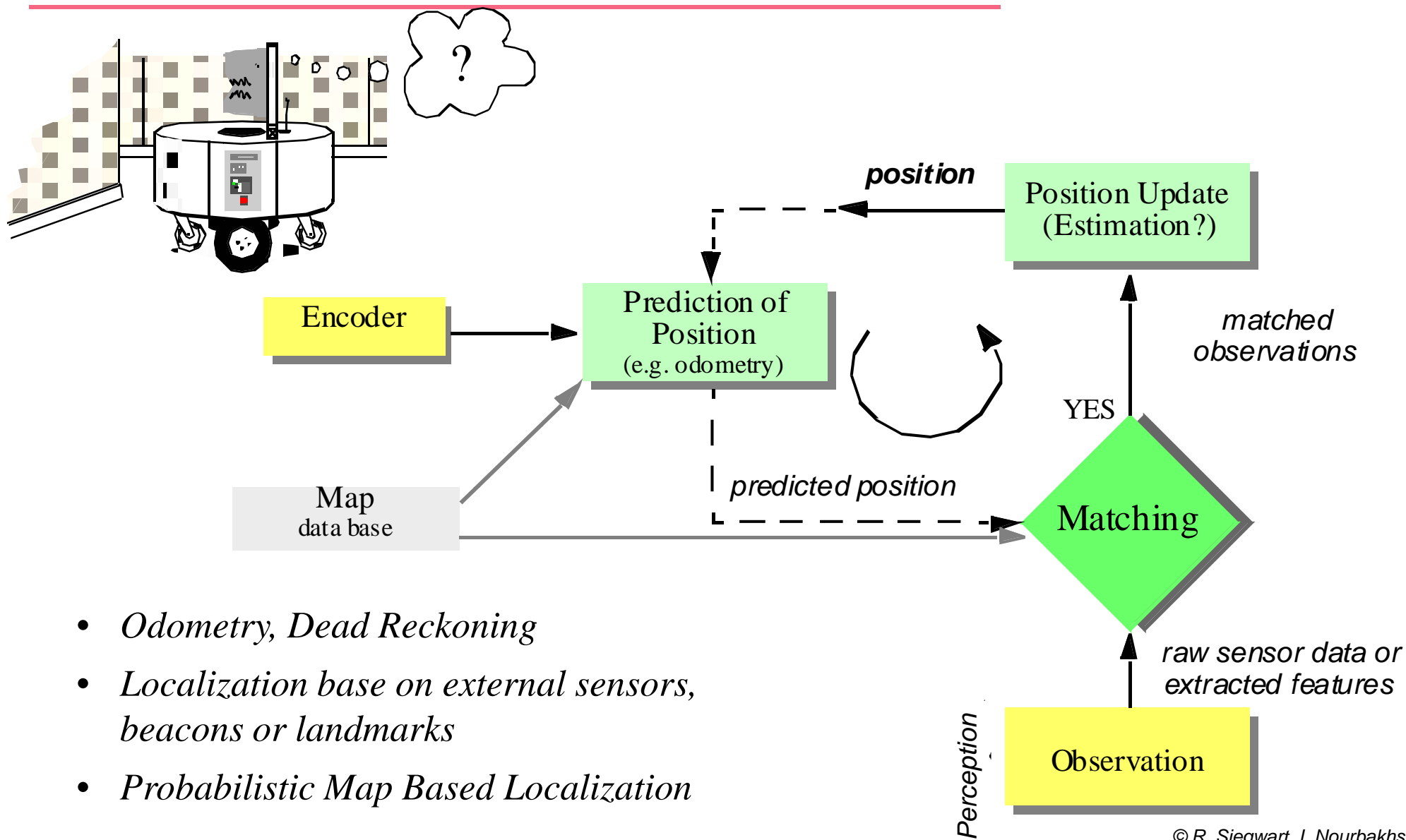


# Localization, Where am I?



- *Odometry, Dead Reckoning*
- *Localization base on external sensors, beacons or landmarks*
- *Probabilistic Map Based Localization*

# Challenges of Localization

---

- Knowing the absolute position (e.g. GPS) is not sufficient
- Localization in human-scale in relation with environment
- Planning in the *Cognition* step requires more than only position as input
- Perception and motion plays an important role
  - *Sensor noise*
  - *Sensor aliasing*
  - *Effector noise*
  - *Odometric position estimation*

# Sensor Noise

---

- Sensor noise is mainly influenced by environment  
e.g. surface, illumination ...
- or by the measurement principle itself  
e.g. interference between ultrasonic sensors
- Sensor noise drastically reduces the useful information of sensor readings. The solution is:
  - *to take multiple reading into account*
  - *employ temporal and/or multi-sensor fusion*

## Sensor Aliasing

---

- In robots, non-uniqueness of sensors readings is the norm
- Even with multiple sensors, there is a many-to-one mapping from environmental states to robot's perceptual inputs
- Therefore the amount of information perceived by the sensors is generally insufficient to identify the robot's position from a single reading
  - *Robot's localization is usually based on a series of readings*
  - *Sufficient information is recovered by the robot over time*

## Effector Noise: Odometry, Dead Reckoning

---

- Odometry and dead reckoning:  
Position update is based on proprioceptive sensors
  - *Odometry: wheel sensors only*
  - *Dead reckoning: also heading sensors*
- The movement of the robot, sensed with wheel encoders and/or heading sensors is integrated to the position.
  - *Pros: Straight forward, easy*
  - *Cons: Errors are integrated -> unbounded*
- Using additional heading sensors (e.g. gyroscope) might help to reduce the accumulated errors, but the main problems remain the same.

# Odometry: Error sources

---

deterministic  
(systematic)



non-deterministic  
(non-systematic)

- *deterministic errors can be eliminated by proper calibration of the system.*
- *non-deterministic errors have to be described by error models and will always lead to uncertain position estimate.*
  
- Major Error Sources:
  - *Limited resolution during integration (time increments, measurement resolution ...)*
  - *Misalignment of the wheels (deterministic)*
  - *Unequal wheel diameter (deterministic)*
  - *Variation in the contact point of the wheel*
  - *Unequal floor contact (slipping, non-planar ...)*
  - *...*

## Odometry: Classification of Integration Errors

- Range error: integrated path length (distance) of the robots movement
  - *sum of the wheel movements*
- Turn error: similar to range error, but for turns
  - *difference of the wheel motions*
- Drift error: difference in the error of the wheels leads to an error in the robot's angular orientation

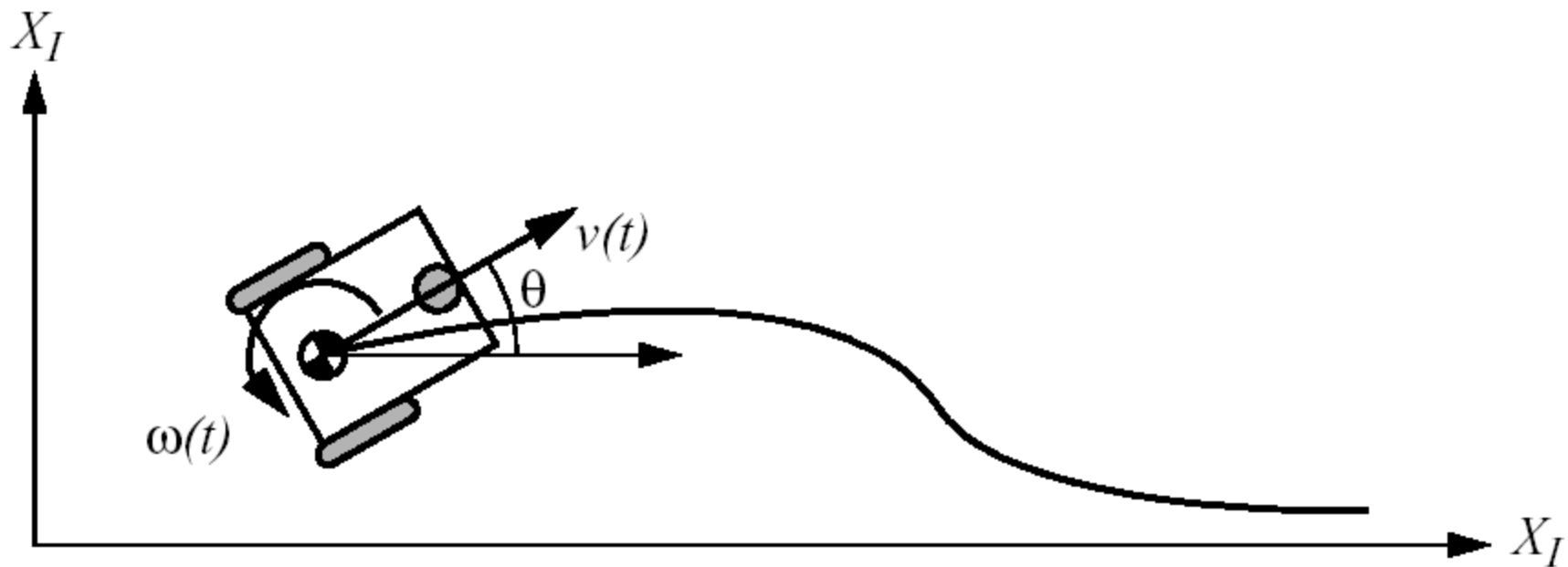
Over long periods of time, turn and drift errors  
far outweigh range errors!

- *Consider moving forward on a straight line along the  $x$  axis. The error in the  $y$ -position introduced by a move of  $d$  meters will have a component of  $d\sin\Delta\theta$ , which can be quite large as the angular error  $\Delta\theta$  grows.*

# Odometry: The Differential Drive Robot (1)

$$p = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix}$$

$$p' = p + \begin{bmatrix} \Delta x \\ \Delta y \\ \Delta \theta \end{bmatrix}$$





## Odometry: The Differential Drive Robot (2)

- Kinematics

$$\Delta x = \Delta s \cos(\theta + \Delta\theta/2)$$

$$\Delta y = \Delta s \sin(\theta + \Delta\theta/2)$$

$$\Delta\theta = \frac{\Delta s_r - \Delta s_l}{b}$$

$$\Delta s = \frac{\Delta s_r + \Delta s_l}{2}$$

$$p' = f(x, y, \theta, \Delta s_r, \Delta s_l) = \begin{bmatrix} x \\ y \\ \theta \end{bmatrix} + \begin{bmatrix} \frac{\Delta s_r + \Delta s_l}{2} \cos\left(\theta + \frac{\Delta s_r - \Delta s_l}{2b}\right) \\ \frac{\Delta s_r + \Delta s_l}{2} \sin\left(\theta + \frac{\Delta s_r - \Delta s_l}{2b}\right) \\ \frac{\Delta s_r - \Delta s_l}{b} \end{bmatrix}$$

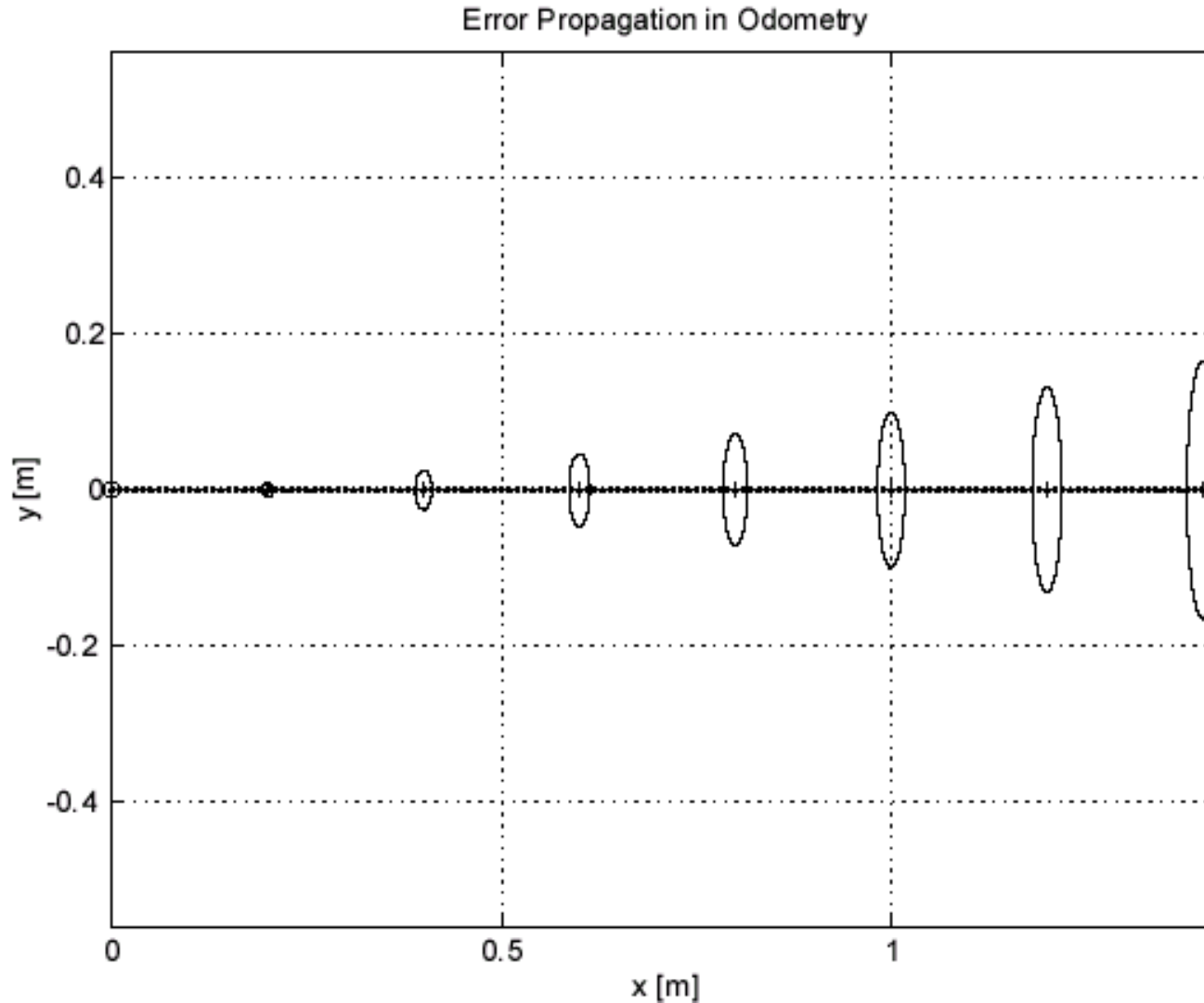
## Odometry: The Differential Drive Robot (3)

- Error model (details are beyond the scope of our class; just know that we can build an error model...)

$$F_{\Delta_{rl}} = \begin{bmatrix} \frac{1}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) - \frac{\Delta s}{2b} \sin\left(\theta + \frac{\Delta\theta}{2}\right) & \frac{1}{2} \cos\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2b} \sin\left(\theta + \frac{\Delta\theta}{2}\right) \\ \frac{1}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) + \frac{\Delta s}{2b} \cos\left(\theta + \frac{\Delta\theta}{2}\right) & \frac{1}{2} \sin\left(\theta + \frac{\Delta\theta}{2}\right) - \frac{\Delta s}{2b} \cos\left(\theta + \frac{\Delta\theta}{2}\right) \\ & \frac{1}{b} & -\frac{1}{b} \end{bmatrix}$$

## Odometry: Growth of Pose uncertainty for Straight Line Movement

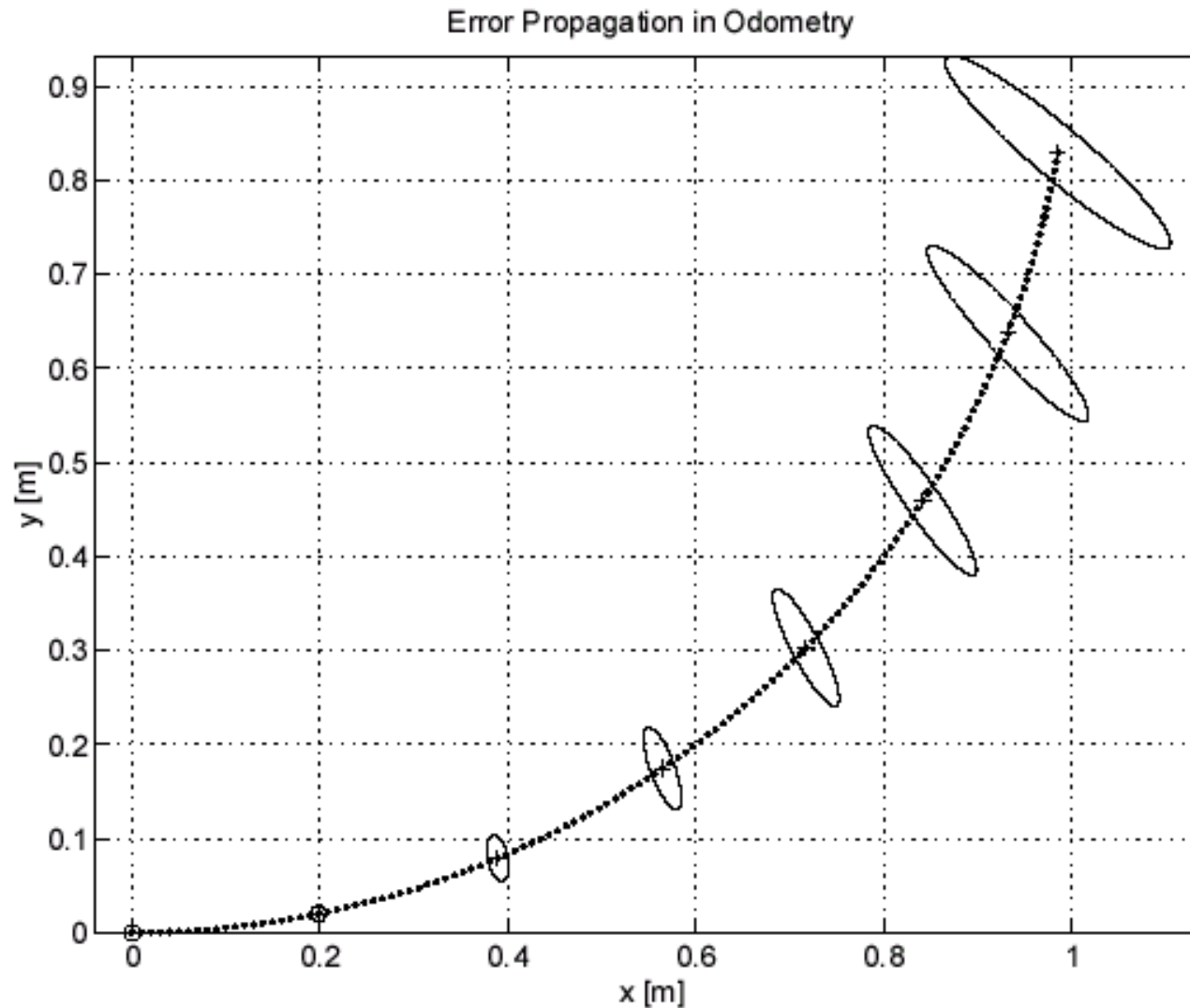
- Note: Errors perpendicular to the direction of movement are growing much faster!



*(ellipses represent uncertainty in position)*

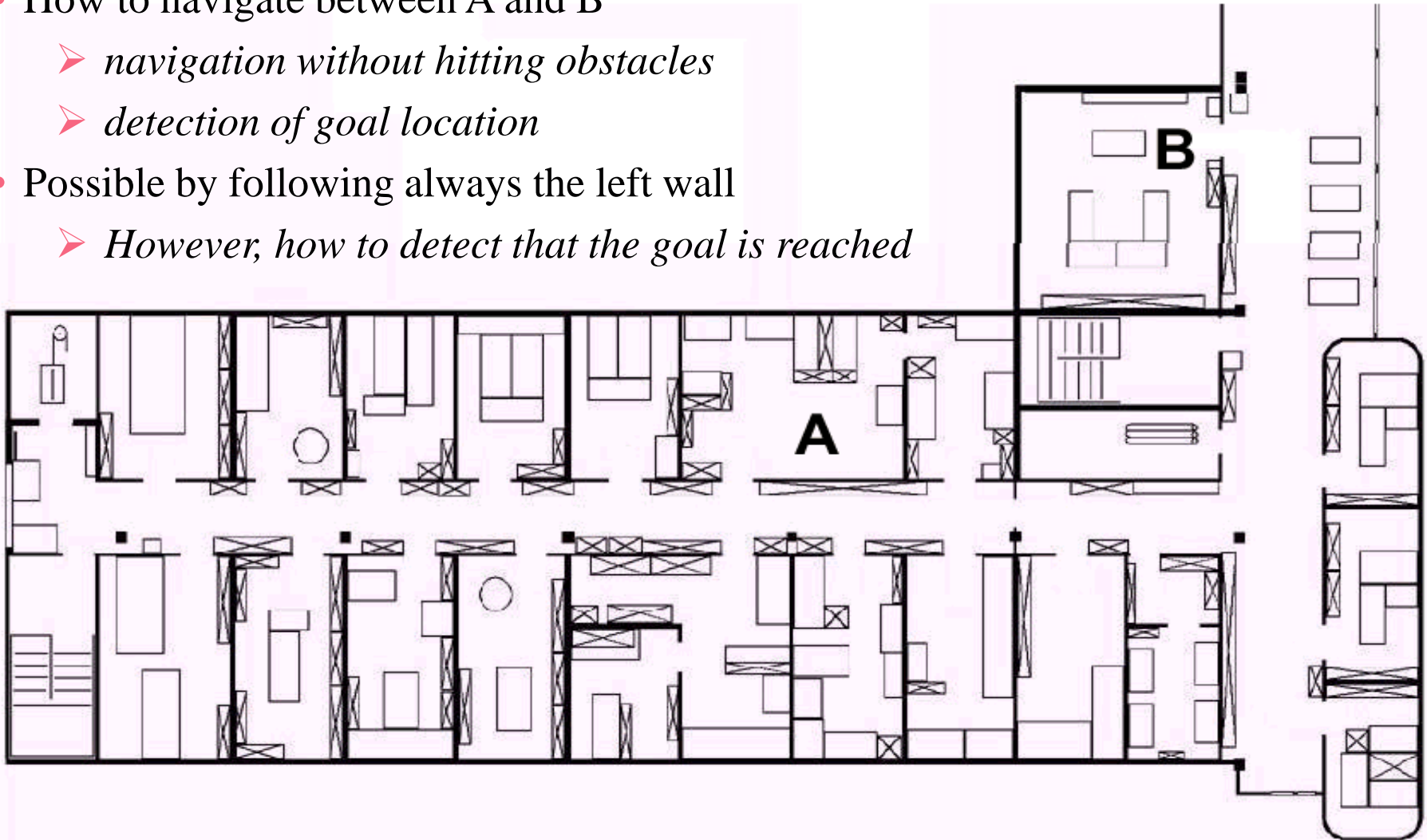
## Odometry: Growth of Pose uncertainty for Movement on a Circle

- Note: Error ellipse does not remain perpendicular to the direction of movement!



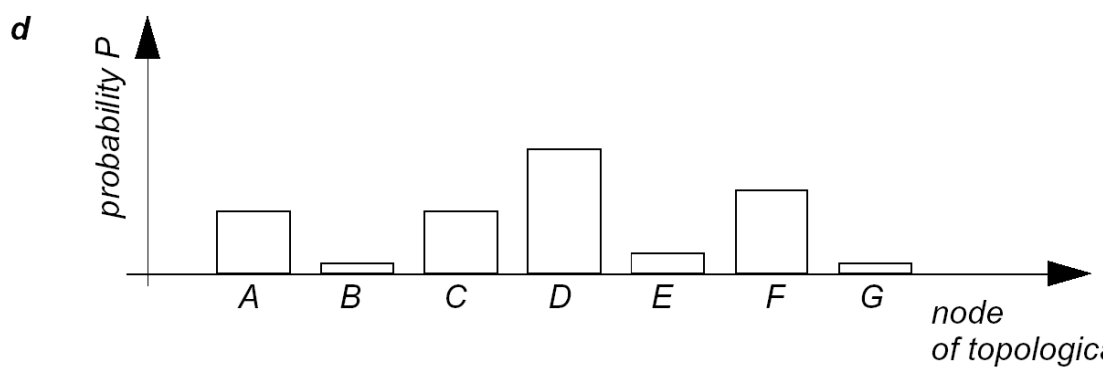
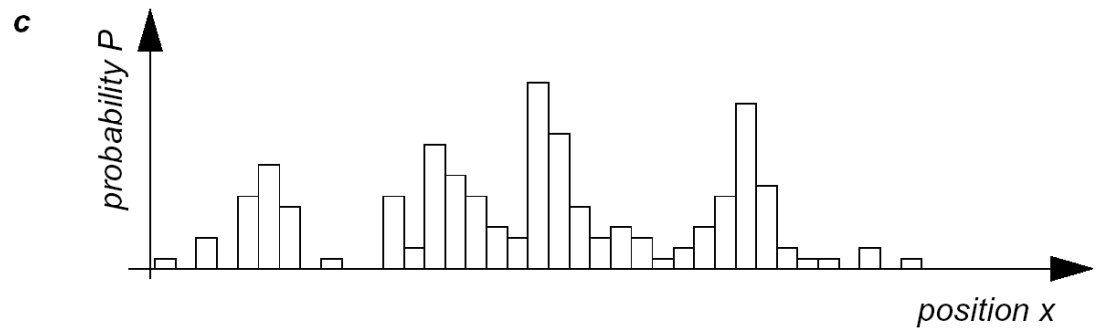
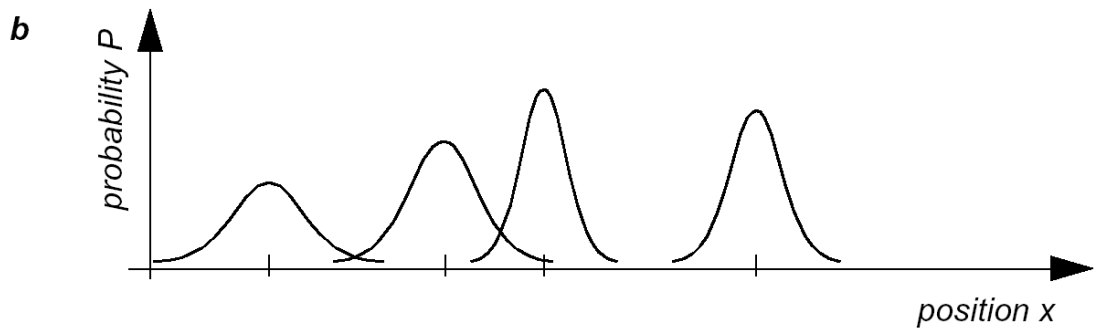
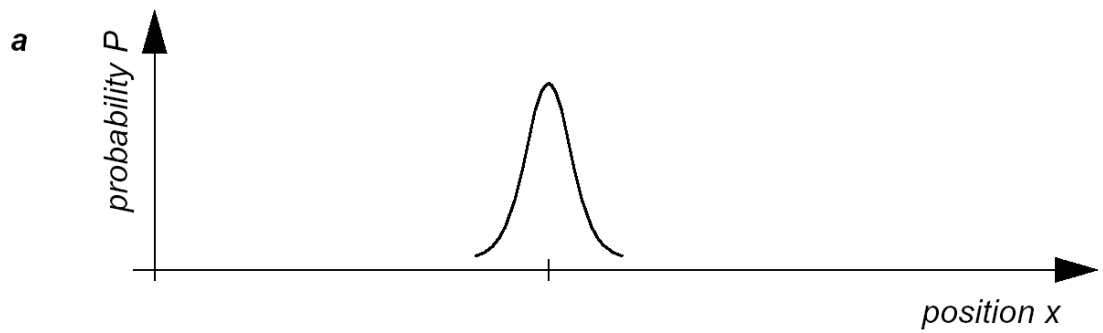
## To localize or not?

- How to navigate between A and B
  - *navigation without hitting obstacles*
  - *detection of goal location*
- Possible by following always the left wall
  - *However, how to detect that the goal is reached*



# Belief Representation

- a) Continuous map with *single hypothesis*
- b) Continuous map with *multiple hypotheses*
- c) Discretized map with probability distribution
- d) Discretized topological map with probability distribution



## Belief Representation: Characteristics

---

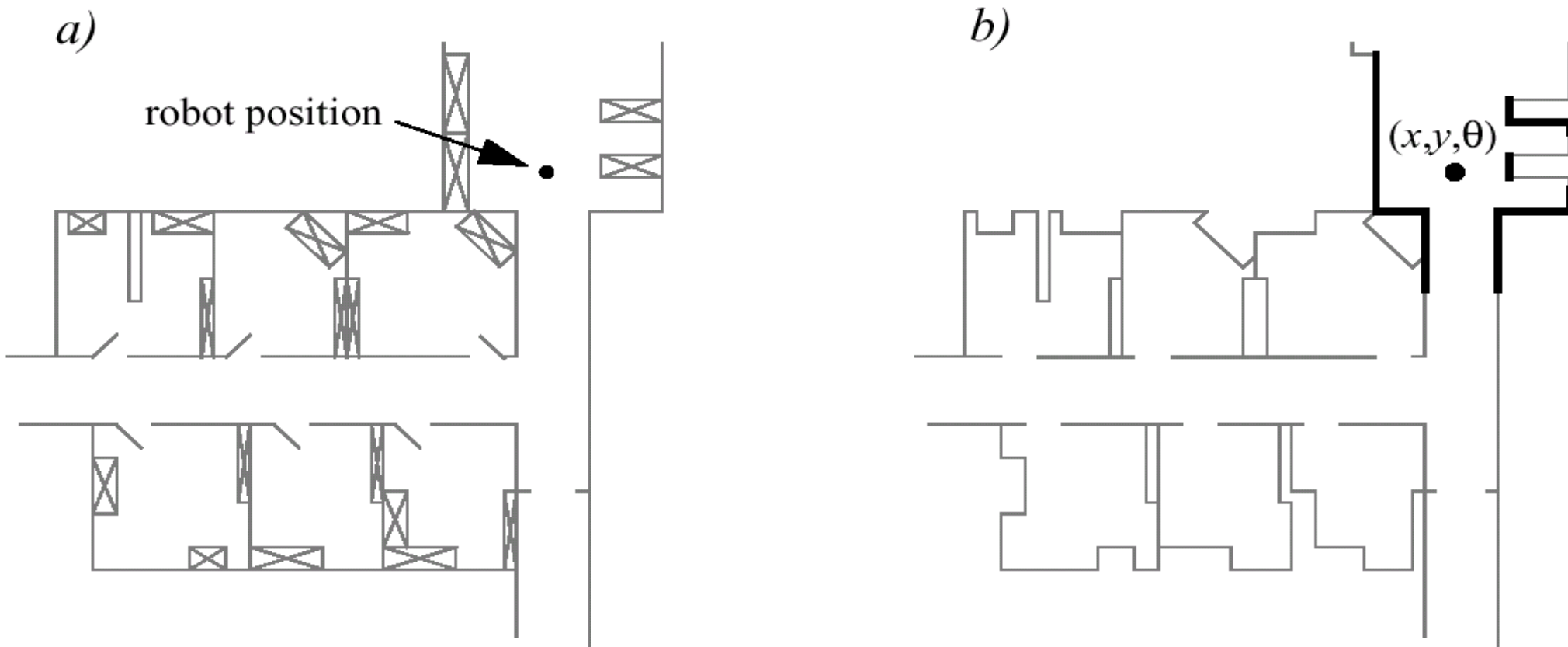
- Continuous

- *Precision bound by sensor data*
- *Typically single hypothesis pose estimate*
- *Lost when diverging (for single hypothesis)*
- *Compact representation and typically reasonable in processing power.*

- Discrete

- *Precision bound by resolution of discretization*
- *Typically multiple hypothesis pose estimate*
- *Never lost (when diverges from one cell, it converges to another cell)*
- *Important memory and processing power needed. (not the case for topological maps)*

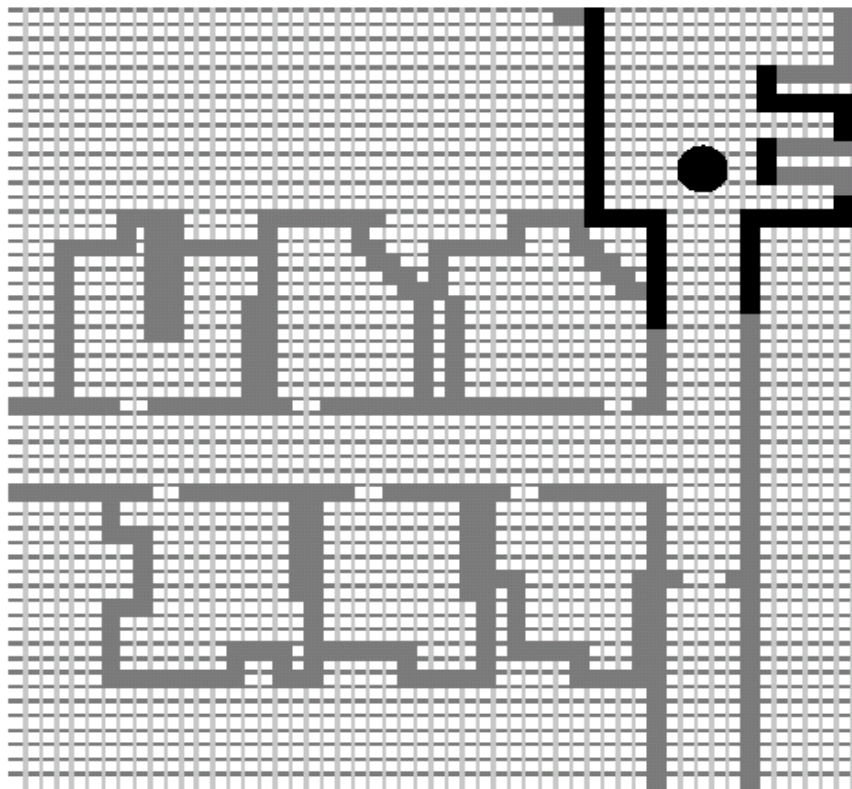
# Single-hypothesis Belief – Continuous Line-Map



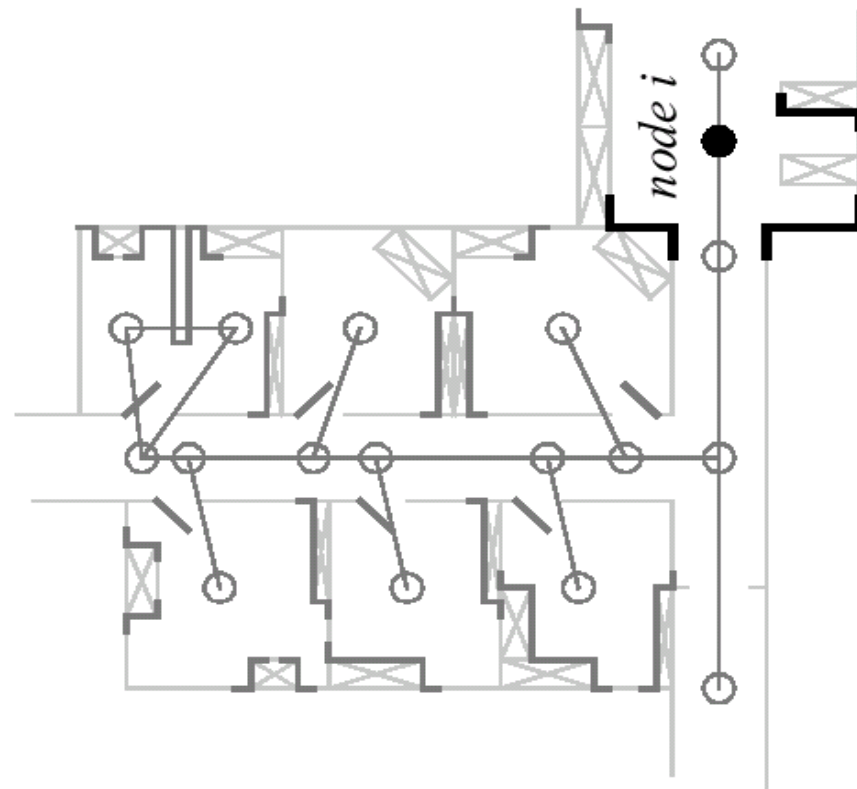


# Single-hypothesis Belief – Grid and Topological Map

c)



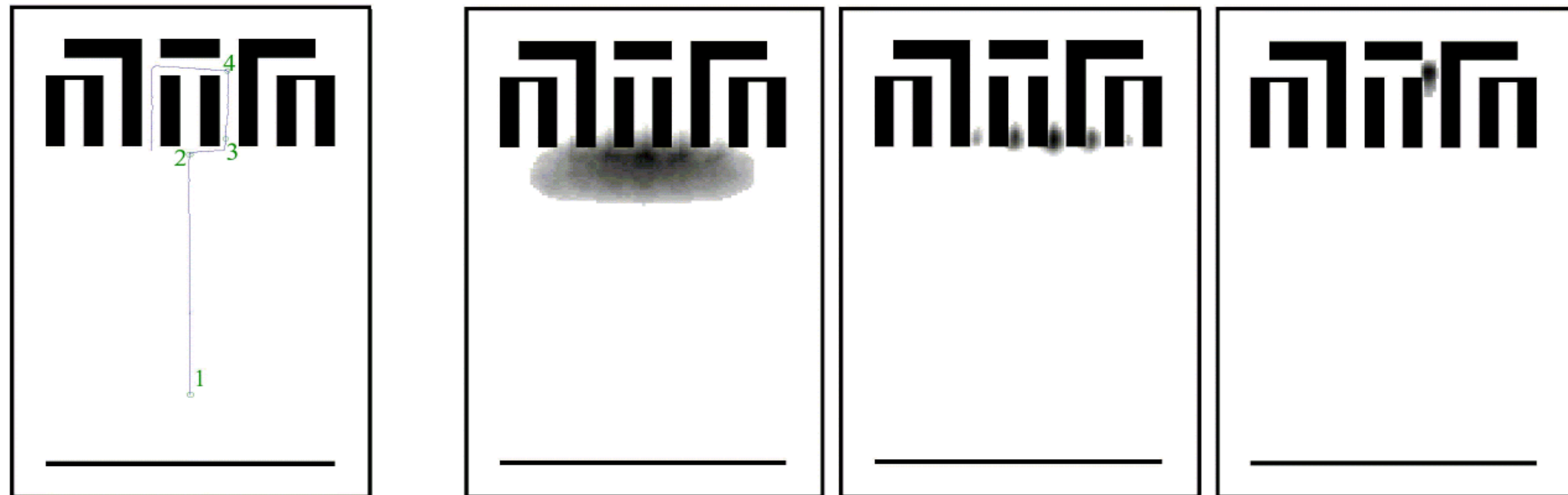
d)



## Grid-based Representation – Multi-Hypothesis

- Grid size around 20 cm<sup>2</sup>.
- Clouds represent possible robot locations
- Darker coloring means higher probability

*Courtesy of W. Burgard*



*Path of the robot*

*Belief states at positions 2, 3 and 4*

# Map Representation

---

1. Map precision vs. application
  - *The precision of the map must match the precision with which the robot needs to achieve its goals.*
2. Features precision vs. map precision
  - *The precision of the map and the type of features represented must match the precision and data types returned by the robot's sensors.*
3. Precision vs. computational complexity
  - *The complexity of the map representation has a direct impact on the computational complexity of reasoning about mapping, localization, and navigation*

## Two primary map choices:

- Continuous Representation
- Decomposition (Discretization)

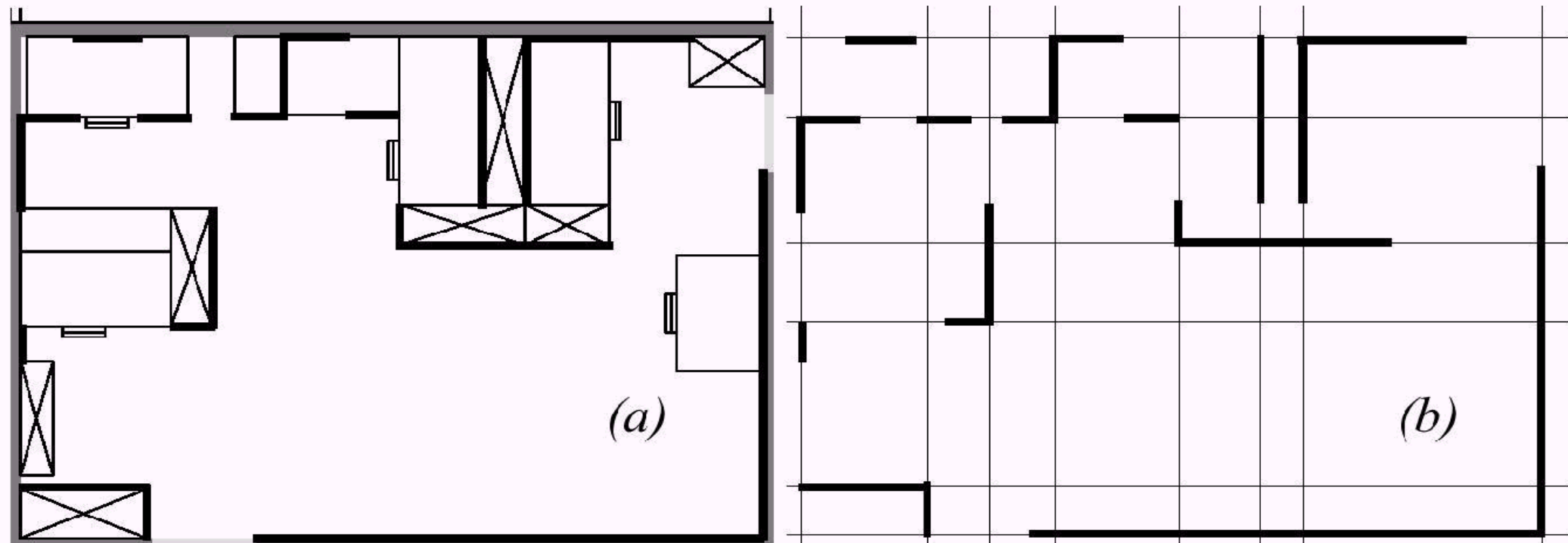
# Representation of the Environment

---

- Environment Representation
  - *Continuous Metric* →  $x, y, \theta$
  - *Discrete Metric* → *metric grid*
  - *Discrete Topological* → *topological grid*
- Environment Modeling
  - *Raw sensor data, e.g. laser range data, grayscale images*
    - *large volume of data, low distinctiveness on the level of individual values*
    - *makes use of all acquired information*
  - *Low level features, e.g. line other geometric features*
    - *medium volume of data, average distinctiveness*
    - *filters out the useful information, still ambiguities*
  - *High level features, e.g. doors, a car, the Eiffel tower*
    - *low volume of data, high distinctiveness*
    - *filters out the useful information, few/no ambiguities, not enough information*

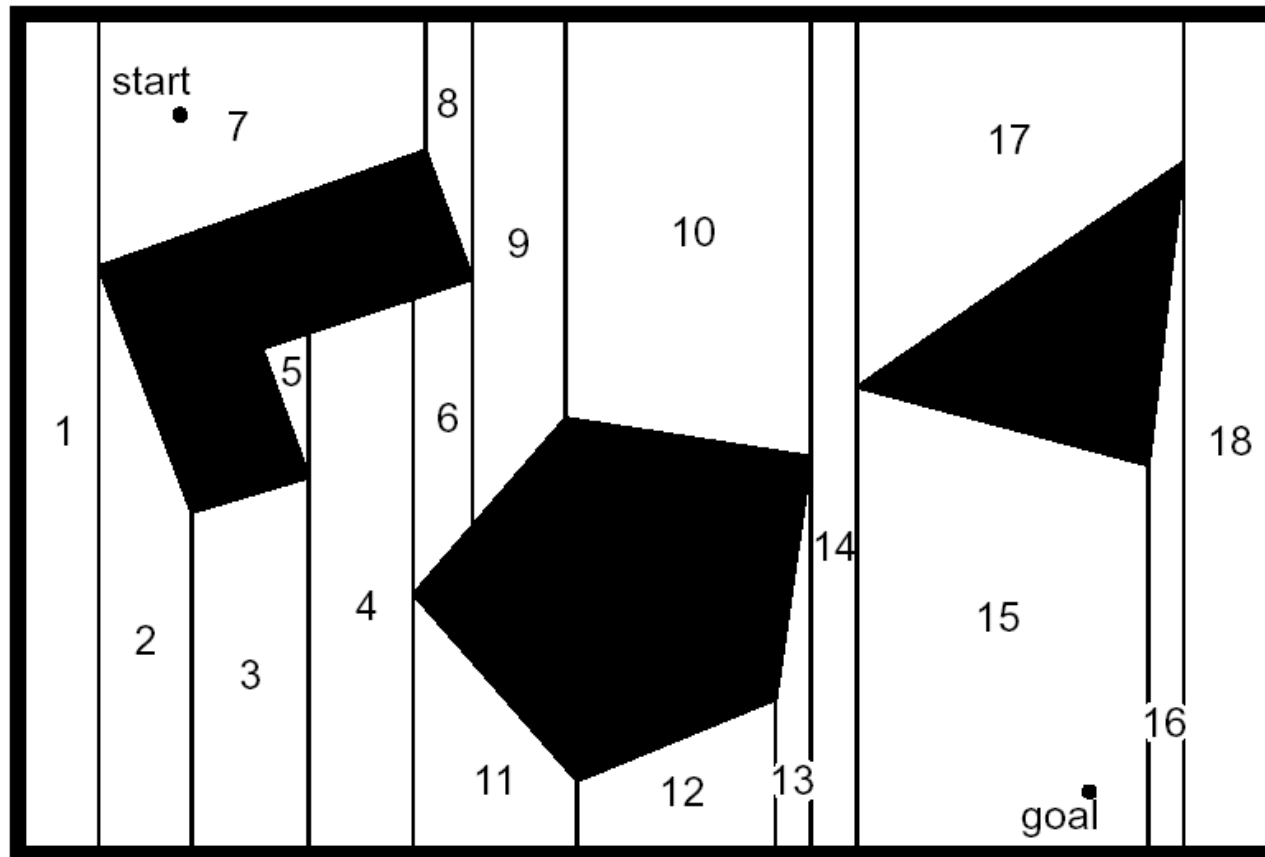
## Map Representation: Continuous Line-Based

- a) Architecture map
- b) Representation with set of infinite lines



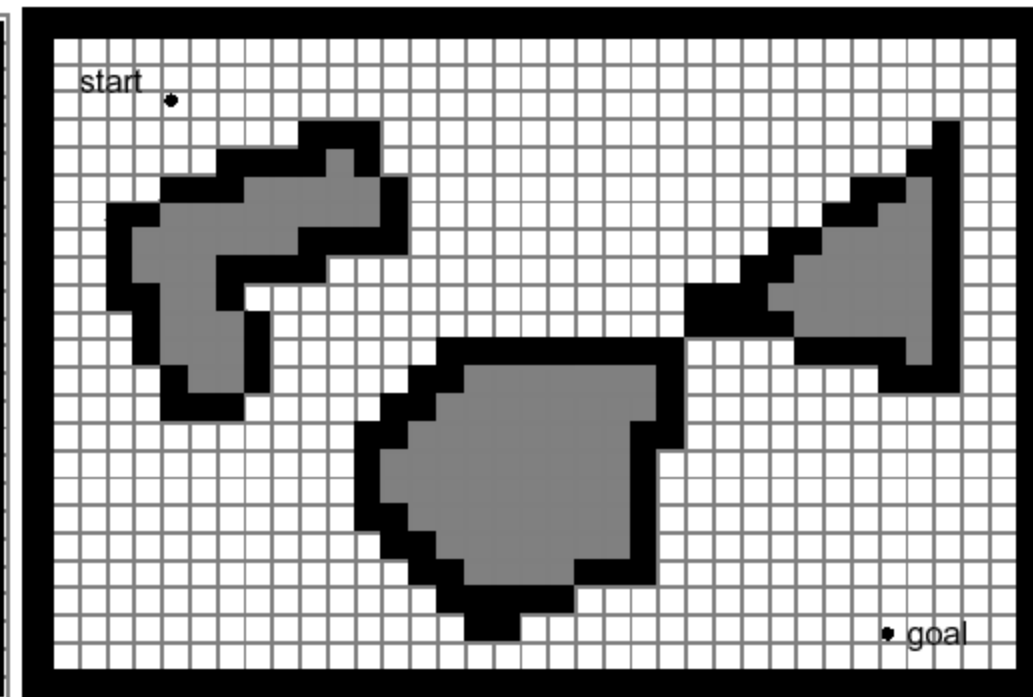
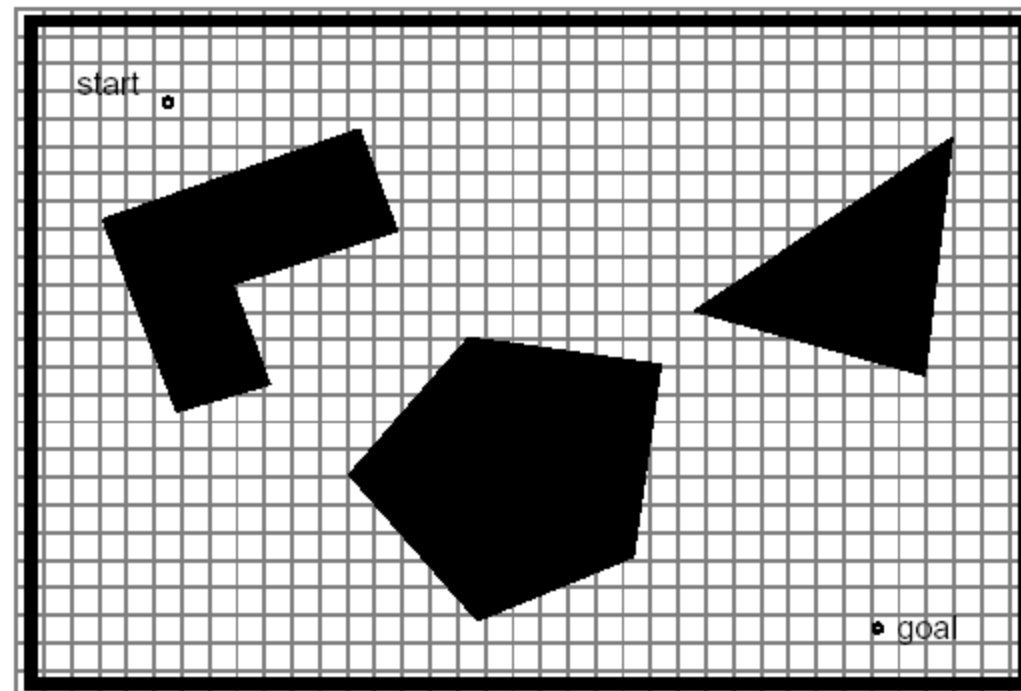
# Map Representation: Decomposition (1)

- Exact cell decomposition



## Map Representation: Decomposition (2)

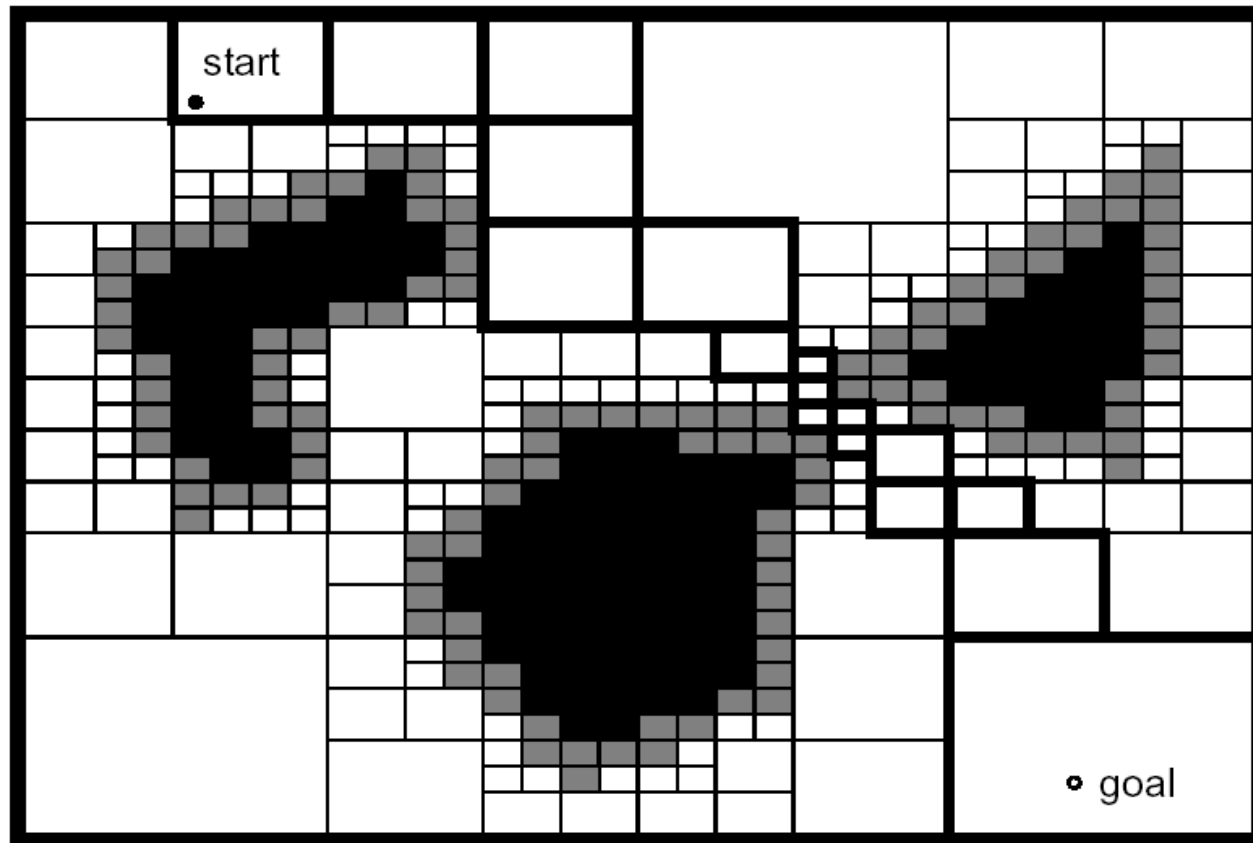
- Fixed cell decomposition
  - *Narrow passages can disappear*



## Map Representation: Decomposition (3)

---

- Adaptive cell decomposition (i.e., quadtree)

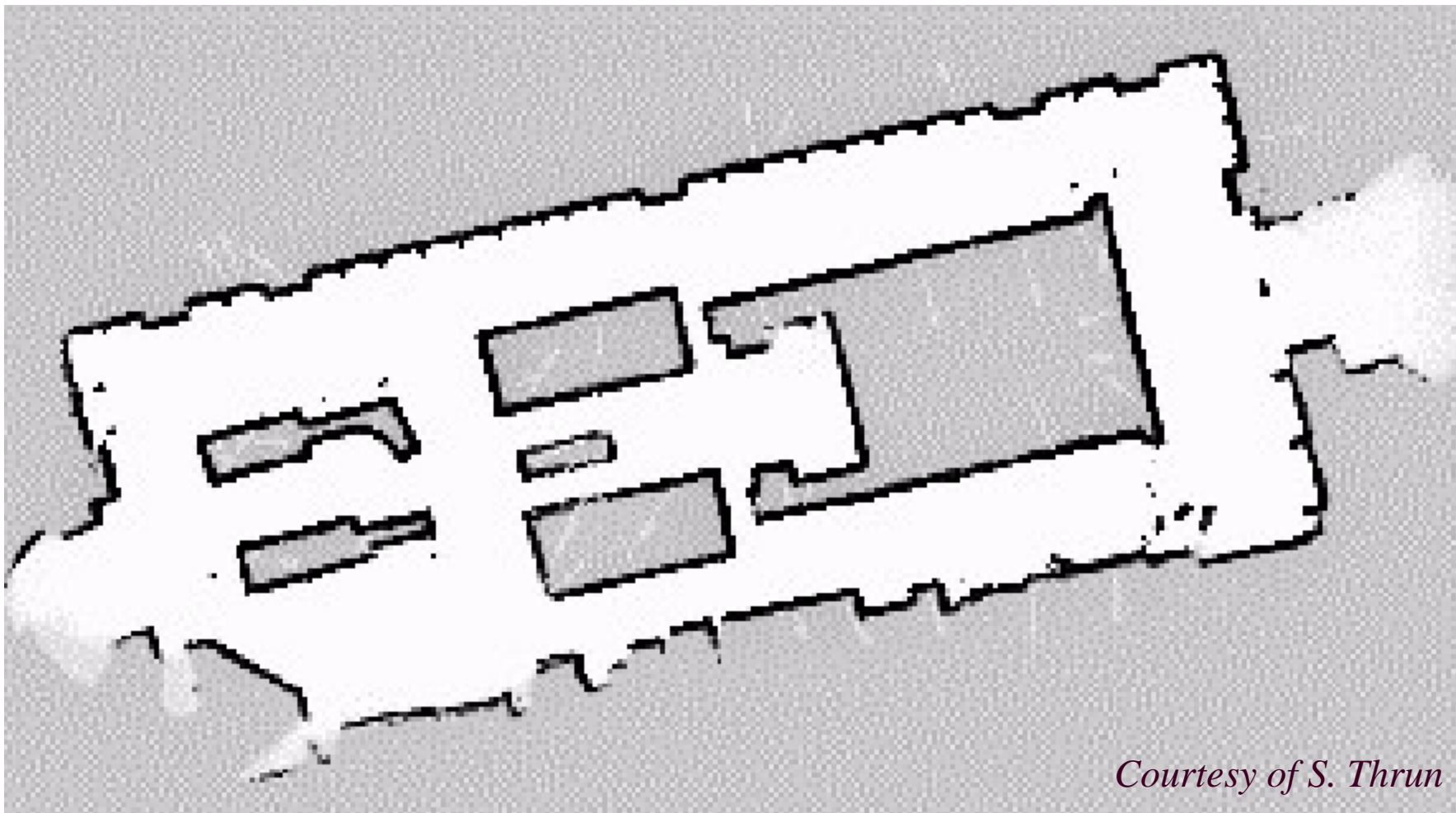




## Map Representation: Decomposition (4)

---

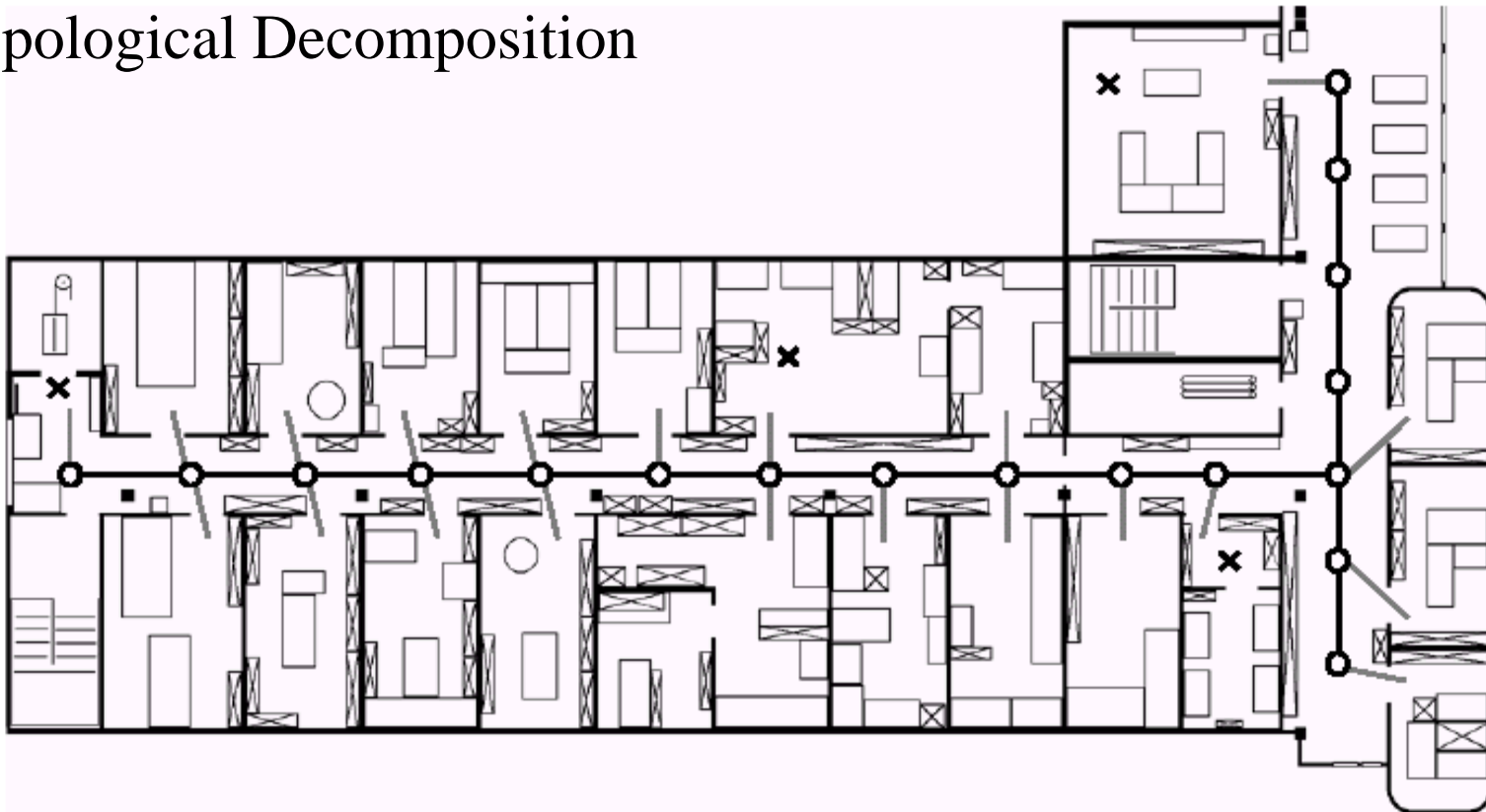
- Fixed cell decomposition – Example with very small cells



*Courtesy of S. Thrun*

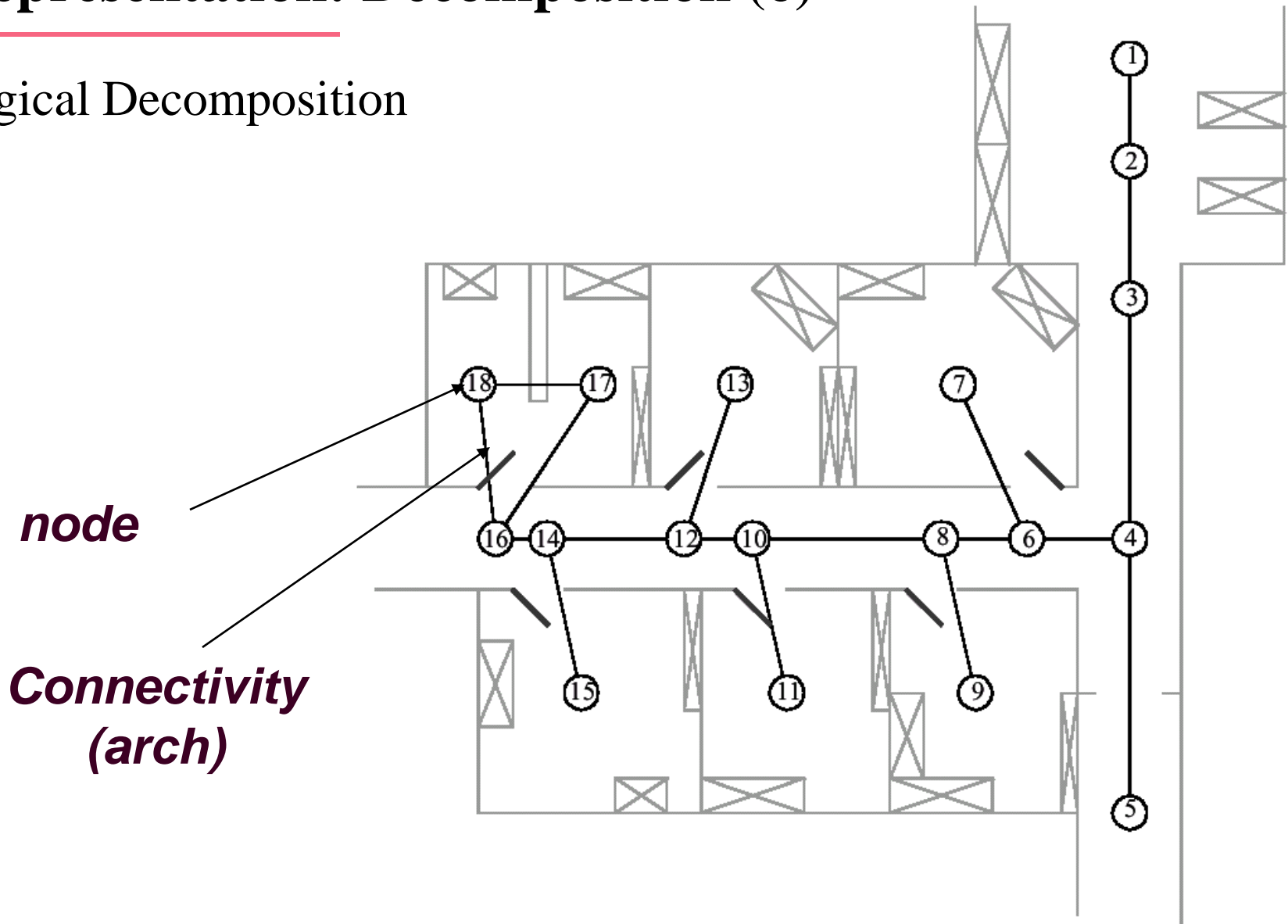
## Map Representation: Decomposition (5)

- Topological Decomposition



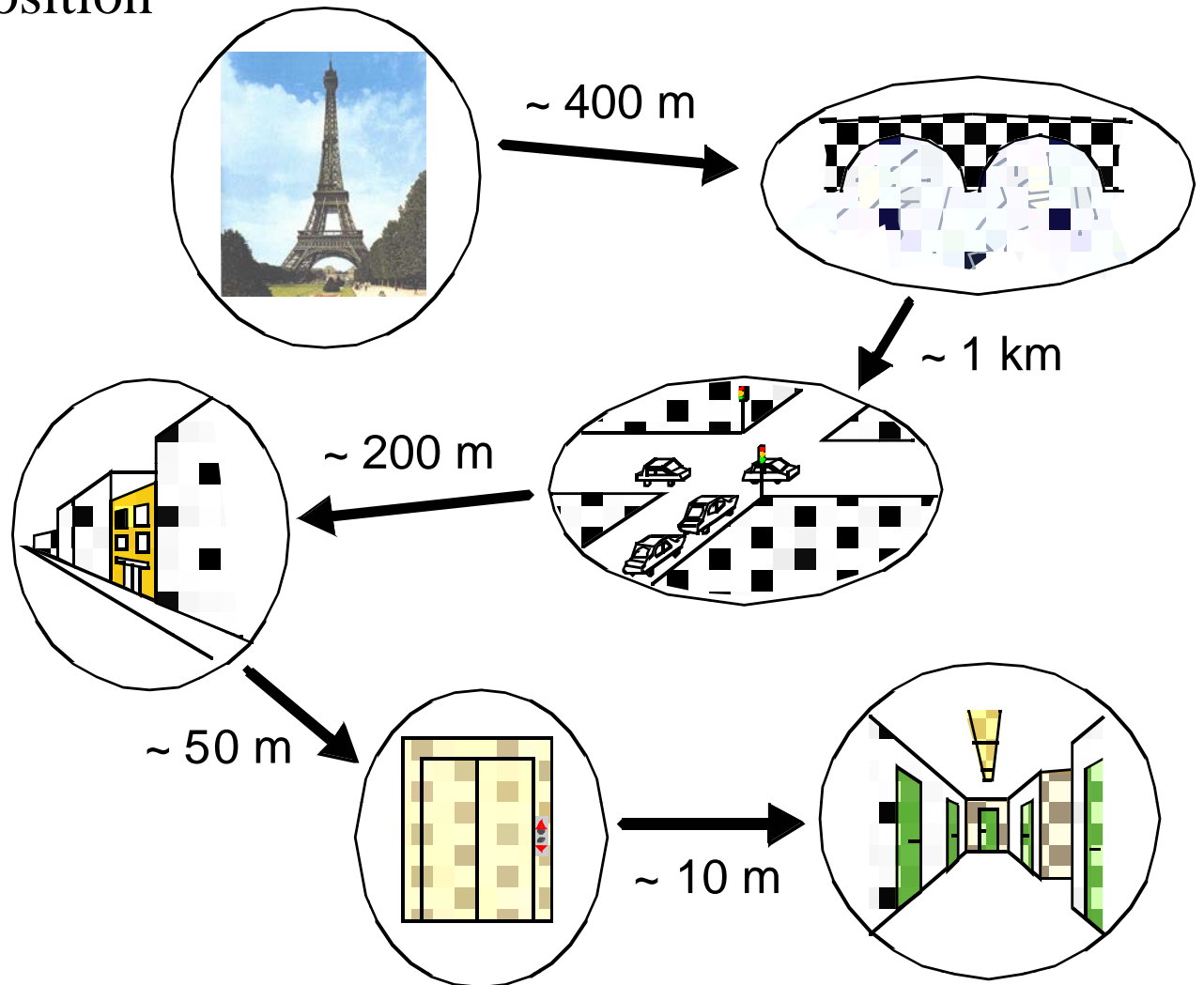
# Map Representation: Decomposition (6)

- Topological Decomposition



# Map Representation: Decomposition (7)

- Topological Decomposition



## State-of-the-Art: Current Challenges in Map Representation

---

- Real world is dynamic
- Perception is still a major challenge
  - *Error prone*
  - *Extraction of useful information difficult*
- Traversal of open space
- How to build up topology (boundaries of nodes)
- Sensor fusion
- ...

## Probabilistic, Map-Based Localization (1)

---

- Consider a mobile robot moving in a known environment.
- As it starts to move, say from a precisely **known location**, it might **keep track of its location using odometry**.
- However, after a certain movement the robot will **get very uncertain about its position**.
  - *update using an observation of its environment.*
- Odometric information leads to an **estimate of the robot's position**, which can then be **fused** with the **sensor observations** to get the best possible **update of the robot's actual position**.

## Probabilistic, Map-Based Localization (2)

---

- Action update:

- *action model Act:*

$$s'_t = \text{Act}(o_t, s_{t-1})$$

where  $o_t$ : Encoder Measurement,  $s_{t-1}$ : prior belief state

- *increases uncertainty*

- Perception update:

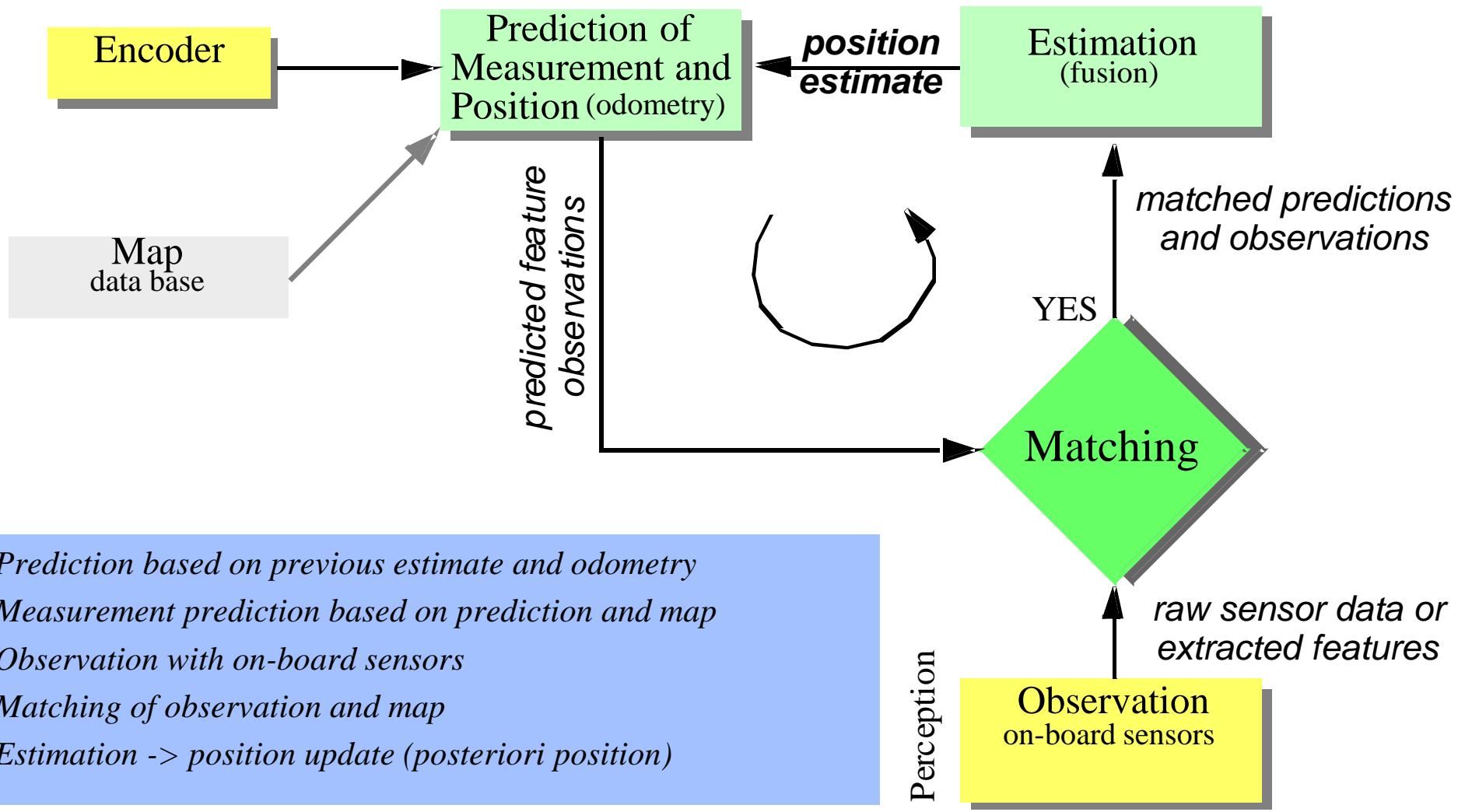
- *perception model See:*

$$s_t = \text{See}(i_t, s'_t)$$

where  $i_t$ : exteroceptive sensor inputs,  $s'_t$ : updated belief state

- *decreases uncertainty*

# The Five Steps for Map-Based Localization



1. Prediction based on previous estimate and odometry
2. Measurement prediction based on prediction and map
3. Observation with on-board sensors
4. Matching of observation and map
5. Estimation -> position update (posteriori position)



# Two general approaches:

## Markov and Kalman Filter Localization

- Markov localization

- Maintains *multiple estimates* of robot position
- Localization can start from *any unknown position*
- *Can recover* from ambiguous situations
- However, to update the probability of all positions within the state space requires a discrete representation of the space (grid); if a fine grid is used (or many estimates are maintained), *the computational and memory requirements can be large.*

- Kalman filter localization

- *Single estimate* of robot position
- Requires *known starting position* of robot
- Tracks the robot and *can be very precise and efficient*
- However, if the uncertainty of the robot becomes too large (e.g. due collision with an object) *the Kalman filter will fail and the robot becomes “lost”.*

## Three types of localization problems

---

- “Global” localization – figure out where the robot is, **but we don’t know where the robot started**
- “Position tracking” – figure out where the robot is, given that **we know where the robot started**
- “Kidnapped robot” – **robot is moved by external agent**

The Markov / Monte Carlo Localization approach of Fox, et al (which is in Player/Stage) can address all 3 problems

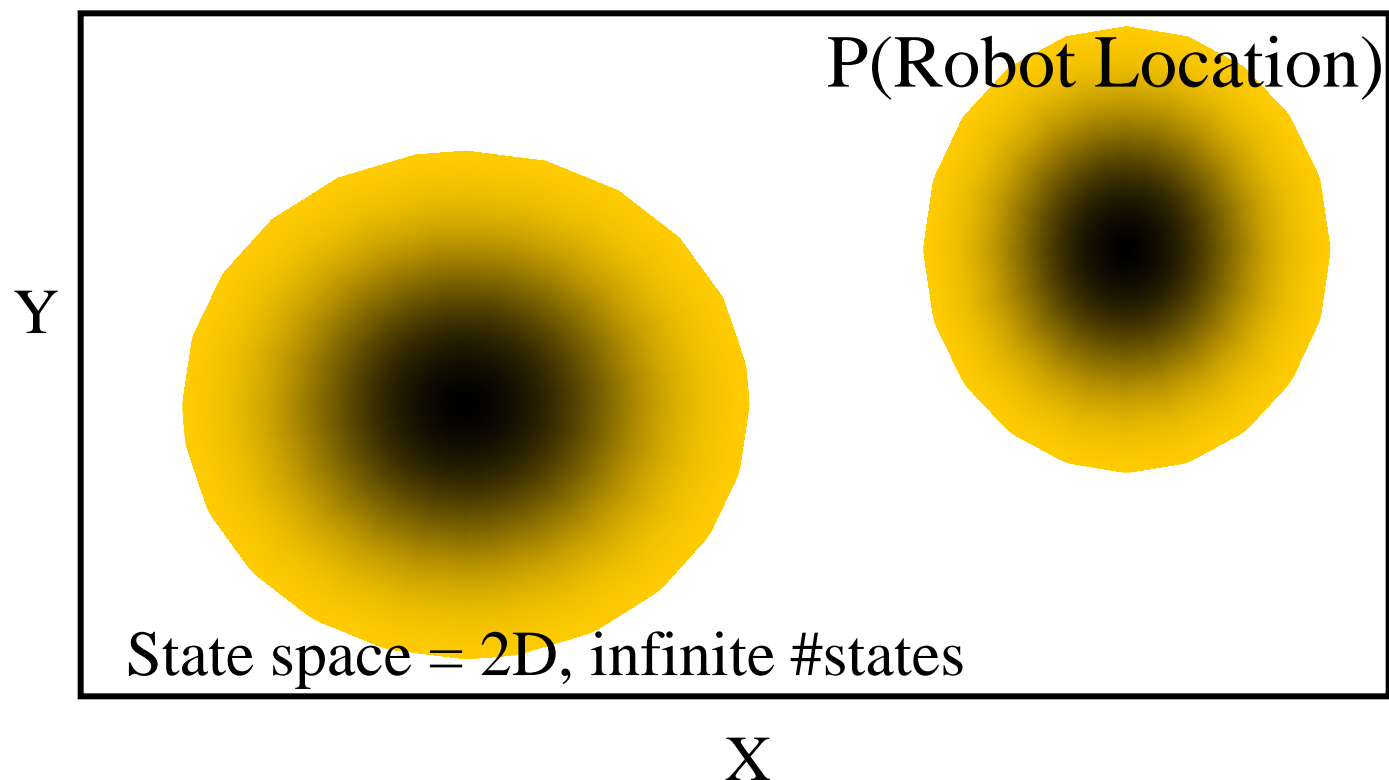
## Markov Localization

---

- Markov localization uses an **explicit, discrete representation for the probability of all positions in the state space**.
  - *Later, we'll talk about a more efficient version (called Monte Carlo localization) that randomly samples possible positions, instead of maintaining information about all positions*
- This is usually done by representing the environment by a **grid** or a **topological graph** with a **finite number of possible states** (positions).
- During each update, the **probability for each state** (element) of the **entire space** is updated.

# Markov Localization

- Key idea: compute a probability distribution over all possible positions in the environment.
  - *This probability distribution represents the likelihood that the robot is in a particular location.*



## Markov Localization makes use of Bayes Rule

---

- $P(A)$ : Probability that A is true.
  - e.g.  $p(r_t = l)$ : probability that the robot  $r$  is at position  $l$  at time  $t$
- We wish to compute the probability of each individual robot position given actions and sensor measures.
- $P(A/B)$ : Conditional probability of A given that we know B.
  - e.g.  $p(r_t = l | i_t)$ : probability that the robot is at position  $l$  given the sensors input  $i_t$ .
- Product rule: 
$$p(A \wedge B) = p(A|B)p(B)$$
$$p(A \wedge B) = p(B|A)p(A)$$
- Bayes rule: 
$$p(A|B) = \frac{p(B|A)p(A)}{p(B)}$$

## The “See” update step

- Bayes rule:

$$p(A|B) = \frac{p(B|A)p(A)}{p(B)}$$

- *“See” operation: Maps from a belief state and a sensor input to a refined belief state:*

$$p(l|i) = \frac{p(i|l)p(l)}{p(i)} \quad (5.21)$$

$$s_t = \text{See}(i_t, s'_t)$$

- $p(l)$ : belief state before perceptual update process
- $p(i|l)$ : probability we get measurement  $i$  when being at position  $l$ 
  - To obtain this info: consult robot’s map and identify the probability of a certain sensor reading if the robot were at position  $l$
- $p(i)$ : normalization factor so that sum over all  $l$  equals 1.

- We apply this operation to all possible robot positions,  $l$

## The “Act” update step

$$s'_t = \text{Act}(o_t, s_{t-1})$$

- **“Act” operation:** Maps from a belief state (i.e., belief in robot being in some prior position) and an action (represented by  $o_t$ , which is the encoder measurement corresponding to an action) to a new belief state:

$$p(l_t | o_t) = \int p(l_t | l'_{t-1}, o_t) p(l'_{t-1}) dl'_{t-1} \quad (5.22)$$

- This operation sums over all possible ways in which the robot may have reached position  $l$  at time  $t$ , from any possible prior position at time  $t-1$ . (Note that there can be more than 1 way to reach a given position, due to uncertainty in encoder measurement.)

## The Markov Property

---

- These two updates (from prior 2 slides):

➤ “See”: 
$$p(l|i) = \frac{p(i|l)p(l)}{p(i)} \quad (5.21)$$

➤ “Act”: 
$$p(l_t | o_t) = \int p(l_t | l'_{t-1}, o_t) p(l'_{t-1}) dl'_{t-1} \quad (5.22)$$

constitute the *Markov assumption*. That is, *the current update only depends on the previous state ( $l_t$ ) and its most recent action ( $o_t$ ) and perception ( $i_t$ ).*

The Markov assumption may not be true, but it greatly simplifies tracking, reasoning, and planning, so it is a common approximation in robotics/AI.



## Markov Localization: Case Study – Grid Map

- Fine *fixed decomposition* grid  $(x, y, \theta)$ , 15 cm x 15 cm x  $1^\circ$

- **Action update:**

- *Sum over previous possible positions and motion model:*

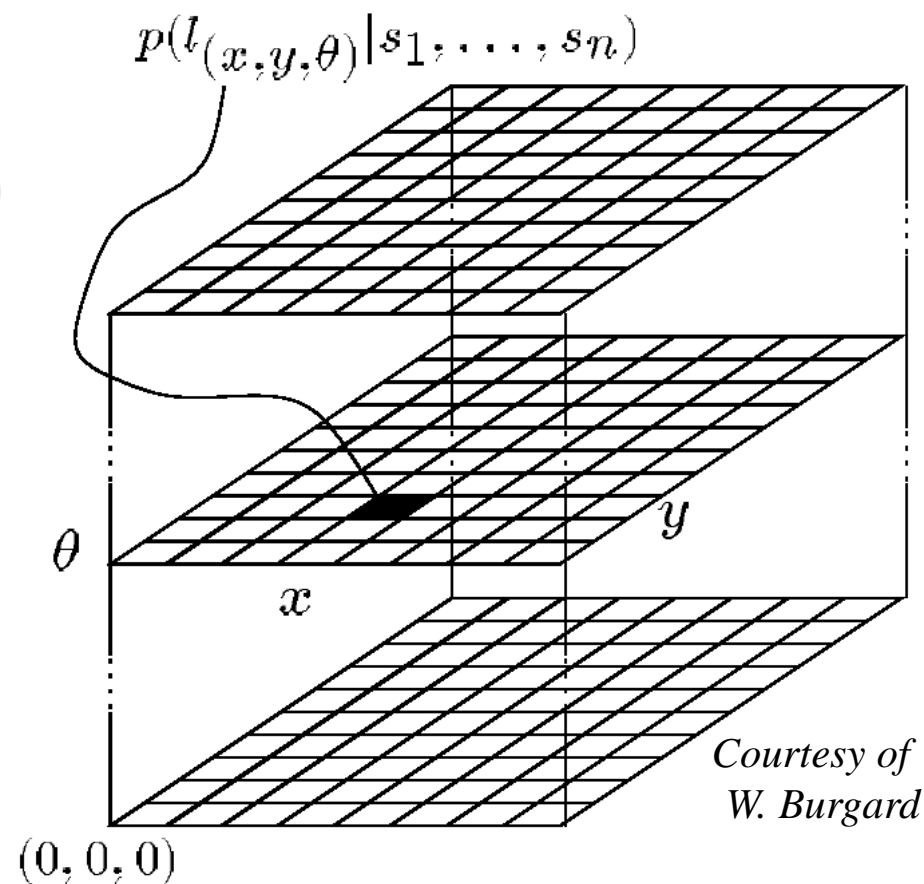
$$P(l_t | o_t) = \sum_{l'} P(l_t | l', o_t) \cdot p(l')$$

- *(this is discrete version of eqn. 5.22)*

- **Perception update:**

- *Given perception  $i$ , what is the probability of being in location  $l$ :*

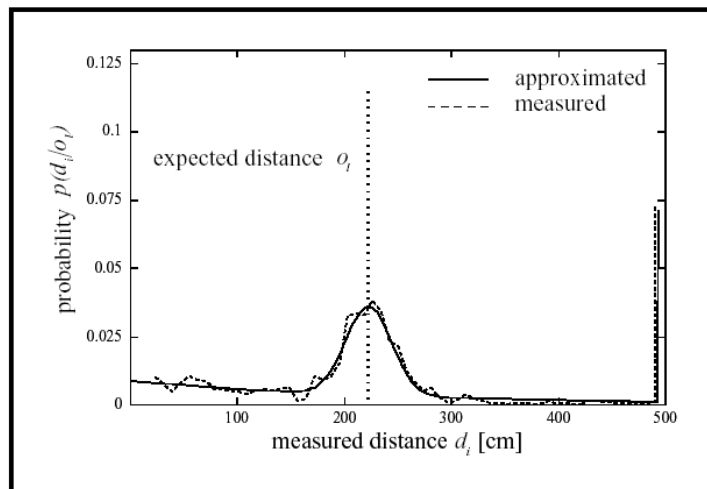
$$p(l|i) = \frac{p(i|l)p(l)}{p(i)}$$



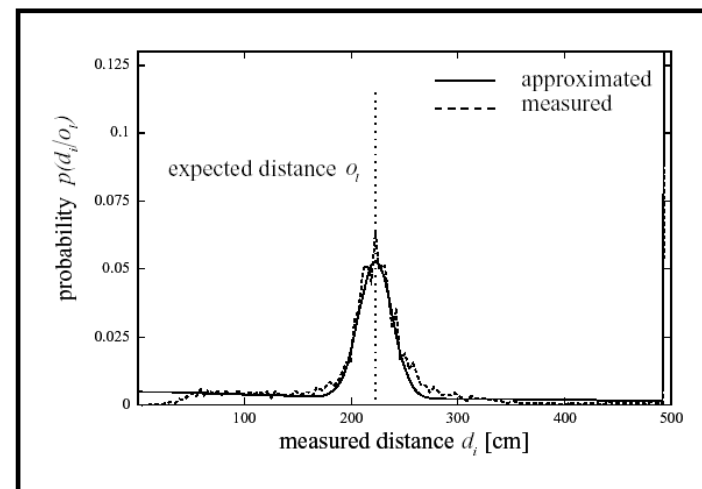
## Perception update details

$$p(l|i) = \frac{p(i|l)p(l)}{p(i)}$$

- The critical challenge is the calculation of  $p(i|l)$ 
  - $p(i|l)$  is computed using a model of the robot's sensor behavior, its position  $l$ , and the local environment metric map around  $l$ .
  - Assumptions:
    - Measurement error can be described by a distribution with a mean at the correct reading
    - Non-zero chance for any measurement
    - Local peak at maximal reading of range sensor (due to absorption/reflection)



Ultrasound.



Laser range-finder.

Courtesy of  
W. Burgard

# Markov Localization: General idea for maintaining multiple estimates of robot position

- The 1D case

1. Start

➤ No knowledge at start, thus we have a uniform probability distribution.

2. Robot perceives first pillar

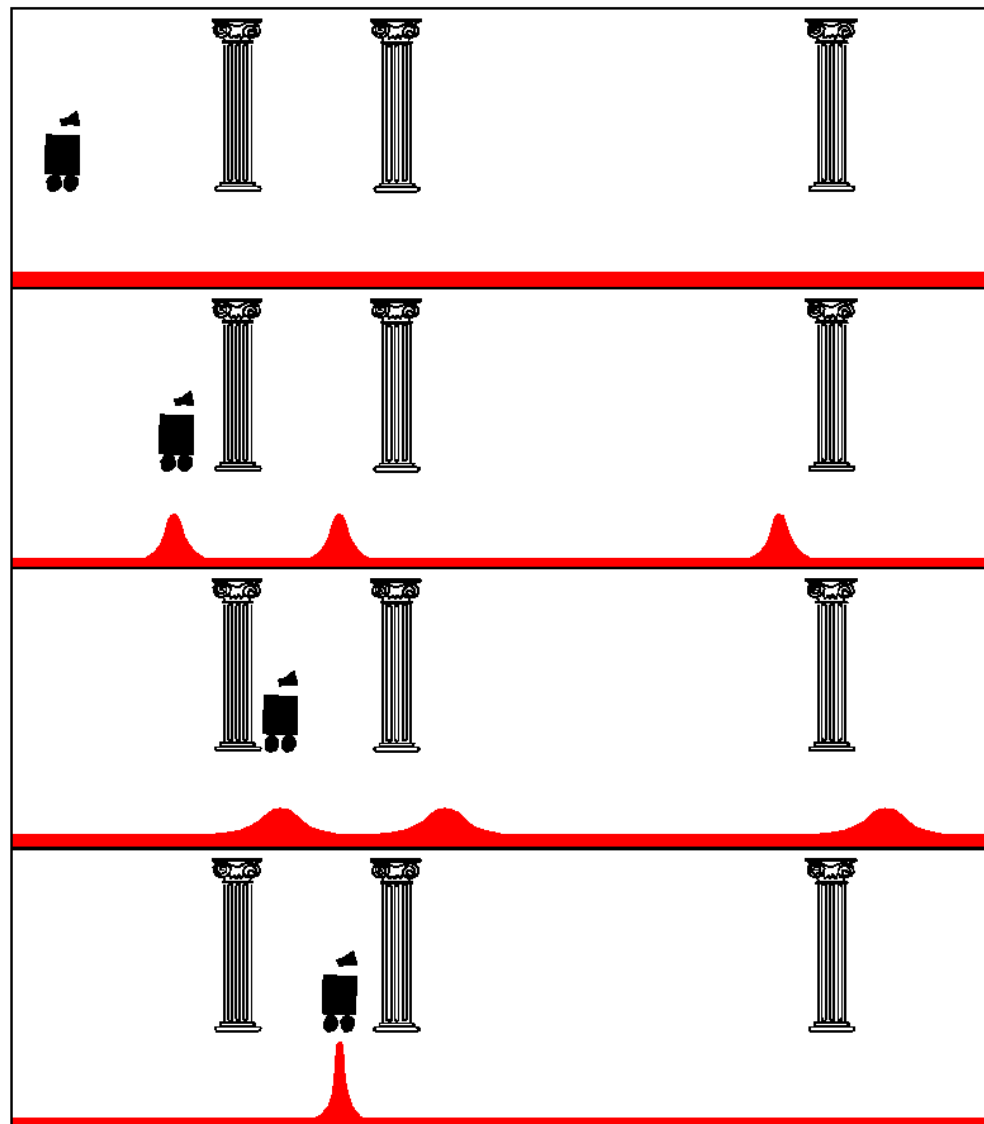
➤ Seeing only one pillar, the probability being at pillar 1, 2 or 3 is equal.

3. Robot moves

➤ Action model enables estimation of the new probability distribution based on the previous one and the motion.

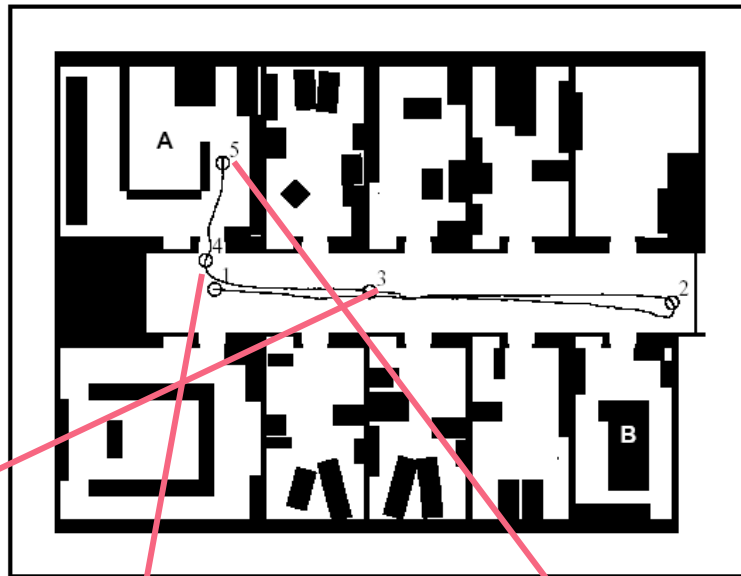
4. Robot perceives second pillar

➤ Based on all prior knowledge, the probability of being at pillar 2 becomes dominant

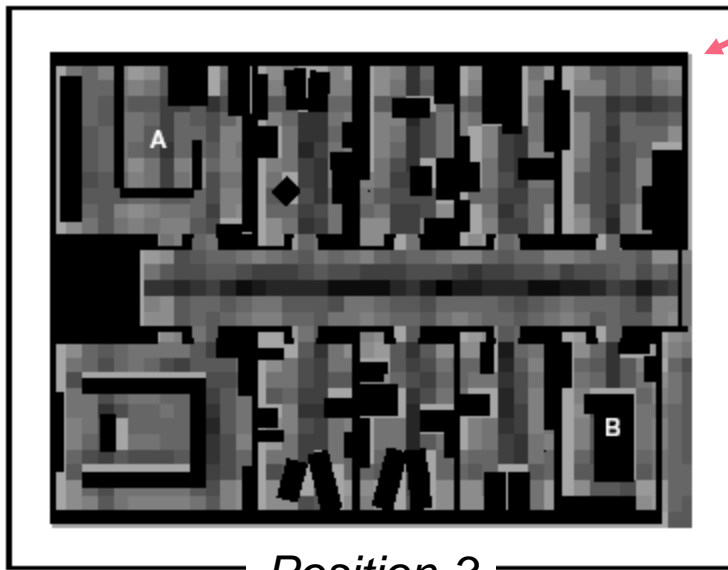


# Markov Localization: Example

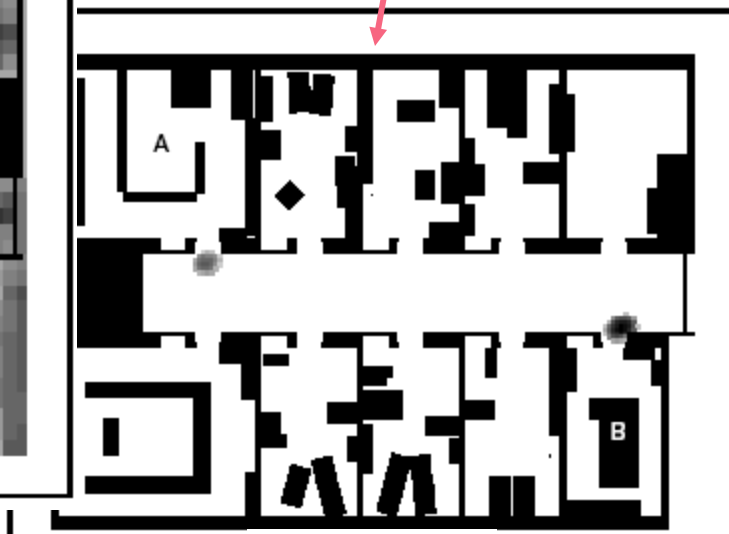
- Example 1: Office Building



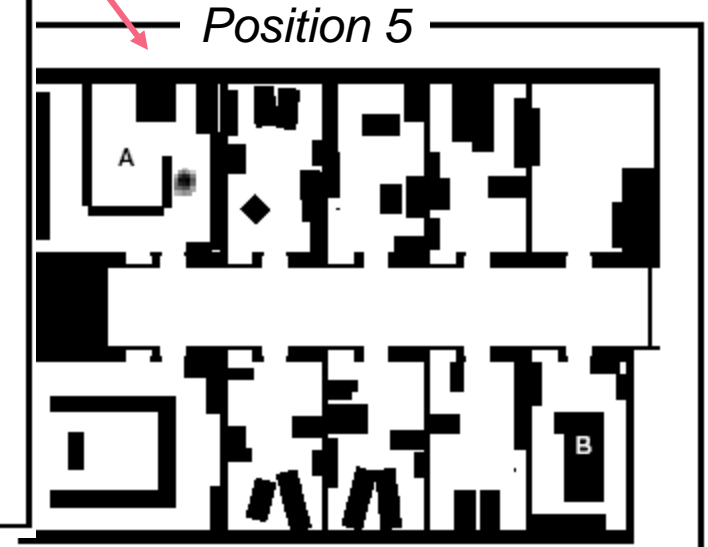
*Courtesy of  
W. Burgard*



*Position 3*



*Position 4*

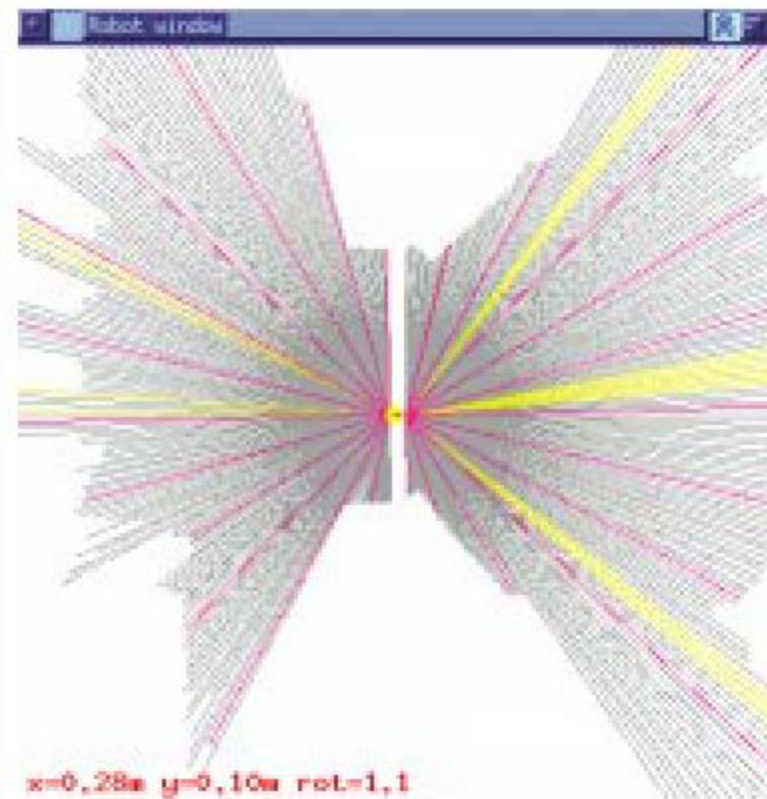
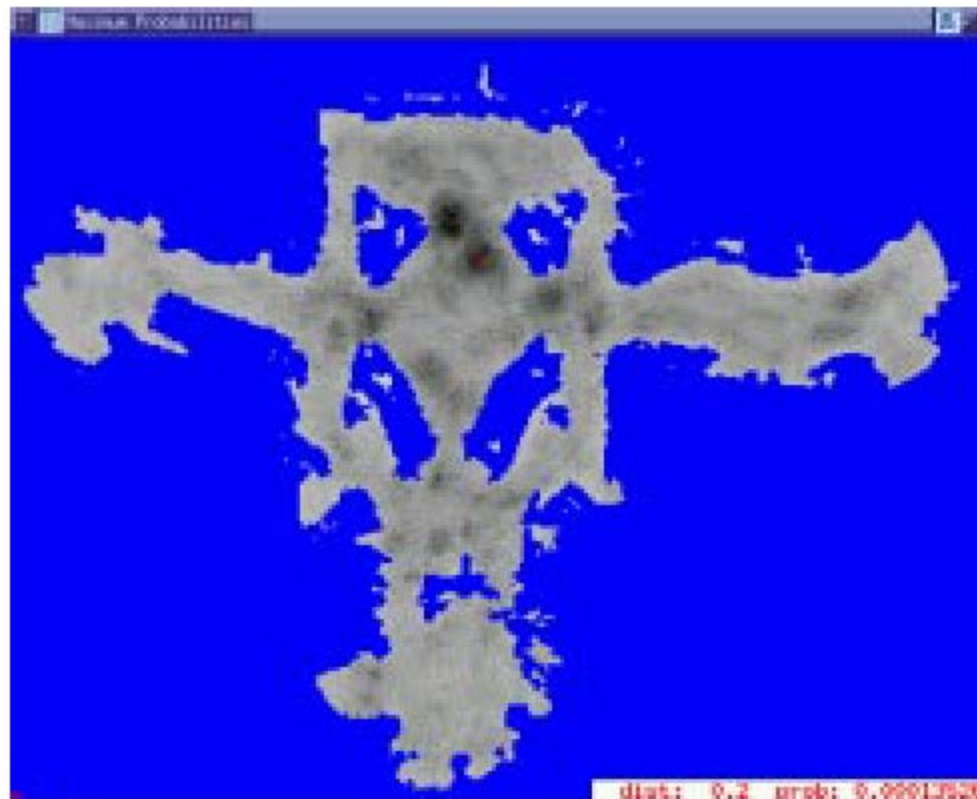


*Position 5*

## Markov Localization: Example #2

- Example 2: Museum
  - *Laser scan 1*

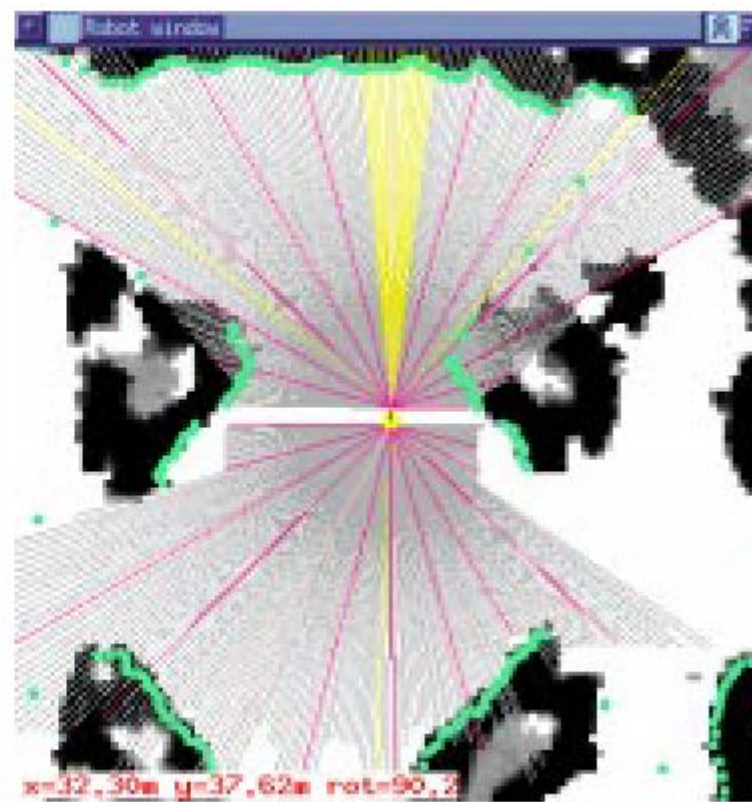
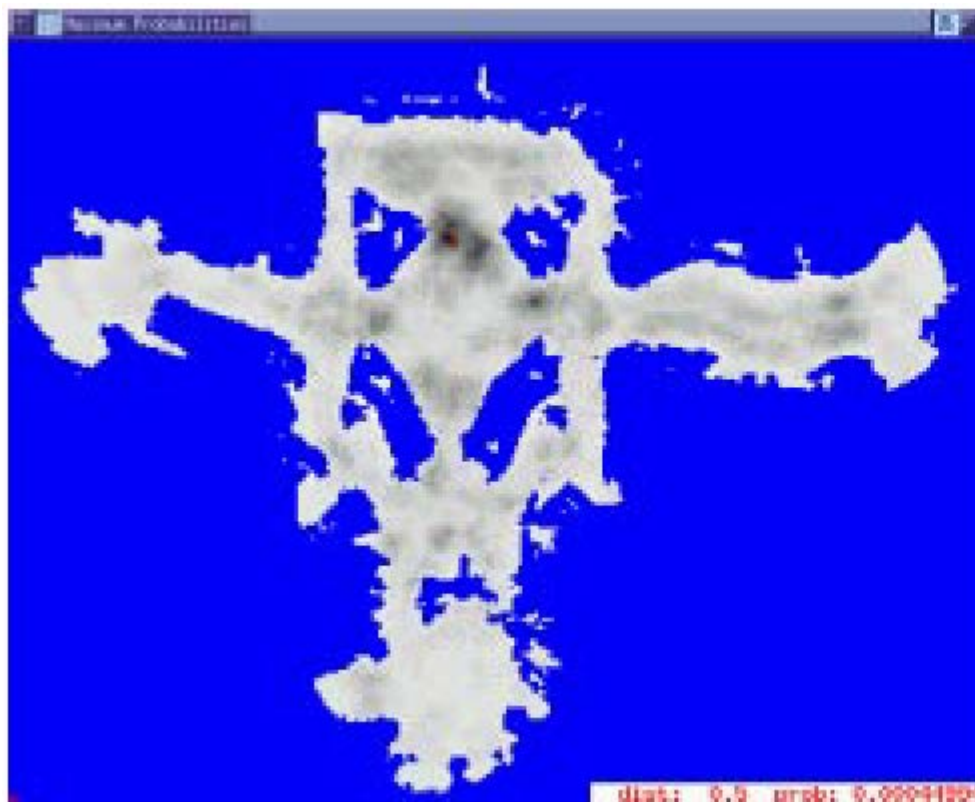
*Courtesy of  
W. Burgard*



## Markov Localization: Example #2

- Example 2: Museum
  - *Laser scan 2*

*Courtesy of  
W. Burgard*

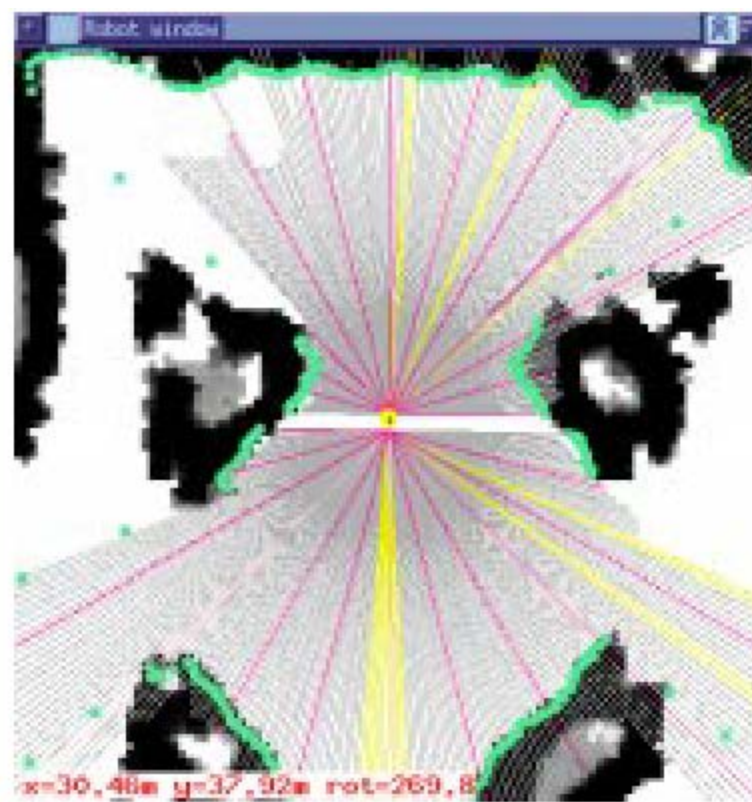
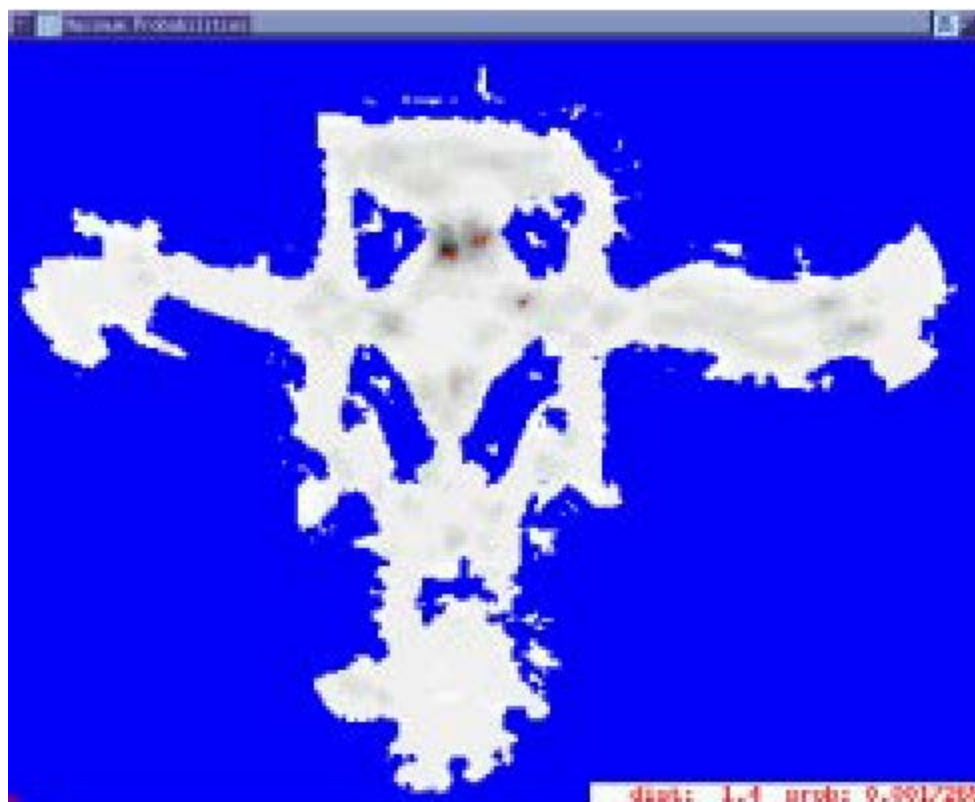




## Markov Localization: Example #2

- Example 2: Museum
  - *Laser scan 3*

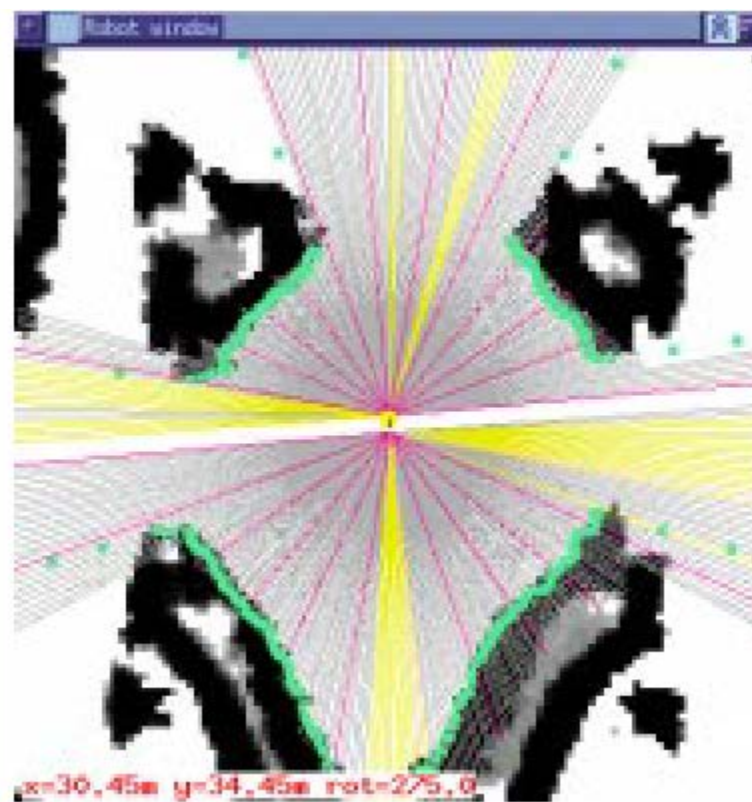
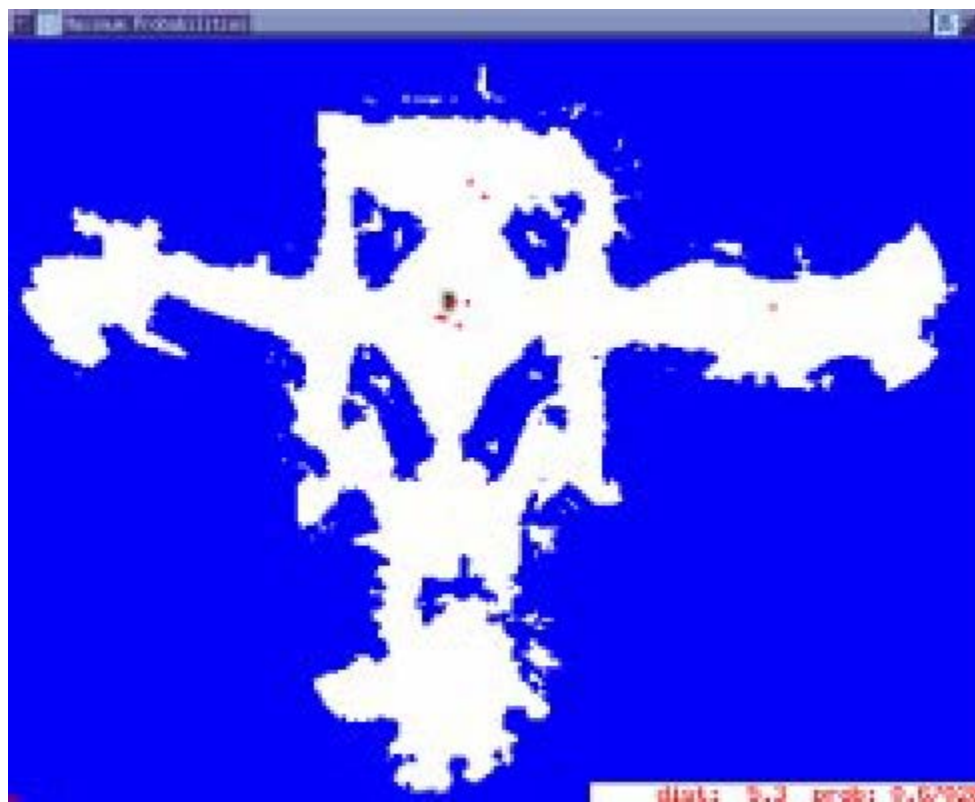
*Courtesy of  
W. Burgard*



## Markov Localization: Example #2

- Example 2: Museum
  - *Laser scan 13*

*Courtesy of  
W. Burgard*

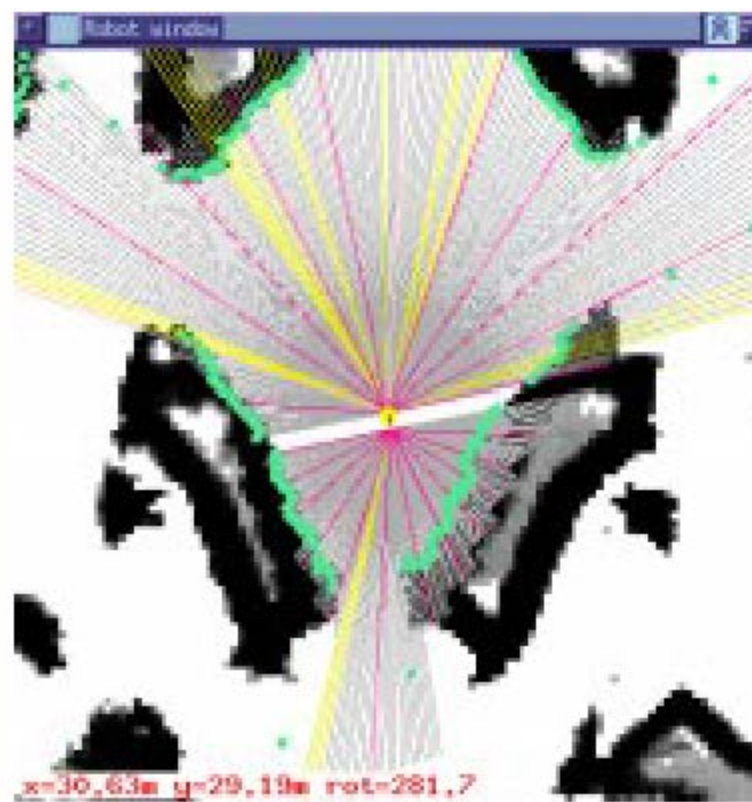
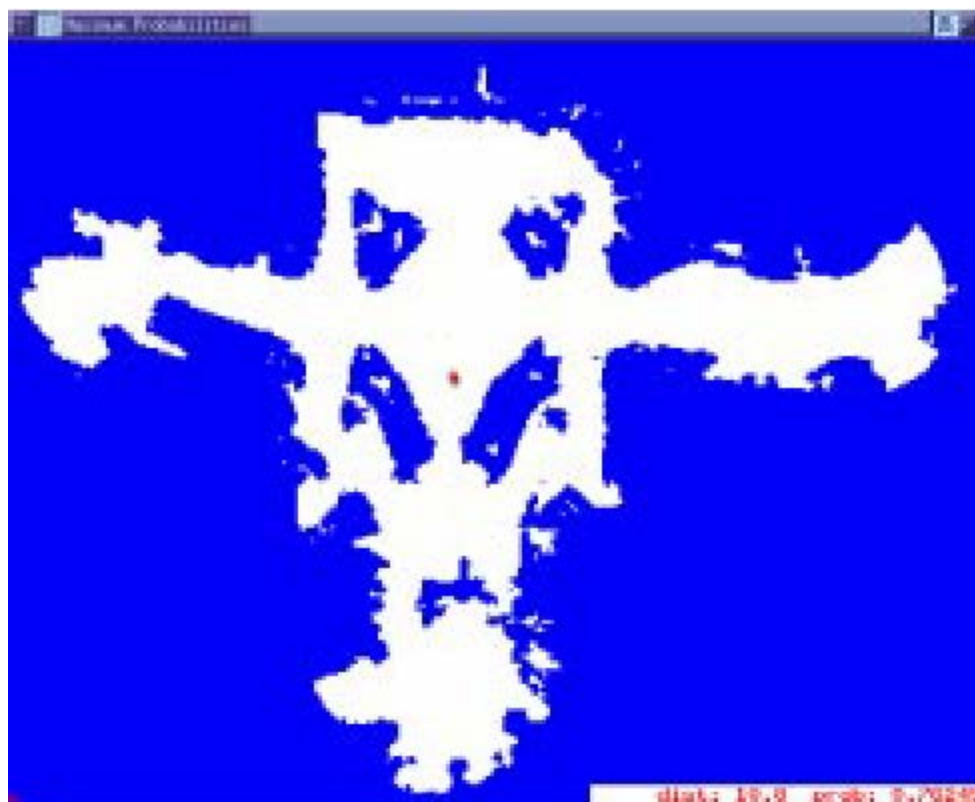




## Markov Localization: Example #2

- Example 2: Museum
  - *Laser scan 21*

*Courtesy of  
W. Burgard*



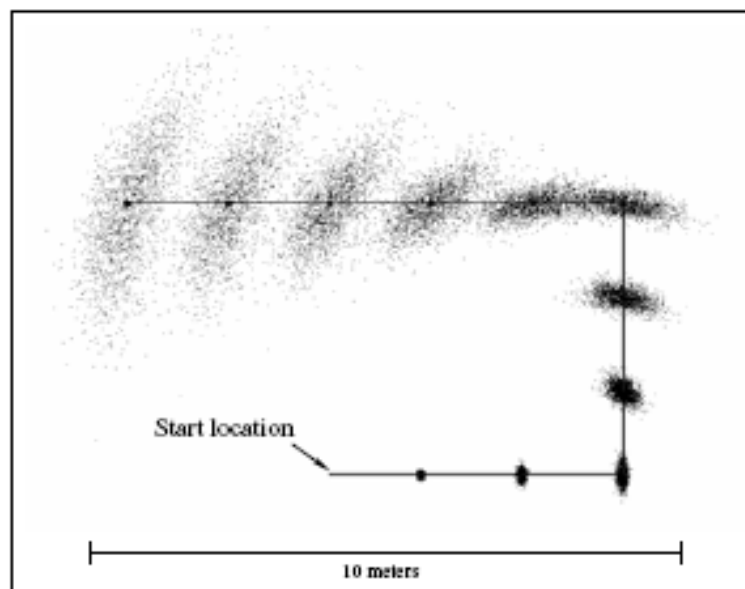
## Markov Localization: Using Randomized Sampling to Reduce Complexity → “Particle filters”, “Monte Carlo algorithms”

- Fine *fixed decomposition* grid results in a huge state space
- Reducing complexity:
  - *The main goal is to reduce the number of states that are updated in each step*
- Randomized Sampling / Particle Filters
  - *Approximated belief state by representing only a ‘representative’ subset of all states (possible locations)*
  - *E.g., update only 10% of all possible locations*
  - *The sampling process is typically weighted, e.g., put more samples around the local peaks in the probability density function*
  - *However, you have to ensure some less likely locations are still tracked, otherwise the robot might get lost*

## Updating beliefs using Monte Carlo Localization (MCL)

- As before, 2 models: **Action Model**, **Perception Model**
- **Robot Action Model:**
  - When robot moves, MCL generates  $N$  new samples that approximate robot's position after motion command.
  - Each sample is generated by randomly drawing from previous sample set, with likelihood determined by  $p$  values.
  - For sample drawn with position  $l'$ , new sample  $l$  is generated from  $P(l | l', a)$ , for action  $a$
  - $p$  value of new sample is  $1/N$

Sampling-based  
approximation  
of position belief for  
non-sensing robot



(From Fox, et al, AAI-99)

# Updating beliefs using Monte Carlo Localization (MCL), con't.

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- **Robot Perception Model:**

- *Re-weight sample set according to the likelihood that robot's current sensors match what would be seen at a given location*

- After applying Motion model and Perception model:

- *Resample, according to latest weights*

- *Add a few uniformly distributed, random samples*

- *Very helpful in case robot completely loses track of its location*

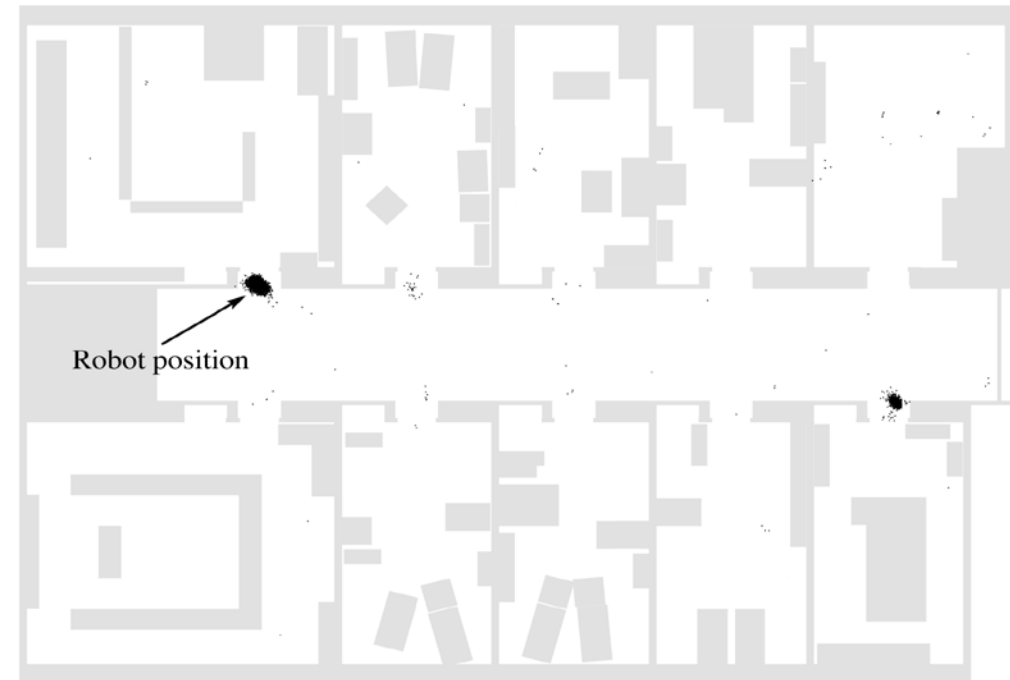
- *Go to next iteration*

# Example Results

Initially, robot doesn't know where it is  
(see particles representing possible robot locations distributed throughout the environment)



After robot moves some, it gets better estimate  
(see particles clustered on a few areas, with a few random particles also distributed around for robustness)



## Adapting the Size of the Sample Set

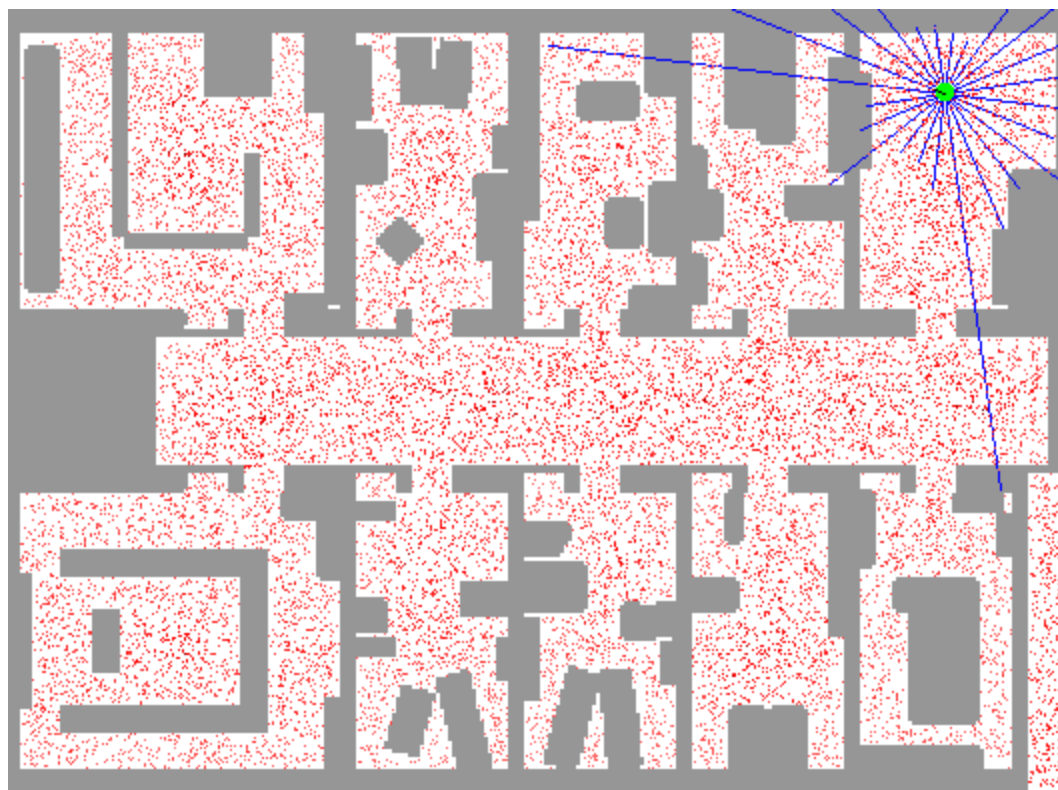
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- Number of samples needed to achieve a desired level of accuracy varies dramatically depending on the situation
  - *During global localization: robot is ignorant of where it is → need lots of samples*
  - *During position tracking: robot's uncertainty is small → don't need as many samples*
- MCL determines sample size “on the fly”
  - *Compare  $P(1)$  and  $P(1 | s)$  (i.e., belief before and after sensing) to determine sample size*
  - *The more divergence, the more samples that are kept*

# Player/Stage Localization Approach: Monte Carlo Localization

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- Based on techniques developed by Fox, Burgard, Dellaert, Thrun (AAAI'99)



(Movie illustrating approach)

## More movies

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- Dieter Fox movie: MCL using Sonar

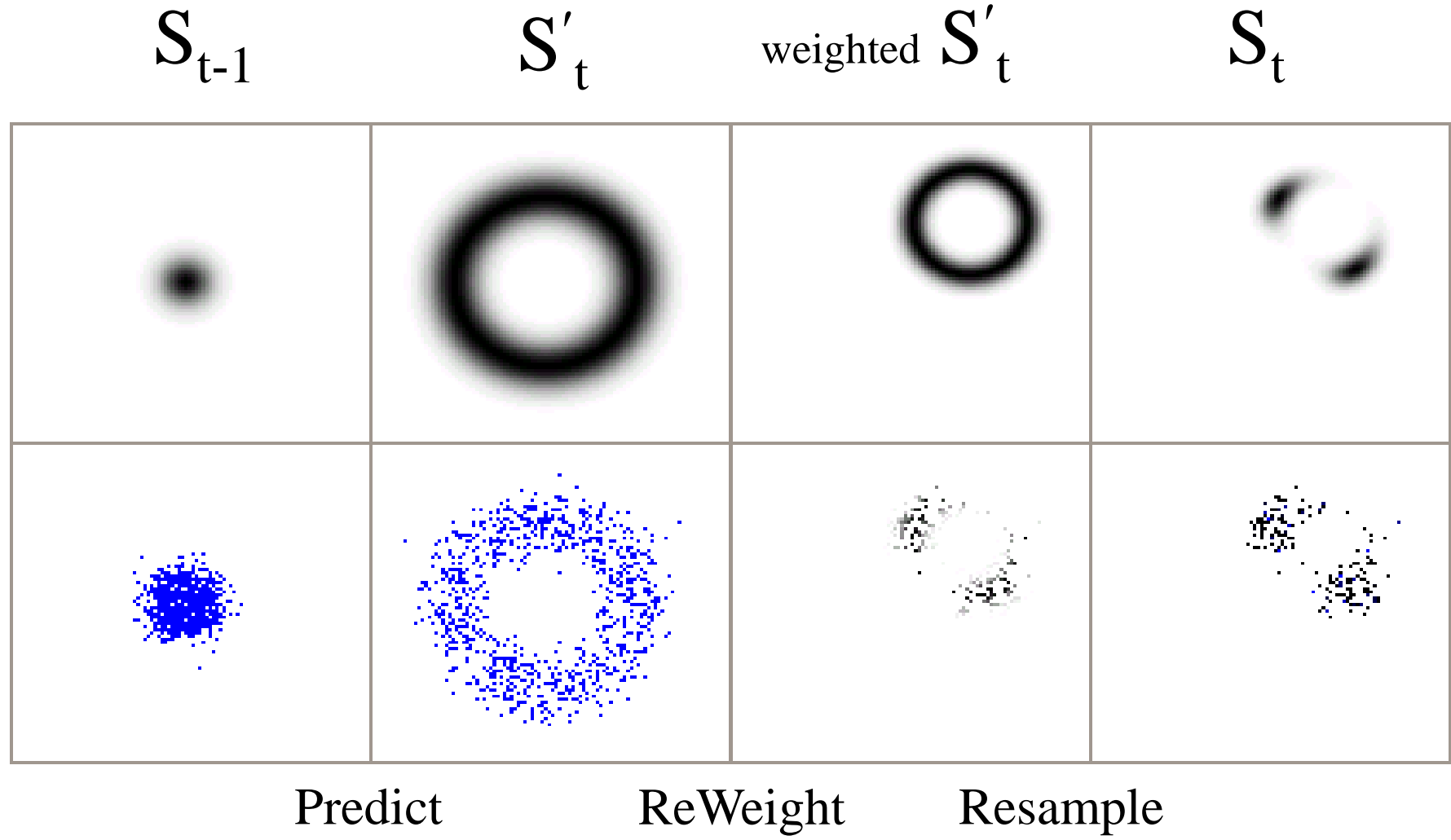


- Dieter Fox movie: MCL using Laser





# Summarizing the process: Particle Filtering



# What sensor to use for localization?

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- Can work with:
  - *Sonar*
  - *Laser*
  - *Vision*
  - *Radio signal strength*