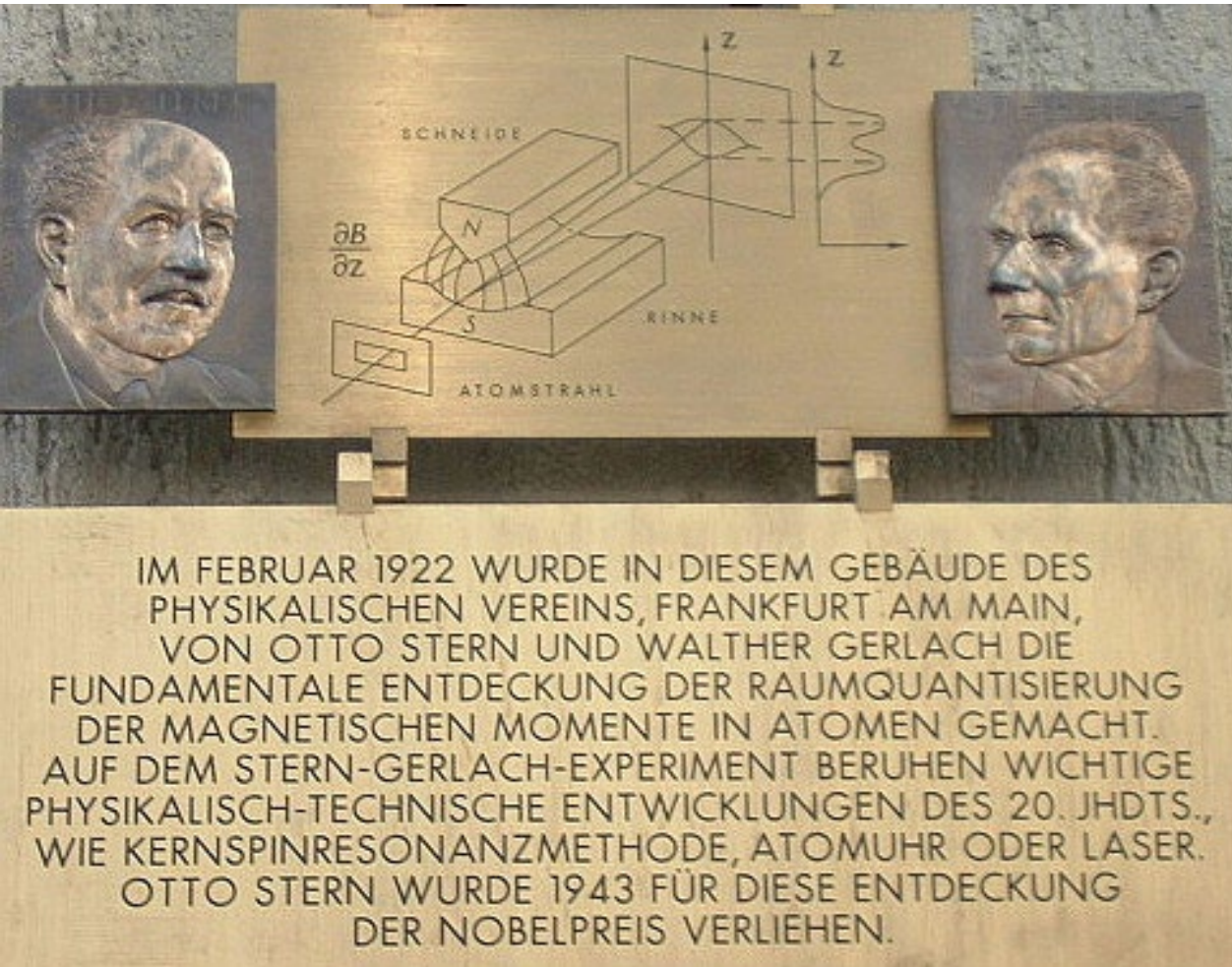


An Important 2-State System: Spin 1/2



Stern-Gerlach Experiment

Watch the animation at http://en.wikipedia.org/wiki/Stern%E2%80%93Gerlach_experiment

Energy of magnet in a magnetic field

$$U = -\boldsymbol{\mu} \cdot \mathbf{B}$$

Force on the magnet

$$F = -\frac{\partial U}{\partial z} = -\boldsymbol{\mu} \cdot \frac{\partial \mathbf{B}}{\partial z}$$

Particles deflection determined by μ_z . In other words, **the S-G apparatus measures μ_z .**

Quantum mechanical interpretation of the S-G experiment

Spin angular momentum \mathbf{S} is intrinsic to the electron.

The associated magnetic momentum $\boldsymbol{\mu} \propto -\mathbf{S}$.

The S-G apparatus **measures** the projection of \mathbf{S} in a direction, say, along the z axis.

There can only be two outcomes, $+\hbar/2$ and $-\hbar/2$, called the **eigenvalues**.

Each of them corresponds to an **eigenstate**.

These are fundamental concepts of quantum mechanics.

The two states are said to be **orthogonal**, as they are exclusive to each other.

We labeled $|\uparrow\rangle$ and $|\downarrow\rangle$ in **Dirac notation**.

Or, we may label them $|0\rangle$ and $|1\rangle$ in the context of quantum computing.

Orthogonality does **not** mean the electron can only be in these two states!

Actually, **superposition** is among the most important concepts.

The electron's spin state is described by $|\chi\rangle = c_{\uparrow}|\uparrow\rangle + c_{\downarrow}|\downarrow\rangle$,
where c_{\uparrow} and c_{\downarrow} are **complex** numbers, called "**amplitudes**".

When the μ_z of an electron in this state is measured, the electron "**collapses**" to one of the **eigenstates**; the **probability** of collapsing onto $|\uparrow\rangle$ is c_{\uparrow} while that onto $|\downarrow\rangle$ is c_{\downarrow} .

Therefore, we have **normalization** $|c_{\uparrow}|^2 + |c_{\downarrow}|^2 = 1$.

Mathematical description of electron spin states

The state is described by $|\chi\rangle = c_\uparrow|\uparrow\rangle + c_\downarrow|\downarrow\rangle$, where the **complex amplitudes** satisfy $|c_\uparrow|^2 + |c_\downarrow|^2 = 1$.

Such a state is represented by a vector in a 2D space, with two **basis states** $|\uparrow\rangle$ and $|\downarrow\rangle$.

This space is different from the one we live in, since the projections (**amplitudes**) are **complex**. It is a **Hilbert space**.

The phase of the **complex amplitude** has profound ramifications!

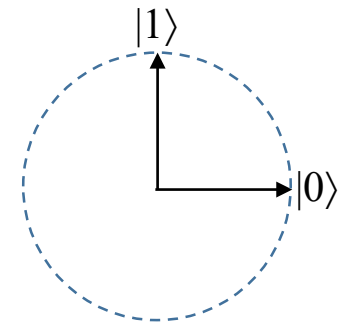
In the **basis** of $|\uparrow\rangle$ and $|\downarrow\rangle$ (or $|0\rangle$ and $|1\rangle$),

$$|\uparrow\rangle = |0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix}, \quad |\downarrow\rangle = |1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}, \quad \text{and } |\chi\rangle = \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix}.$$

We say that $|\uparrow\rangle$ and $|\downarrow\rangle$ form an **orthonormal** basis set.

The electron spin is a 2-state system. Any possible spin state is in the 2D **Hilbert space** defined by $|\uparrow\rangle$ and $|\downarrow\rangle$.

Therefore, $|\uparrow\rangle$ and $|\downarrow\rangle$ form a **complete** basis set.



Not exactly representing a spin state, since the **amplitudes** are in general **complex**.

(There is a better visualization.)

An electron spin can be made a **qubit**.

Different from a classical bit:

The states of a classical bit can only be at two points in a 2D state space.

The states of a qubit are richer than the blue dashed circle, since the

amplitudes are **complex**. Phase matters!

A **measurement** of a physical quantity only results in **eigenvalues**.

That is, any arbitrary state of a quantum system “**collapses**” onto an **eigenstate** upon **measurement**.

An important hypothesis of quantum mechanics:

A physical quantity Q is represented by an **operator**, which is a **matrix** Q .

A matrix turns a vector into another vector. $Q|\chi_1\rangle = |\chi_2\rangle$.

In N -dimensional **Hilbert space** (for an N -state system), Q has **eigenvalues** $q_0, q_1, \dots, q_n, \dots, q_{N-1}$, corresponding to **eigenstates** $|0\rangle, |1\rangle, \dots, |n\rangle, \dots, |N-1\rangle$.

$$Q|n\rangle = q_n|n\rangle.$$

Confused? The simple 2-state spin makes it easy to understand.

Here, the physical quantity is the projection of the spin angular momentum on the z axis, S_z , represented by **operator** S_z . The **eigenvalues** are $+\hbar/2$ and $-\hbar/2$, corresponding to **eigenstates** $|\uparrow\rangle$ and $|\downarrow\rangle$.

$$S_z|\uparrow\rangle = (+\hbar/2)|\uparrow\rangle \quad \text{and} \quad S_z|\downarrow\rangle = (-\hbar/2)|\downarrow\rangle$$

Given $|\uparrow\rangle = |0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix}$ and $|\downarrow\rangle = |1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}$, we immediately see

$$S_z = \frac{\hbar}{2} \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}$$

$$S_z|\uparrow\rangle = (+\hbar/2)|\uparrow\rangle \quad \text{and} \quad S_z|\downarrow\rangle = (-\hbar/2)|\downarrow\rangle$$

$$|\uparrow\rangle = |0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix} \quad \text{and} \quad |\downarrow\rangle = |1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}, \quad S_z = \frac{\hbar}{2} \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}$$

For convenience, we love dimensionless, integer numbers. We define

$$S_z = s_z(\hbar/2).$$

Thus the dimensionless quantity s_z has integer eigenvalues $+1$ and -1 , eigenstates $|\uparrow\rangle$ and $|\downarrow\rangle$, and **operator**

$$\sigma_z = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix}.$$

σ_z is the **Pauli matrix** for s_z .

$$\sigma_z|\uparrow\rangle = |\uparrow\rangle \quad \text{and} \quad \sigma_z|\downarrow\rangle = -|\downarrow\rangle$$

Before moving further forward, we need to play with the notation and math.

Given $|\uparrow\rangle = |0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix}$, $|\downarrow\rangle = |1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}$, and $|\chi\rangle = \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix}$, we can find the projection $|\chi\rangle$ on $|\uparrow\rangle$ and $|\downarrow\rangle$ by calculating inner products:

$$c_\uparrow = \begin{pmatrix} 1 & 0 \end{pmatrix} \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix} \quad c_\downarrow = \begin{pmatrix} 0 & 1 \end{pmatrix} \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix}$$

Transposed conjugate matrices

We defined the **kets**: $|\uparrow\rangle = |0\rangle = \begin{pmatrix} 1 \\ 0 \end{pmatrix}$, $|\downarrow\rangle = |1\rangle = \begin{pmatrix} 0 \\ 1 \end{pmatrix}$, and $|\chi\rangle = \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix}$.

Now, we define their corresponding **bras**:

$$\langle\uparrow| = \langle 0| = (1 \quad 0) \quad \langle\downarrow| = \langle 1| = (0 \quad 1) \quad \langle\chi| = (c_\uparrow^* \quad c_\downarrow^*) \quad \text{Conjugate!}$$

Then we can express the ideas in a concise way:

Projection

$$\langle\uparrow|\chi\rangle = c_\uparrow$$

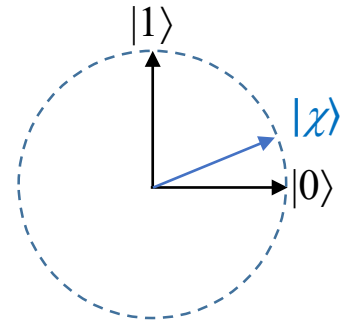
$$\langle\downarrow|\chi\rangle = c_\downarrow$$

$$\begin{aligned} |\chi\rangle &= c_\uparrow|\uparrow\rangle + c_\downarrow|\downarrow\rangle = |\uparrow\rangle(\langle\uparrow|\chi\rangle) + |\downarrow\rangle(\langle\downarrow|\chi\rangle) \\ &= |\uparrow\rangle\langle\uparrow|\chi\rangle + |\downarrow\rangle\langle\downarrow|\chi\rangle = (|\uparrow\rangle\langle\uparrow| + |\downarrow\rangle\langle\downarrow|)|\chi\rangle \end{aligned}$$



$$|\uparrow\rangle\langle\uparrow| + |\downarrow\rangle\langle\downarrow| = 1$$

Completeness



Not exactly representing a spin state, since the **amplitudes** are in general **complex**.
(There is a better visualization.)

Orthogonality

$$\langle\uparrow|\downarrow\rangle = 0$$

$$\langle\downarrow|\uparrow\rangle = 0$$

Normalization

$$\langle\uparrow|\uparrow\rangle = 1$$

$$\langle\downarrow|\downarrow\rangle = 1$$

$$\langle\chi|\chi\rangle = (c_\uparrow^* \quad c_\downarrow^*) \begin{pmatrix} c_\uparrow \\ c_\downarrow \end{pmatrix} = c_\uparrow^* c_\uparrow + c_\downarrow^* c_\downarrow = |c_\uparrow|^2 + |c_\downarrow|^2 = 1$$

For any real phase φ , $e^{i\varphi}|\chi\rangle$ and $|\chi\rangle$ describe the same physical state.

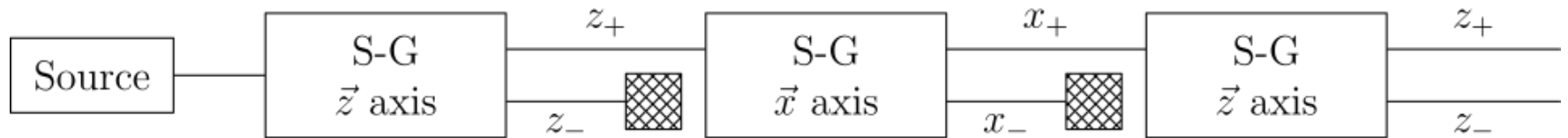
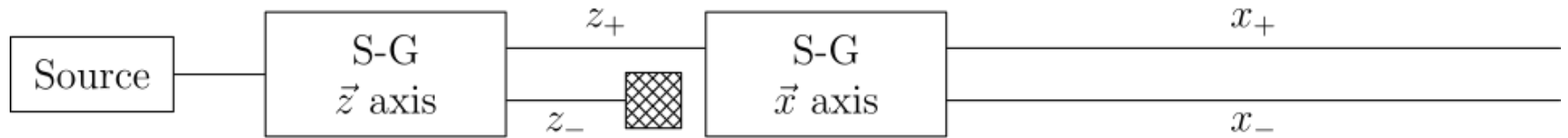
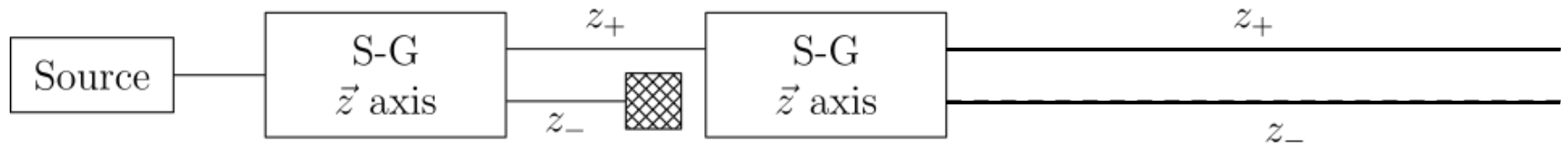
An overall phase has no physical consequence.

What matters is the phase difference between c_{\uparrow} and c_{\downarrow} .

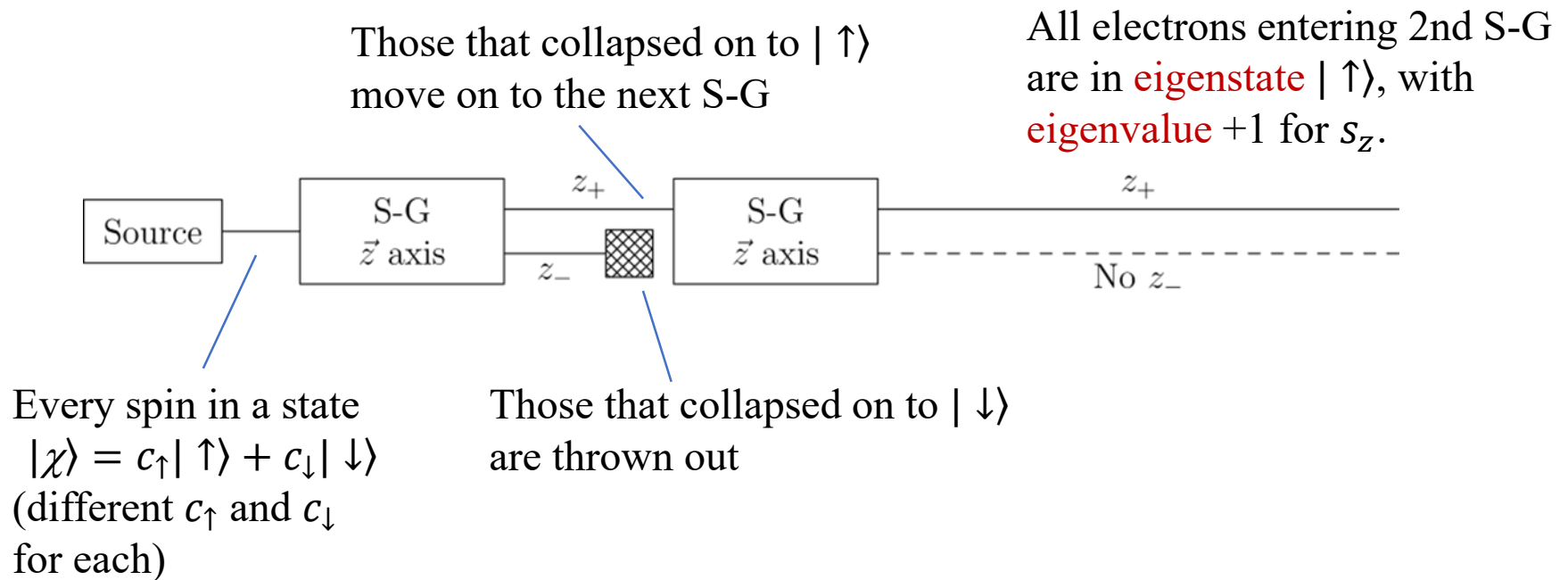
Amplitudes can never be directly measured!

Sequential Stern-Gerlach (S-G) experiments

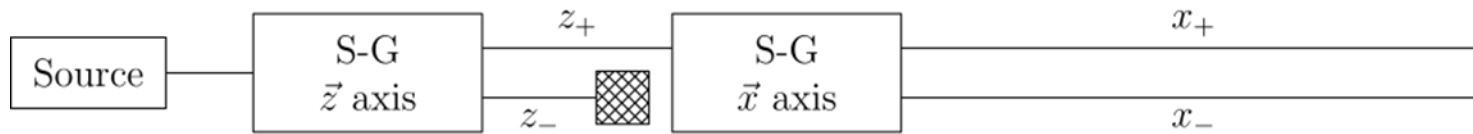
Don't be shy, guess the results!



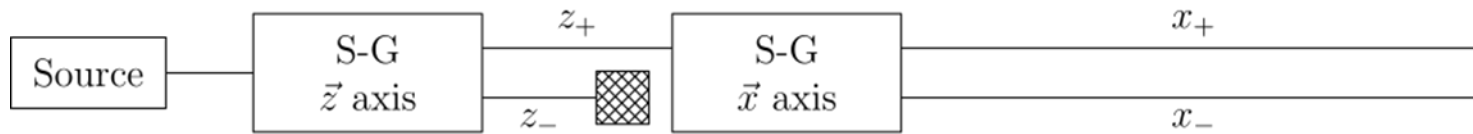
We already know enough to understand the first experiment:



What is your intuitive guess about the results of the other two sequential S-G experiments?
What can we learn after seeing the results?

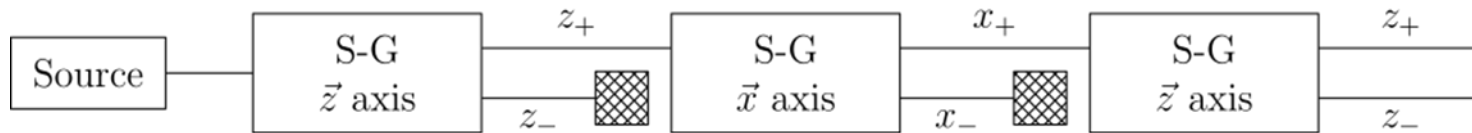


What is your intuitive guess about the results of the other two sequential S-G experiments?
What can we learn after seeing the results?



Half : half again!

The outcome of a 3rd S-G is also half : half!

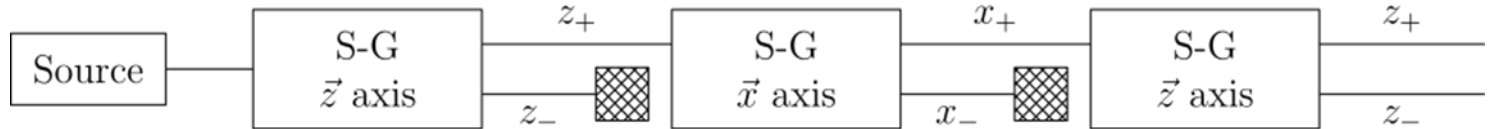
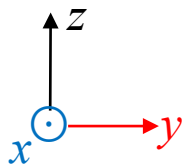
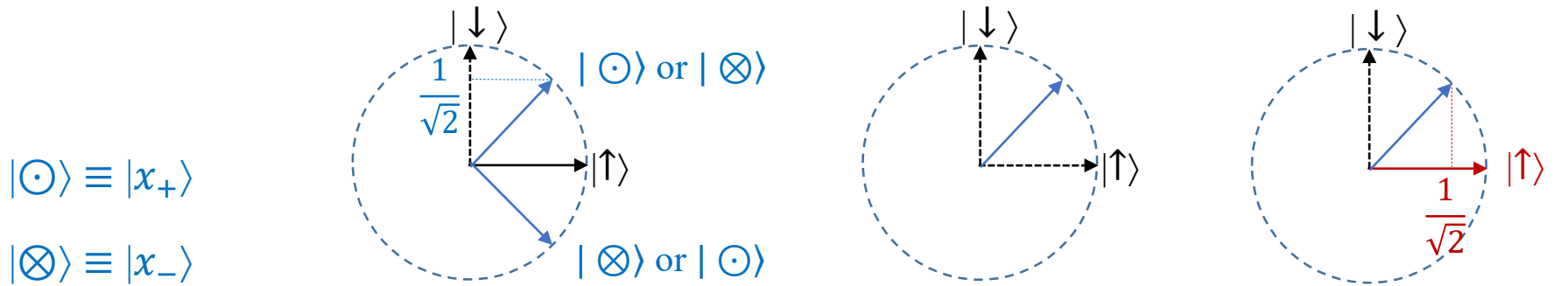


These results are the same as light polarization experiments, which give us clues.

What is your intuitive guess about the results of the other two sequential S-G experiments?
 What can we learn after seeing the results?

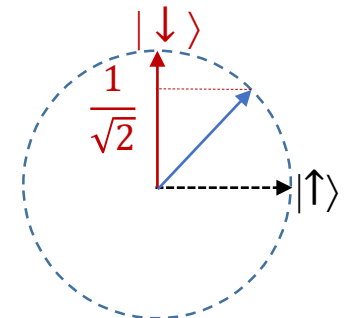
The outcome of a 3rd S-G is also half : half!

These results are the same as light polarization experiments, which give us clues.



Half : half again!

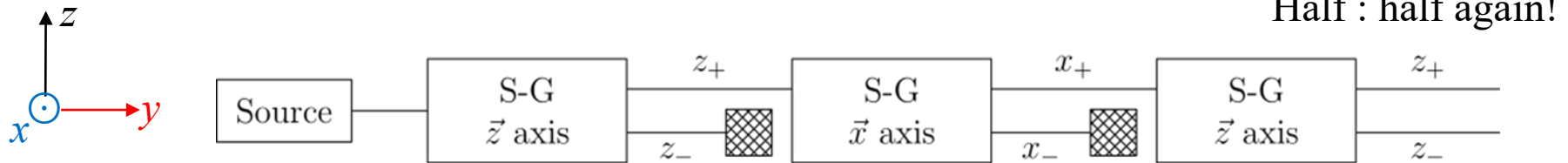
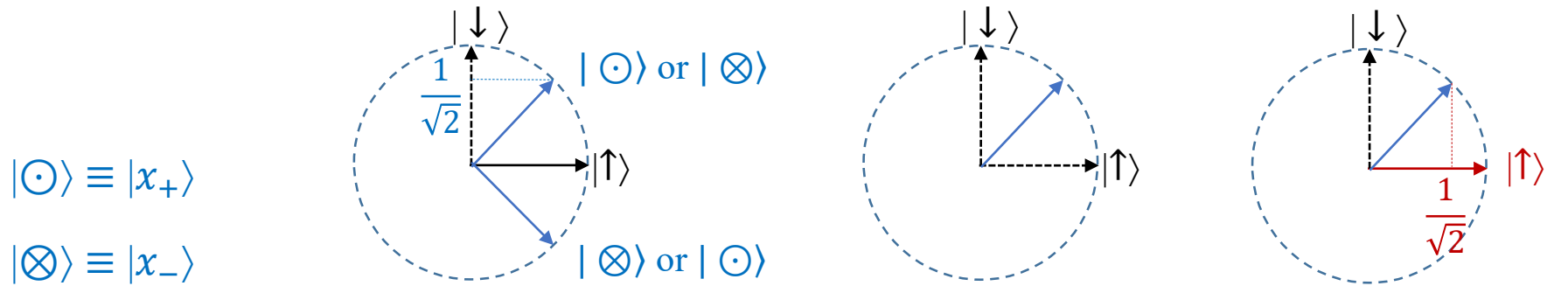
Half : half



What is your intuitive guess about the results of the other two sequential S-G experiments?
 What can we learn after seeing the results?

The outcome of a 3rd S-G is also half : half!

These results are the same as light polarization experiments, which give us clues.

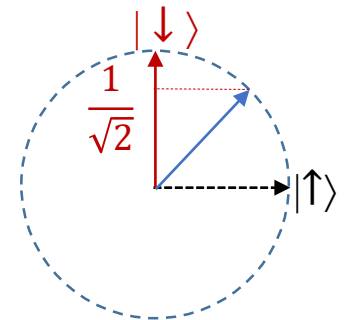


From the results, we infer:

$$|\langle \uparrow | \odot \rangle| = \frac{1}{\sqrt{2}} \Leftrightarrow |\langle \uparrow | \odot \rangle|^2 = \frac{1}{2}$$

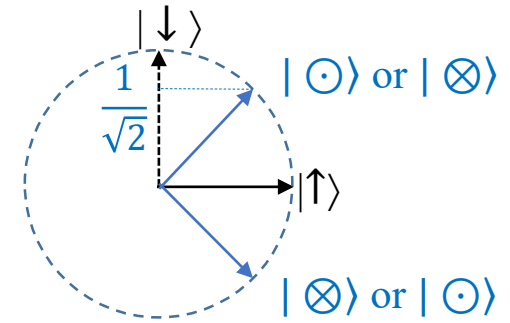
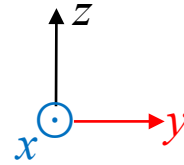
$$|\langle \downarrow | \otimes \rangle| = \frac{1}{\sqrt{2}} \Leftrightarrow |\langle \downarrow | \otimes \rangle|^2 = \frac{1}{2}$$

Half : half



$$|\langle \uparrow | \odot \rangle| = \frac{1}{\sqrt{2}} \Leftrightarrow |\langle \uparrow | \odot \rangle|^2 = \frac{1}{2}$$

$$|\langle \downarrow | \otimes \rangle| = \frac{1}{\sqrt{2}} \Leftrightarrow |\langle \downarrow | \otimes \rangle|^2 = \frac{1}{2}$$



Keep in mind that the overall phase has no physical consequences and only the phase difference matters.

Let

$$|\odot\rangle = \frac{|\uparrow\rangle + e^{i\Delta\phi_x}|\downarrow\rangle}{\sqrt{2}}$$

Then, $|\otimes\rangle = \frac{|\uparrow\rangle - e^{i\Delta\phi_x}|\downarrow\rangle}{\sqrt{2}}$ (required by **orthogonality**)

Not exactly representing spin states, since the **amplitudes** are in general **complex**.

(There is a better visualization.)

We could turn the S-Gs by 90°, and repeat all the experiments for the **y** projection of spin.

Define $|\rightarrow\rangle \equiv |y_+\rangle$ and $|\leftarrow\rangle \equiv |y_-\rangle$

Then, $|\rightarrow\rangle = \frac{|\uparrow\rangle + e^{i\Delta\phi_y}|\downarrow\rangle}{\sqrt{2}}$

$$|\leftarrow\rangle = \frac{|\uparrow\rangle - e^{i\Delta\phi_y}|\downarrow\rangle}{\sqrt{2}}$$

Assuming God is fair to all directions, we must have $|\langle \rightarrow | \odot \rangle|^2 = 1/2$.

$$|\odot\rangle = \frac{|\uparrow\rangle + e^{i\Delta\varphi_x}|\downarrow\rangle}{\sqrt{2}} \quad |\rightarrow\rangle = \frac{|\uparrow\rangle + e^{i\Delta\varphi_y}|\downarrow\rangle}{\sqrt{2}}$$

$$\langle \rightarrow | \odot \rangle = \frac{1 + e^{i(\Delta\varphi_x - \Delta\varphi_y)}}{2}$$

$$|\langle \rightarrow | \odot \rangle|^2 = \frac{1 + \cos(\Delta\varphi_x - \Delta\varphi_y)}{2} \quad \Rightarrow \quad \Delta\varphi_x - \Delta\varphi_y = \pm \frac{\pi}{2}$$

This is all we *can* know. **By convention**, we set $\Delta\varphi_x = 0$. Thus,

$$|\odot\rangle = \frac{|\uparrow\rangle + |\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix} \quad |\otimes\rangle = \frac{|\uparrow\rangle - |\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix}$$



Now we can find the **operator** σ_x for S_x such that

$$\sigma_x |\odot\rangle = \frac{1}{\sqrt{2}} \sigma_x \begin{pmatrix} 1 \\ 1 \end{pmatrix} = \frac{+1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix} = (+1) |\odot\rangle$$

$$\sigma_x |\otimes\rangle = \frac{-1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix} = (-1) |\otimes\rangle$$

It turns out that $\sigma_x = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}$.

Exercise: Verify the above.

Exercise: Given the above σ_x , find the **eigenvalues** and **eigenstates**.

Expected answer: The **eigenvalues** are +1 and -1, and the corresponding **eigenstates in the basis of $|\uparrow\rangle$ and $|\downarrow\rangle$** are

$$|\odot\rangle = |x_+\rangle = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix} = \frac{1}{\sqrt{2}} (|\uparrow\rangle + |\downarrow\rangle) \text{ and } |\otimes\rangle = |x_-\rangle = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix} = \frac{-1}{\sqrt{2}} (|\uparrow\rangle - |\downarrow\rangle).$$

Do not forget the original physical quantity S_x .

Its operator is $S_x = (\hbar/2)\sigma_x$.

The **eigenvalues** of S_x are indeed $+\hbar/2$ and $-\hbar/2$, corresponding to **eigenstates $|\odot\rangle$ and $|\otimes\rangle$ in the basis of $|\uparrow\rangle$ and $|\downarrow\rangle$** .

The Thu 1/26/2023 class ended here.

Let's now turn to the **operator** $S_y = (\hbar/2)\sigma_y$.

$$|\odot\rangle = \frac{|\uparrow\rangle + e^{i\Delta\varphi_x}|\downarrow\rangle}{\sqrt{2}} \quad |\rightarrow\rangle = \frac{|\uparrow\rangle + e^{i\Delta\varphi_y}|\downarrow\rangle}{\sqrt{2}} \quad |\leftarrow\rangle = \frac{|\uparrow\rangle - e^{i\Delta\varphi_y}|\downarrow\rangle}{\sqrt{2}}$$

$$\Delta\varphi_x - \Delta\varphi_y = \pm \frac{\pi}{2}$$

By convention, we set $\Delta\varphi_x = 0$. Thus, $\Delta\varphi_y = \mp \frac{\pi}{2}$. Let's choose $\Delta\varphi_y = +\frac{\pi}{2}$. Then,

$$|\rightarrow\rangle = \frac{|\uparrow\rangle + i|\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ i \end{pmatrix} \quad |\leftarrow\rangle = \frac{|\uparrow\rangle - i|\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ -i \end{pmatrix} = \frac{-i}{\sqrt{2}} \begin{pmatrix} i \\ 1 \end{pmatrix}$$

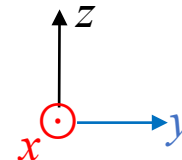
$$\text{Therefore, alternatively, } |\leftarrow\rangle = \frac{1}{\sqrt{2}} \begin{pmatrix} i \\ 1 \end{pmatrix}$$

(The factor $-i = e^{-i(\pi/2)}$ has no physical consequences.)

We then find that the **operator** for S_y is $\sigma_y = \begin{pmatrix} 0 & -i \\ i & 0 \end{pmatrix}$.

Note: You are encouraged to do the exercise as done with σ_x , thus to verify **consistency**.

Our form of σ_y under our choice of $\Delta\varphi_y = +\frac{\pi}{2}$ achieves the consistency in our right-hand coordinate system.



Before moving further, a few words on *notations*.

We use ***bold italic*** for vector **quantities**, e.g., spin angular momentum ***S***.

We use *non-bold italic* for scalar **quantities**, e.g., the magnitude *S* and projection *S_z* of ***S***.

We use **bold non-italic** for vector **operators**, e.g., the operator **S** for ***S***.

In many textbooks (e.g. Townsend), \hat{Q} is the **operator** for quantity *Q* (\hat{Q} for vector ***Q***).

We reserve the “hat” for unit vectors, e.g. \hat{z} . We distinguish **operators** from the **corresponding quantities** only by font.

We use non-bold non-italic for scalar **operators**, e.g., the operator *S* for *S*, *S_z* for *S_z*, etc.

For spin quantities (in uppercase letters), we define the corresponding dimensionless quantities (in lower case letters):

$$\mathbf{S} = S_x \hat{x} + S_y \hat{y} + S_z \hat{z} = \mathbf{s} \left(\frac{\hbar}{2} \right) = s_x \left(\frac{\hbar}{2} \right) \hat{x} + s_y \left(\frac{\hbar}{2} \right) \hat{y} + s_z \left(\frac{\hbar}{2} \right) \hat{z}.$$

The **operators** for *s_x*, *s_y*, and *s_z* are **Pauli matrices** σ_x , σ_y , and σ_z .

The **operator** for ***s*** is **Pauli matrix** $\boldsymbol{\sigma} = \sigma_x \hat{x} + \sigma_y \hat{y} + \sigma_z \hat{z}$.

$$\mathbf{S} = S_x \hat{x} + S_y \hat{y} + S_z \hat{z} = \boldsymbol{\sigma} \left(\frac{\hbar}{2} \right) = \sigma_x \left(\frac{\hbar}{2} \right) \hat{x} + \sigma_y \left(\frac{\hbar}{2} \right) \hat{y} + \sigma_z \left(\frac{\hbar}{2} \right) \hat{z}.$$

Operator of a derived quantity

Given **operator** Q for physical quantity Q , the **operator** for derived quantity $f(Q)$ is $f(Q)$.

Simple example:

The electron's magnetic moment

$$\mu = -\frac{e}{m} \mathcal{S}$$

$$\mu_z = -\frac{e}{m} S_z = -\frac{e\hbar}{2m} s_z = -\mu_B s_z = \mp \mu_B$$

⇒ The magnetic moment **operator**

$$\mu_z = -\frac{e}{m} S_z = -\frac{e\hbar}{2m} \sigma_z = -\mu_B \sigma_z$$

The S-G actually measures μ_z .

Another example:

$$S_z = \frac{\hbar}{2} s_z \quad S_z^2 = \frac{\hbar^2}{4} s_z^2$$

⇒ The operators $S_z^2 = \frac{\hbar^2}{4} \sigma_z^2$

Side note:

Define the **Bohr magneton**

Electron charge

$$\mu_B \equiv \frac{e\hbar}{2m}$$

Electron mass

Notice that s_z is dimensionless, with eigenvalues ± 1 .

$s_z = \pm 1$ but s_z^2 has only one possible value!

More generally, relations between **operators** in quantum mechanics follow those between physical quantities known in classical physics.

Take-home exercise: Use matrix multiplication to show $\sigma_x^2 = \sigma_y^2 = \sigma_z^2 = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = I$.

The unit matrix I can be written as simply 1.

$$\sigma_x^2 = \sigma_y^2 = \sigma_z^2 = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = I \Rightarrow S_x^2 = S_y^2 = S_z^2 = \hbar^2/4$$

$$\sigma^2 = \sigma_x^2 + \sigma_y^2 + \sigma_z^2 = 3$$

$$S^2 = S_x^2 + S_y^2 + S_z^2 = \frac{3}{4}\hbar^2$$

While S_z , S_x , and S_y cannot be determined at the same time, $S_x^2 = S_y^2 = S_z^2 = \hbar^2/4$ and $S^2 = S_x^2 + S_y^2 + S_z^2 = \frac{3}{4}\hbar^2$ always hold, i.e., they are always determined.

Since $\sigma_z^2 = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = I$, any $|\chi\rangle$ satisfies $\sigma_z^2|\chi\rangle = |\chi\rangle$.

Therefore, any $|\chi\rangle$, including $|\uparrow\rangle$ and $|\downarrow\rangle$, is an eigenstate of σ_z^2 with eigenvalue 1.

Thus $|\uparrow\rangle$ and $|\downarrow\rangle$ are **common eigenstates** of σ_z and σ_z^2 .

The same is true for any σ_i and σ_j^2 as well as σ^2 .

Common (or simultaneous) eigenstates

Since $\sigma_z^2 = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = I$, any $|\chi\rangle$ satisfies $\sigma_z^2|\chi\rangle = |\chi\rangle$.

Therefore, any $|\chi\rangle$, including $|\uparrow\rangle$ and $|\downarrow\rangle$, is an eigenstate of σ_z^2 with eigenvalue 1.

Thus $|\uparrow\rangle$ and $|\downarrow\rangle$ are **common eigenstates** of σ_z and σ_z^2 .

$$\sigma_z|\uparrow\rangle = |\uparrow\rangle$$

$$\sigma_z^2|\uparrow\rangle = |\uparrow\rangle$$

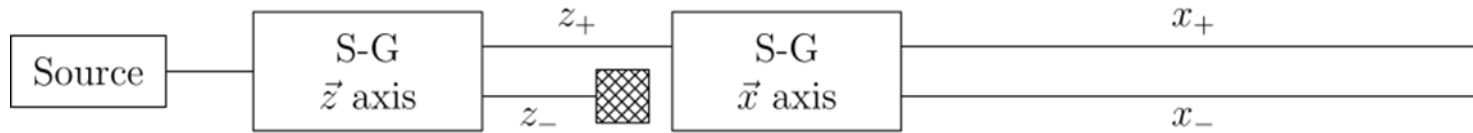
$$\Rightarrow \sigma_z^2\sigma_z|\uparrow\rangle = \sigma_z^2|\uparrow\rangle = |\uparrow\rangle$$

$$\sigma_z\sigma_z^2|\uparrow\rangle = \sigma_z|\uparrow\rangle = |\uparrow\rangle$$

$$\Rightarrow \sigma_z^2\sigma_z = \sigma_z\sigma_z^2$$

For two physical quantities P and Q to have **common eigenstates**, the operators must satisfy $PQ = QP$.

Common (or simultaneous) eigenstates



For an electron in $|\uparrow\rangle$, $\sigma_z|\uparrow\rangle = |\uparrow\rangle$. From $\sigma_x|\uparrow\rangle = |\downarrow\rangle = \frac{1}{\sqrt{2}}(|x_+\rangle - |x_-\rangle)$, which is neither $|x_+\rangle$ nor $|x_-\rangle$, we see that the eigenstate $|\uparrow\rangle$ of σ_z is not an eigenstate of σ_x . Therefore, S_z and S_x cannot be determined at the same time. S_z and S_x do not have **common (or simultaneous) eigenstates**.

Since $\sigma_z|\uparrow\rangle = |\uparrow\rangle$, we can write $\sigma_x|\uparrow\rangle = |\downarrow\rangle = \sigma_x(\sigma_z|\uparrow\rangle) = (\sigma_x\sigma_z)|\uparrow\rangle$, therefore $\sigma_x\sigma_z|\uparrow\rangle = |\downarrow\rangle$. On the other hand, $\sigma_z\sigma_x|\uparrow\rangle = \sigma_z(\sigma_x|\uparrow\rangle) = \sigma_z|\downarrow\rangle = -|\downarrow\rangle$.

Apparently, $\sigma_x\sigma_z \neq \sigma_z\sigma_x$. It appears that $\sigma_x\sigma_z = -\sigma_z\sigma_x$.

Exercise: Use matrix multiplication to show $\sigma_x\sigma_z = -\sigma_z\sigma_x$ is generally true.

Energy and **time evolution** of a quantum system

An isolated electron in free space will remain in a quantum state forever.

Quite boring and not useful.

We can turn some dynamics by just apply a magnetic field.

Energy of a magnetic moment :

$$E = -\boldsymbol{\mu} \cdot \mathbf{B} = -\mu_z(-B) = \mu_z B = -\mu_B s_z B$$

In this system (an isolated electron in \mathbf{B}), E , μ_z , and s_z have **common eigenstates**.

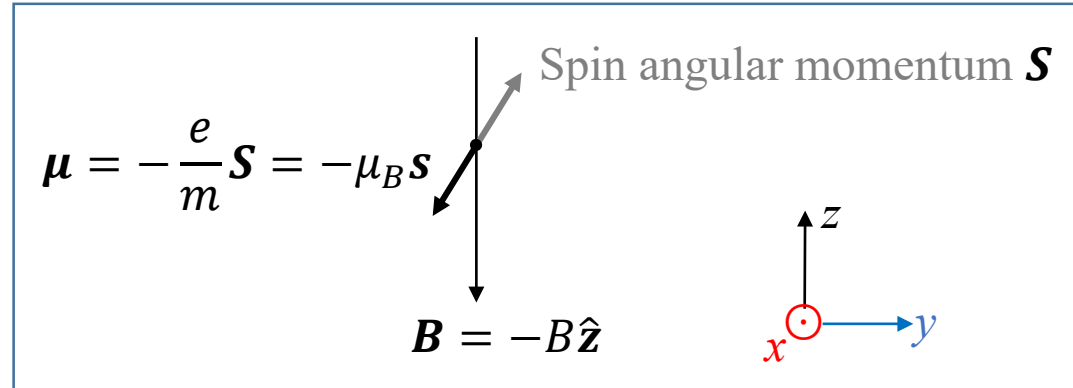
$$E_{\uparrow} = -\mu_B B \text{ and } E_{\downarrow} = \mu_B B$$

The energy of a system is so important, that we give its operator a special name: the **Hamiltonian**, H .

The dynamics of the system is described by the **Schrödinger equation** $i\hbar \frac{d}{dt} |\psi(t)\rangle = H|\psi(t)\rangle$

This would be a familiar type of differential equation, if H were a constant (instead of an operator). The steady-state or stationary solution would be $|\psi(t)\rangle = e^{-i\frac{H}{\hbar}t} |\psi(0)\rangle$.

In the 2-state system, a **common eigenstate** of E , μ_z , and s_z is a steady-state solution to this equation, which we call a **stationary state**.



By definition, the n -th eigenstate, $|n\rangle$, of H satisfies $H|n\rangle = E_n|n\rangle$.

Now we show that $|\psi_n(t)\rangle = e^{-i\frac{E_n t}{\hbar}}|n\rangle$

are solutions to the **Schrödinger equation** $i\hbar \frac{d}{dt} |\psi(t)\rangle = H|\psi(t)\rangle$

H is t -independent

$$i\hbar \frac{d}{dt} |\psi_n(t)\rangle = i\hbar \left(-i \frac{E_n}{\hbar} \right) e^{-i\frac{E_n t}{\hbar}} |n\rangle = e^{-i\frac{E_n t}{\hbar}} E_n |n\rangle = e^{-i\frac{E_n t}{\hbar}} H |n\rangle = H e^{-i\frac{E_n t}{\hbar}} |n\rangle = H |\psi_n(t)\rangle$$

↑ insert

 $|\psi_n(t)\rangle = e^{-i\frac{E_n t}{\hbar}} |n\rangle$

↑ insert

 $H|n\rangle = E_n|n\rangle$

↑ insert

 $|\psi_n(t)\rangle = e^{-i\frac{E_n t}{\hbar}} |n\rangle$

For the **stationary state**, the phase factor has *no physical consequences!*

$|\psi_n(t)\rangle$ and $|n\rangle$ describe *exactly the same* state.

Once in a **stationary state**, stay in a **stationary state** (as long as H is t -independent).

These terms mean the same thing:

A steady-state solution to the Schrödinger equation, a **stationary state**,
an eigenstate of the **Hamiltonian**

But, a general state $|\psi(t)\rangle = \sum_n c_n(t)|n\rangle$ **evolves in time!!** Next we exemplify this with a spin.

Time evolution of a spin state

$$|\chi(t)\rangle = c_{\uparrow}(t)|\uparrow\rangle + c_{\downarrow}(t)|\downarrow\rangle \xrightarrow{\text{insert}} i\hbar \frac{d}{dt} |\chi(t)\rangle = H|\chi(t)\rangle$$



$$\left\{ \begin{array}{l} i\hbar \frac{d}{dt} |\chi(t)\rangle = i\hbar \left\{ \left[\frac{d}{dt} c_{\uparrow}(t) \right] |\uparrow\rangle + \left[\frac{d}{dt} c_{\downarrow}(t) \right] |\downarrow\rangle \right\} \\ H|\chi(t)\rangle = c_{\uparrow}(t)H|\uparrow\rangle + c_{\downarrow}(t)H|\downarrow\rangle = [-\mu_B B c_{\uparrow}(t)]|\uparrow\rangle + [\mu_B B c_{\downarrow}(t)]|\downarrow\rangle \end{array} \right.$$

insert

$$E_{\uparrow} = -\mu_B B \text{ and } E_{\downarrow} = \mu_B B$$



$$\frac{d}{dt} c_{\uparrow}(t) = i \frac{\mu_B B}{\hbar} c_{\uparrow}(t) = i \frac{\omega}{2} c_{\uparrow}(t) \quad \text{and} \quad \frac{d}{dt} c_{\downarrow}(t) = -i \frac{\mu_B B}{\hbar} c_{\downarrow}(t) = -i \frac{\omega}{2} c_{\downarrow}(t)$$

Define $\omega = \frac{2\mu_B B}{\hbar}$



$$c_{\uparrow}(t) = c_{\uparrow}(0) e^{i\frac{\omega}{2}t} \quad \text{and} \quad c_{\downarrow}(t) = c_{\downarrow}(0) e^{-i\frac{\omega}{2}t}$$

Time evolution of a spin state

$$|\chi(t)\rangle = c_{\uparrow}(t)|\uparrow\rangle + c_{\downarrow}(t)|\downarrow\rangle$$
$$c_{\uparrow}(t) = c_{\uparrow}(0)e^{i\frac{\omega}{2}t} \quad c_{\downarrow}(t) = c_{\downarrow}(0)e^{-i\frac{\omega}{2}t} \quad \omega = \frac{2\mu_B B}{\hbar}$$

Define $|\chi\rangle \equiv |\chi(0)\rangle = c_{\uparrow}(0)|\uparrow\rangle + c_{\downarrow}(0)|\downarrow\rangle \equiv c_{\uparrow}|\uparrow\rangle + c_{\downarrow}|\downarrow\rangle$. In the matrix form, we have

$$|\chi(0)\rangle = \begin{pmatrix} c_{\uparrow} \\ c_{\downarrow} \end{pmatrix}$$

and $|\chi(t)\rangle = \begin{pmatrix} c_{\uparrow}e^{i\frac{\omega}{2}t} \\ c_{\downarrow}e^{-i\frac{\omega}{2}t} \end{pmatrix}$.

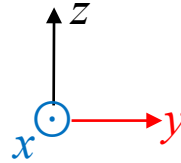
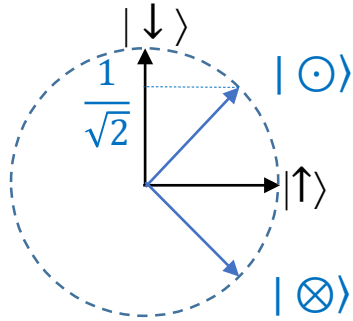
We immediately see

$$|\chi(t)\rangle = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} \begin{pmatrix} c_{\uparrow} \\ c_{\downarrow} \end{pmatrix} = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} |\chi(0)\rangle$$

This **time evolution** is vividly visualized with the **Bloch sphere**.

The Bloch Sphere: visualizing a 2-level system state

We used a not-so-good visualization:



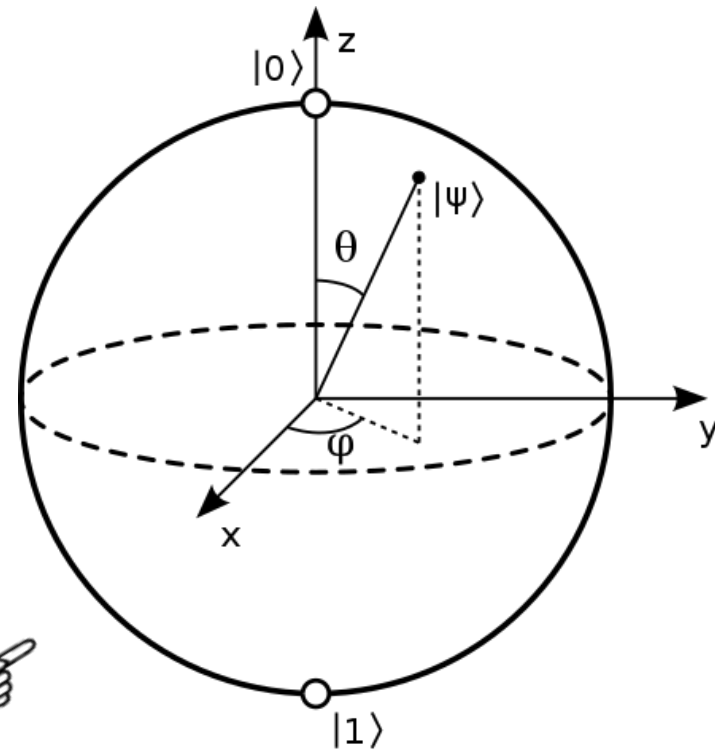
Not exactly representing a spin state, since the **amplitudes** are in general **complex**.
(There is a better visualization.)

Here comes the better visualization. 

Define **real** $c_{\uparrow} = \cos \frac{\theta}{2}$ and $c_{\downarrow} = \sin \frac{\theta}{2}$

$$|\chi\rangle = c_{\uparrow}|\uparrow\rangle + c_{\downarrow}|\downarrow\rangle = \left(\cos \frac{\theta}{2}\right)|\uparrow\rangle + \left(e^{i\varphi} \sin \frac{\theta}{2}\right)|\downarrow\rangle = \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

- Normalization condition automatically satisfied.
- Phase difference between c_{\uparrow} and c_{\downarrow} is φ . (Overall phase meaningless)
- Any possible $|\chi\rangle$ is represented by a point on the sphere. A complete visualization of 2D Hilbert space.



Visualize the **time evolution** of a spin state with **Bloch sphere**

$$|\chi(t)\rangle = \begin{pmatrix} c_{\uparrow} e^{i\frac{\omega}{2}t} \\ c_{\downarrow} e^{-i\frac{\omega}{2}t} \end{pmatrix} \quad \omega = \frac{2\mu_B B}{\hbar}$$

Define $|\chi\rangle \equiv |\chi(0)\rangle = c_{\uparrow}(0)|\uparrow\rangle + c_{\downarrow}(0)|\downarrow\rangle \equiv c_{\uparrow}|\uparrow\rangle + c_{\downarrow}|\downarrow\rangle$ with real c_{\uparrow} and c_{\downarrow} .

$$c_{\uparrow} = \cos\frac{\theta}{2} \quad \text{and} \quad c_{\downarrow} = \sin\frac{\theta}{2}$$

$$|\chi(t)\rangle = \begin{pmatrix} e^{i\frac{\omega}{2}t} \cos\frac{\theta}{2} \\ e^{-i\frac{\omega}{2}t} \sin\frac{\theta}{2} \end{pmatrix} = e^{i\frac{\omega}{2}t} \begin{pmatrix} \cos\frac{\theta}{2} \\ e^{-i\omega t} \sin\frac{\theta}{2} \end{pmatrix}$$

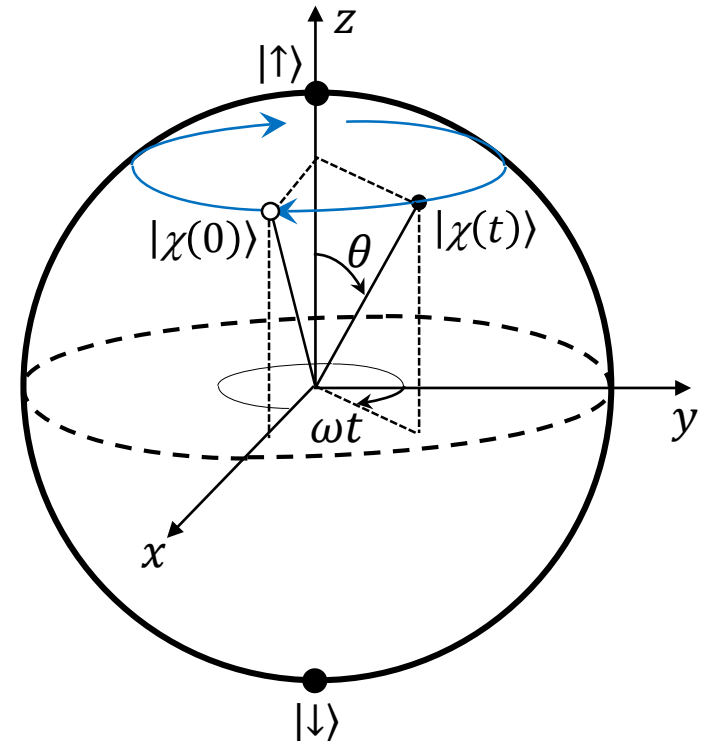
Physically meaningless; thrown away.

We immediately see $\varphi(t) = -\omega t$. By defining real c_{\uparrow} and c_{\downarrow} , we set $\varphi(0) = 0$.

Note

A point on the Bloch sphere represents **a state**, *not* the spin angular momentum \mathbf{S} .

But the rotation at $\omega = 2\mu_B B/\hbar$ is reminiscent of a semi-classical picture of the spin in a magnetic field!



A semi-classical picture of the spin

Recall the following:

$$\sigma_x^2 = \sigma_y^2 = \sigma_z^2 = \begin{pmatrix} 1 & 0 \\ 0 & 1 \end{pmatrix} = I \Rightarrow S_x^2 = S_y^2 = S_z^2 = \hbar^2/4$$

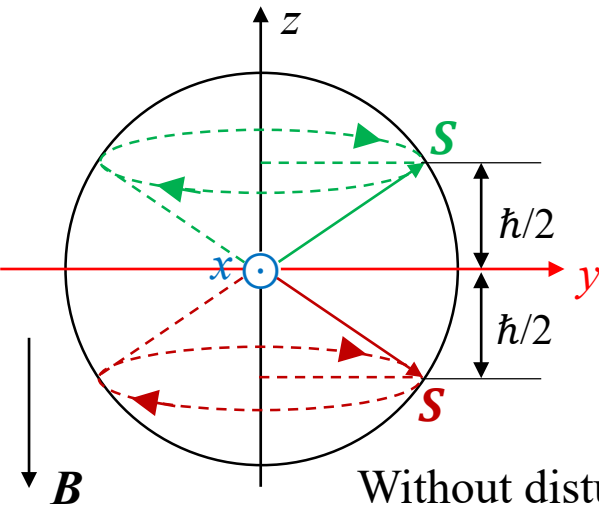
$$S^2 = S_x^2 + S_y^2 + S_z^2 = 3$$

$$S^2 = S_x^2 + S_y^2 + S_z^2 = \frac{3}{4} \hbar^2$$

The total spin angular momentum always satisfies $S^2 = S_x^2 + S_y^2 + S_z^2 = 3\hbar^2/4$.

This can be *loosely* interpreted as the magnitude of the total spin angular momentum is

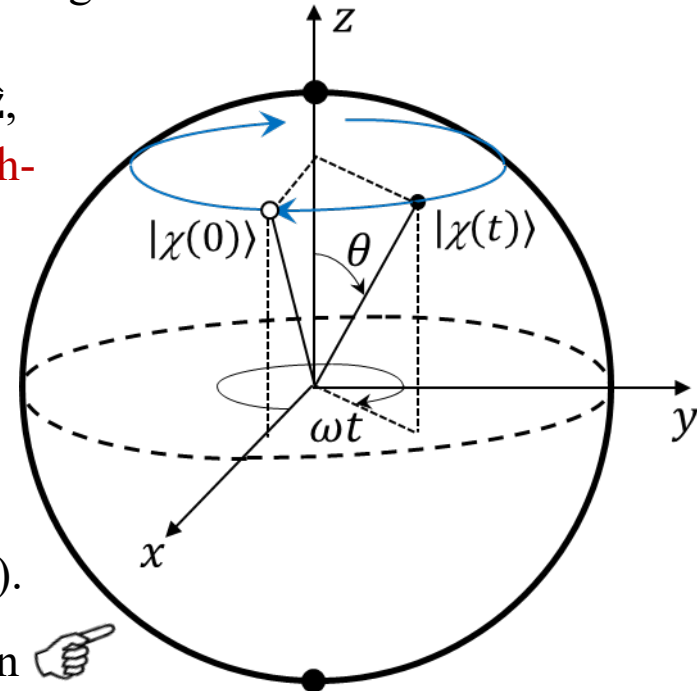
always $S = |\mathbf{S}| = \frac{\sqrt{3}}{2} \hbar$. A *semi-classical* picture of spin thus emerges:



In DC magnetic field $\mathbf{B} = -B\hat{z}$, $|\uparrow\rangle$ and $|\downarrow\rangle$ are the **low-** and **high-energy** states, respectively.

But, field \mathbf{B} does not align the spins with it; spins **precess** around \mathbf{B} .

Without disturbance from the environment, an electron stays forever in a state ($|\uparrow\rangle$ or $|\downarrow\rangle$).



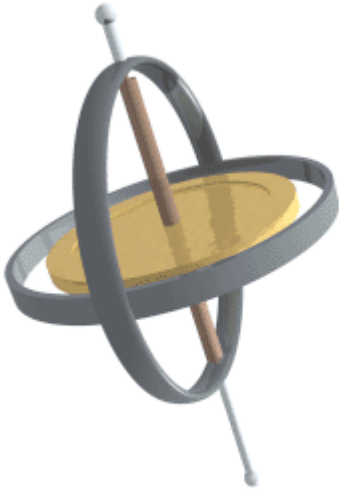
The vector for state $|\chi(t)\rangle$ in the Bloch sphere visualization is somehow related to \mathbf{S} .



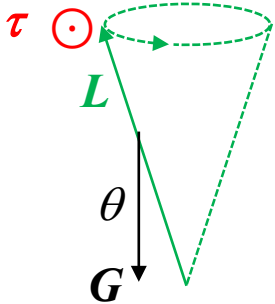
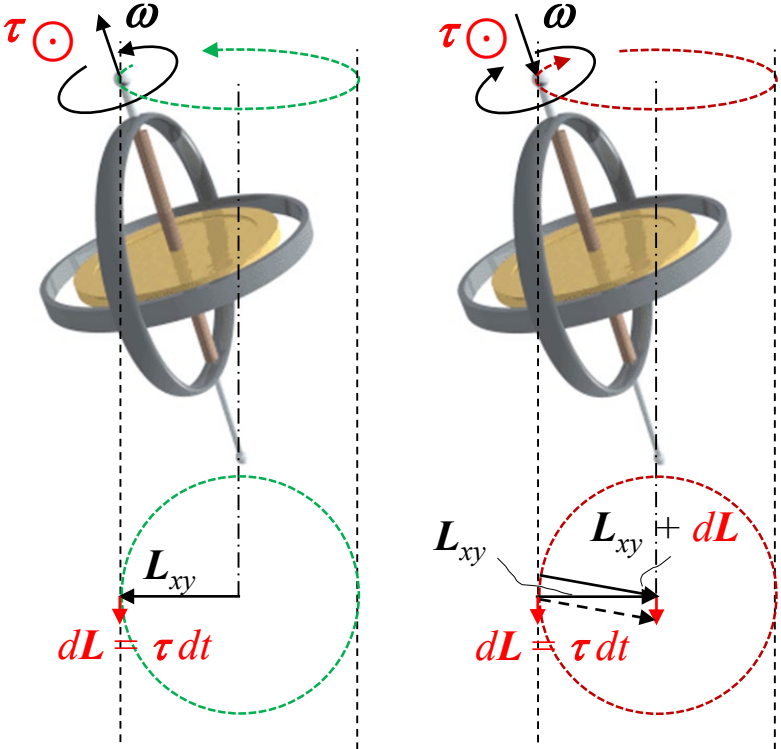
A semi-classical picture of the spin

First, the classical spin.

Point mass motion analogy	Rigid body rotation
$\mathbf{p} = m\mathbf{v}$	angular momentum $\mathbf{L} = I\boldsymbol{\omega}$
$\mathbf{F} = d\mathbf{p}/dt$	torque $\boldsymbol{\tau} = d\mathbf{L}/dt$



A precessing gyroscope. See animation at <https://en.wikipedia.org/wiki/Top>. The gyro is “spinning down” in the animation.



The Tue 1/31/2023 class ended here.

A second classical example: an orbiting *classical* electron in magnetic field

$$\mu = -(e/2m)L$$

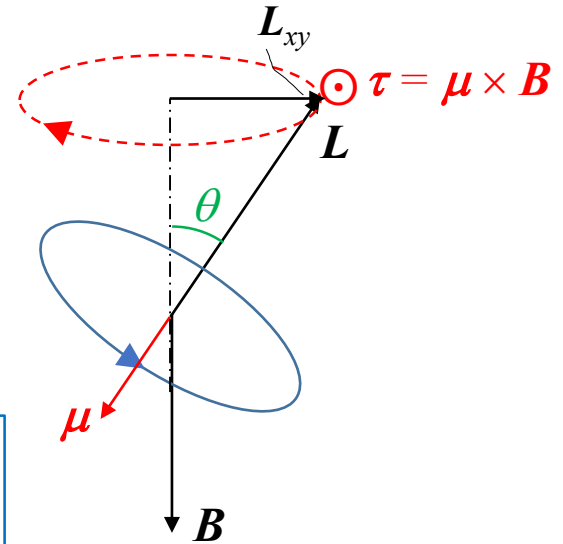
$$\tau = \mu \times B \Rightarrow \tau = (e/2m)LB\sin\theta$$

Notice that $\tau \propto L$ here, unlike the gravitation case.

Without external disturbance, field B *cannot* change L_z or L_{xy} . L (and μ) **precesses** around B .

The field B *alone* does not align L (or μ) to itself.

Unlike the gyro in gravitational field, the orbit precesses in the same direction for both $L \cdot B > 0$ and $L \cdot B < 0$ cases.



The precession frequency

$$\omega_p = \frac{dL/L_{xy}}{dt} = \frac{dL}{dt} \left(\frac{1}{L \sin \theta} \right) = \frac{\tau}{L \sin \theta} = \left(\frac{e}{2m} \right) \frac{L B \sin \theta}{L \sin \theta} = \left(\frac{e}{2m} \right) B = \frac{1}{\hbar} \mu_B B$$

$$\mu_B \equiv \frac{e\hbar}{2m}$$

Details FYI

$$L = mR^2\omega_o \Rightarrow \omega_o = L/mR^2$$

Orbit radius

Orbiting angular frequency

insert

By definition, the magnetic moment $\mu = \pi R^2 \left(\underset{\text{current}}{-e \frac{\omega_o}{2\pi}} \right) = -\frac{e}{2} R^2 \frac{L}{mR^2} = -\frac{e}{2m} L$

current

The semi-classical picture of electron spin

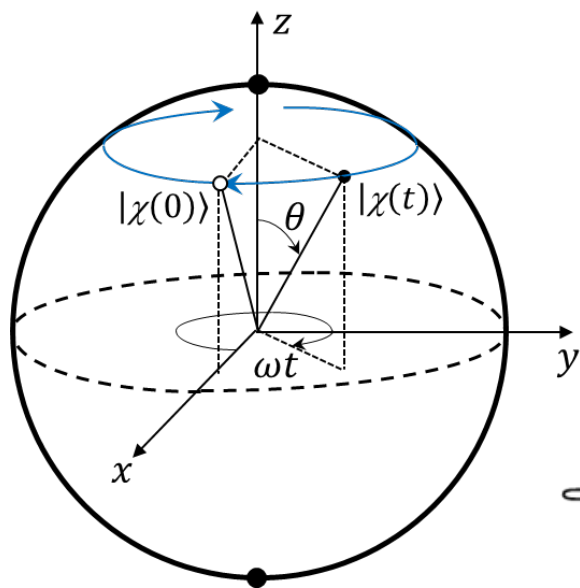
Unlike the orbit magnetic moment $\boldsymbol{\mu} = -(e/2m)\mathbf{L}$, the electron's spin magnetic moment is

$$\boldsymbol{\mu} = -\frac{e}{m}\mathbf{S}$$

Following the same procedure as for the orbit moment, the precession frequency

$$\omega_p = \left(\frac{e}{m}\right)B = \frac{2}{\hbar}\mu_B B \quad \mu_B \equiv \frac{e\hbar}{2m}$$

Precession direction same for $\mathbf{S} \cdot \mathbf{B} > 0$ and $\mathbf{S} \cdot \mathbf{B} < 0$.



We have just arrived at the semi-classical picture:

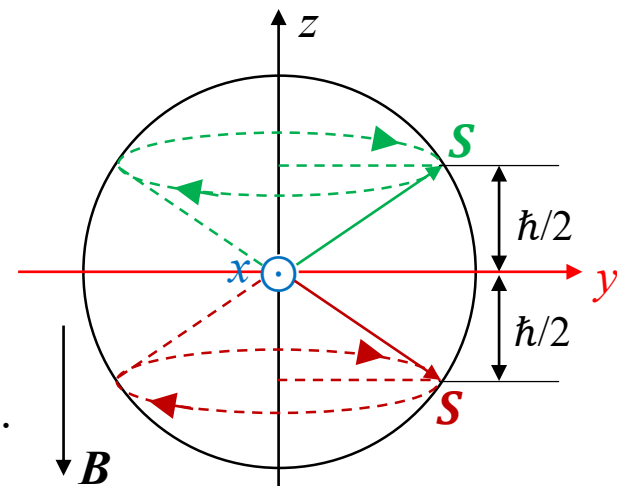
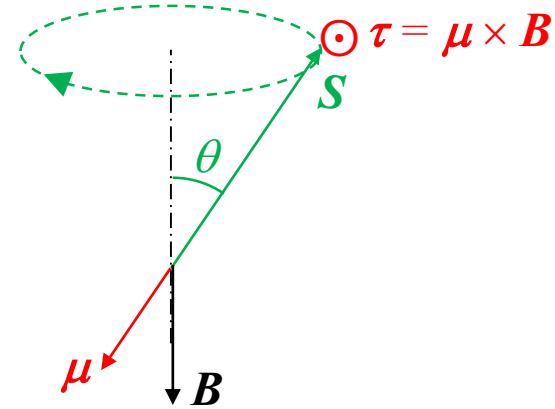
$$S^2 = S_x^2 + S_y^2 + S_z^2 = 3(\hbar/2)^2.$$

Loosely, $S = |\mathbf{S}| = \frac{\sqrt{3}}{2}\hbar.$

Only two possible states: **up** and **down**.

\mathbf{S} precesses around $-\mathbf{B}$ at angular frequency $\omega = 2\mu_B B/\hbar$, same as the spin state rotates on the **Bloch sphere**.

Can the vector there represent the spin itself?



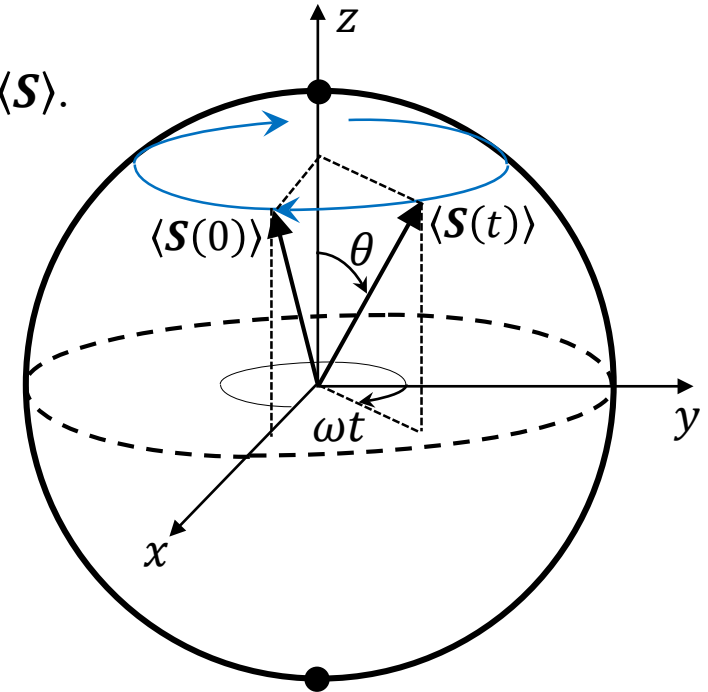
Bloch sphere visualization of the spin: a **better** semi-classical picture

First, we give the conclusions, to be rationalized later.

The state vector can represent the **average value** of spin, $\langle \mathbf{S} \rangle$.

Interpretation of “average” of something of a single electron: averaged over many, many **measurements** of electrons in the same state, or manifested by some macroscopic quantity of a system made of many, many electrons in the same spin state.

We have defined a set of dimensionless quantities, such that: $\mathbf{S} = \mathbf{s}(\hbar/2)$, $S = s(\hbar/2)$, $S_z = s_z(\hbar/2)$, and so on.



$$\frac{d\mathbf{S}}{dt} = \boldsymbol{\mu} \times \mathbf{B} \quad \Rightarrow \quad \frac{d\mathbf{S}}{dt} = -\frac{e}{m} \mathbf{S} \times \mathbf{B} \quad \Rightarrow \quad \frac{d\langle \mathbf{S} \rangle}{dt} = -\frac{e}{m} \langle \mathbf{S} \rangle \times \mathbf{B}$$

$$\begin{matrix} \uparrow \\ \boldsymbol{\mu} = -\frac{e}{m} \mathbf{S} \end{matrix} \quad \Rightarrow \quad \frac{d\boldsymbol{\mu}}{dt} = -\frac{e}{m} \boldsymbol{\mu} \times \mathbf{B} \quad \Rightarrow \quad \frac{d\langle \boldsymbol{\mu} \rangle}{dt} = -\frac{e}{m} \langle \boldsymbol{\mu} \rangle \times \mathbf{B}$$

The Landau–Lifshitz–Gilbert (LLG) equation for **a single electron** or **non-interacting electrons** in the same spin state under magnetic field \mathbf{B} .

Bloch sphere visualization of the spin: a **better** semi-classical picture

With the radius of the Bloch sphere set to 1, the vector represents the dimensionless spin $\langle \mathbf{s}(t) \rangle$.

We may also set the radius to $\hbar/2$, thus the vector represents $\langle \mathbf{S}(t) \rangle$.

$$\mathbf{S}(t) = \mathbf{s}(t)(\hbar/2)$$

$$\langle \mathbf{S}(t) \rangle = \langle \mathbf{s}(t) \rangle(\hbar/2)$$

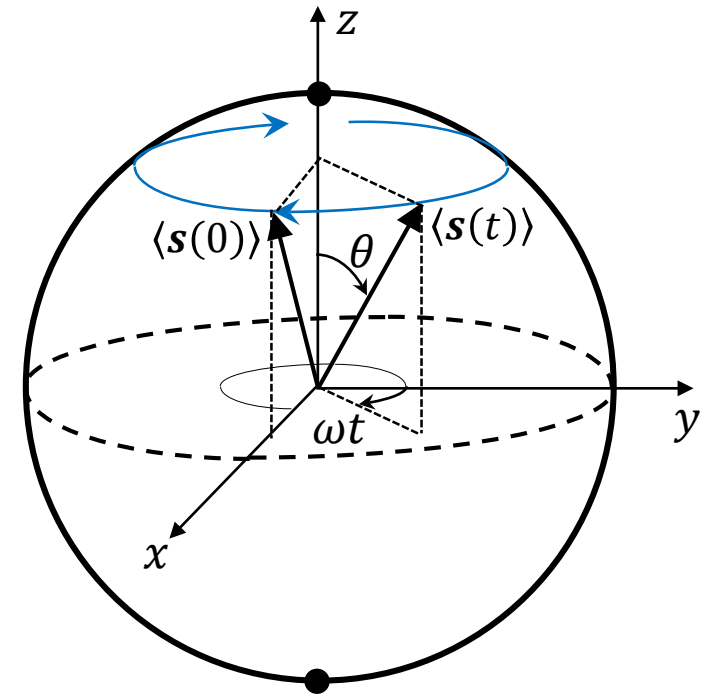
Both $\langle \mathbf{S}(t) \rangle$ and the corresponding magnetic moment $\langle \boldsymbol{\mu}(t) \rangle$ follow the same differential equation:

$$\frac{d\langle \mathbf{S} \rangle}{dt} = -\frac{e}{m} \langle \mathbf{S} \rangle \times \mathbf{B}$$

$$\frac{d\langle \boldsymbol{\mu} \rangle}{dt} = -\frac{e}{m} \langle \boldsymbol{\mu} \rangle \times \mathbf{B}$$

The Landau–Lifshitz–Gilbert (LLG) equation for a single electron or non-interacting electrons in the same spin state, under magnetic field \mathbf{B} but otherwise isolated (no other interaction with the world).

To rationalize this graphical representation of $\langle \mathbf{S} \rangle$ or $\langle \mathbf{s} \rangle$, we need to understand **the average**.



Homework 1

Now we have learned that the vector in the Bloch sphere chart visualizing spin state

$$|\chi\rangle = \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

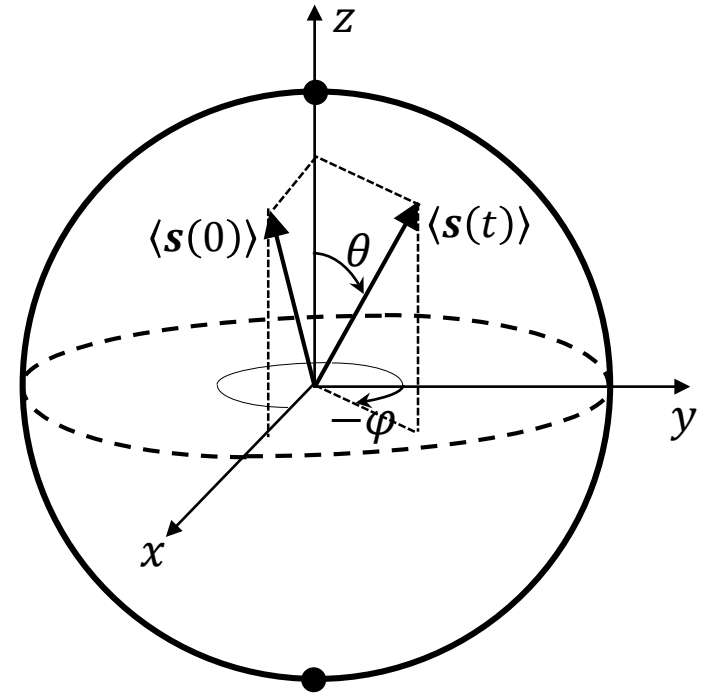
also represents the average value of the spin of this state. From the figure to the right, we see

$$\langle \mathbf{s} \rangle = \hat{x} \sin \theta \cos \varphi + \hat{y} \sin \theta \sin \varphi + \hat{z} \cos \theta$$

Obviously, the projection of $\langle \mathbf{s} \rangle$ onto \hat{z} is $\langle s_z \rangle = \cos \theta$.

You see, $-1 \leq \langle s_z \rangle \leq 1$ while $s_z = \pm 1$.

Pretend that you have not been taught about the above. Prove that $\langle s_z \rangle = \cos \theta$ for spin state $|\chi\rangle$ characterized by θ and φ .



Average values

Example: Find the average value $\langle s_z \rangle$ of a spin state $|\chi\rangle = c_\uparrow|\uparrow\rangle + c_\downarrow|\downarrow\rangle$.

Obviously, $\langle s_z \rangle = |c_\uparrow|^2(+1) + |c_\downarrow|^2(-1) = |c_\uparrow|^2 - |c_\downarrow|^2$

In general, the **average (expected) value** of Q , $\langle Q \rangle = \langle \chi | Q | \chi \rangle$.

We now show the special example $\langle s_z \rangle = \langle \chi | \sigma_z | \chi \rangle$:

$$\begin{aligned} \langle \chi | \sigma_z | \chi \rangle &= (\langle \uparrow | c_\uparrow^* + \langle \downarrow | c_\downarrow^*) [(+1)c_\uparrow |\uparrow\rangle + (-1)c_\downarrow |\downarrow\rangle] \\ &= (+1)c_\uparrow^* c_\uparrow + (-1)c_\downarrow^* c_\downarrow = |c_\uparrow|^2 - |c_\downarrow|^2 = \langle s_z \rangle \end{aligned}$$

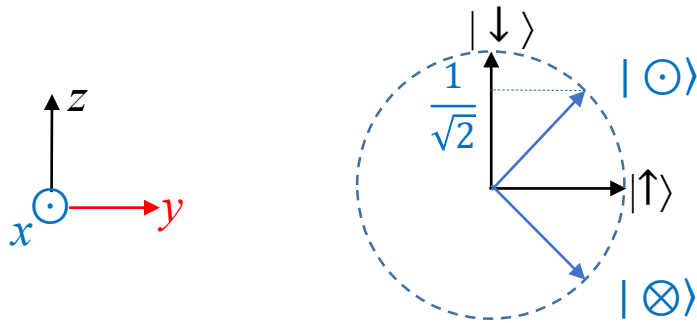
This is obvious only in a special case, where we seek $\langle s_z \rangle$ in the basis made of the eigenstates of s_z .

In general, we calculate $\langle Q \rangle = \langle \chi | Q | \chi \rangle$ not in the basis of eigenstates of Q . For example, we may calculate $\langle Q \rangle$ in the basis set $|\uparrow\rangle$ and $|\downarrow\rangle$, i.e. eigenstates of s_z .

To show the general applicability of $\langle Q \rangle = \langle \chi | Q | \chi \rangle$, we need to talk about **basis changes**.

Basis change

$$\begin{aligned} |\odot\rangle &= \frac{|\uparrow\rangle + |\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix} \\ |\otimes\rangle &= \frac{|\uparrow\rangle - |\downarrow\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix} \end{aligned} \quad \Rightarrow \quad \begin{aligned} |\uparrow\rangle &= \frac{|\odot\rangle + |\otimes\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 1 \\ 0 \end{pmatrix} \\ |\downarrow\rangle &= \frac{|\odot\rangle - |\otimes\rangle}{\sqrt{2}} = \frac{1}{\sqrt{2}} \begin{pmatrix} 0 \\ 1 \end{pmatrix} \end{aligned}$$



In-class exercise

$$\sigma_z |\odot\rangle = \frac{\sigma_z |\uparrow\rangle + \sigma_z |\downarrow\rangle}{\sqrt{2}} = \frac{|\uparrow\rangle - |\downarrow\rangle}{\sqrt{2}} = |\otimes\rangle$$

$$\sigma_z |\otimes\rangle = \frac{\sigma_z |\uparrow\rangle - \sigma_z |\downarrow\rangle}{\sqrt{2}} = \frac{|\uparrow\rangle + |\downarrow\rangle}{\sqrt{2}} = |\odot\rangle$$

$$\langle \uparrow | \downarrow \rangle = 0$$

$$\langle \downarrow | \uparrow \rangle = 0$$

$$\langle \uparrow | \uparrow \rangle = 1$$

$$\langle \downarrow | \downarrow \rangle = 1$$

$$\langle \uparrow | = \langle 0 | = (1 \quad 0)$$

$$\langle \downarrow | = \langle 1 | = (0 \quad 1)$$

$$\sigma_z | \odot \rangle = \frac{\sigma_z | \uparrow \rangle + \sigma_z | \downarrow \rangle}{\sqrt{2}} = \frac{| \uparrow \rangle - | \downarrow \rangle}{\sqrt{2}}$$

$$\langle \odot | \sigma_z | \odot \rangle = \left(\frac{\langle \uparrow | + \langle \downarrow |}{\sqrt{2}} \right) \left(\frac{| \uparrow \rangle - | \downarrow \rangle}{\sqrt{2}} \right) = \frac{\langle \uparrow | \uparrow \rangle + \langle \downarrow | \uparrow \rangle - \langle \uparrow | \downarrow \rangle - \langle \downarrow | \downarrow \rangle}{2} = 0$$

$$\langle \otimes | \sigma_z | \otimes \rangle = ?$$

What do the above mean?

Similarly, $\langle \uparrow | \sigma_x | \uparrow \rangle = ?$ And, in general, $\langle \chi | \sigma_x | \chi \rangle = ?$

We can find $\langle \chi | \sigma_x | \chi \rangle$ in the basis of $|\odot\rangle$ and $|\otimes\rangle$, where

$$|\chi\rangle = c_{\odot}|\odot\rangle + c_{\otimes}|\otimes\rangle$$

Following the same procedure as finding $\langle \chi | \sigma_z | \chi \rangle$ in the basis of $|\uparrow\rangle$ and $|\downarrow\rangle$, we immediately see $\langle s_x \rangle = \langle \chi | \sigma_x | \chi \rangle$ for arbitrary $|\chi\rangle$.

For physical quantity Q , there exist two eigenstates $|q_1\rangle$ and $|q_2\rangle$, corresponding to eigenvalues q_1 and q_2 , respectively. Thus,

$$|\chi\rangle = c_1|q_1\rangle + c_2|q_2\rangle$$

Following the same procedure as finding $\langle \chi | \sigma_z | \chi \rangle$ in the basis of $|\uparrow\rangle$ and $|\downarrow\rangle$, we see $\langle Q \rangle = \langle \chi | Q | \chi \rangle$ for arbitrary $|\chi\rangle$ by finding $\langle \chi | Q | \chi \rangle$ in the basis of $|q_1\rangle$ and $|q_2\rangle$:

$$\langle \chi | Q | \chi \rangle = (\langle q_1 | c_1^* + \langle q_2 | c_2^*) (q_1 c_1 | q_1 \rangle + q_2 c_2 | q_2 \rangle) = |c_1|^2 q_1 + |c_2|^2 q_2 = \langle Q \rangle$$

Read offline

Proof that the vector in the Bloch sphere chart visualizing spin state $|\chi\rangle$ also represents the average value of the spin of this state, $\langle \mathbf{s} \rangle$.

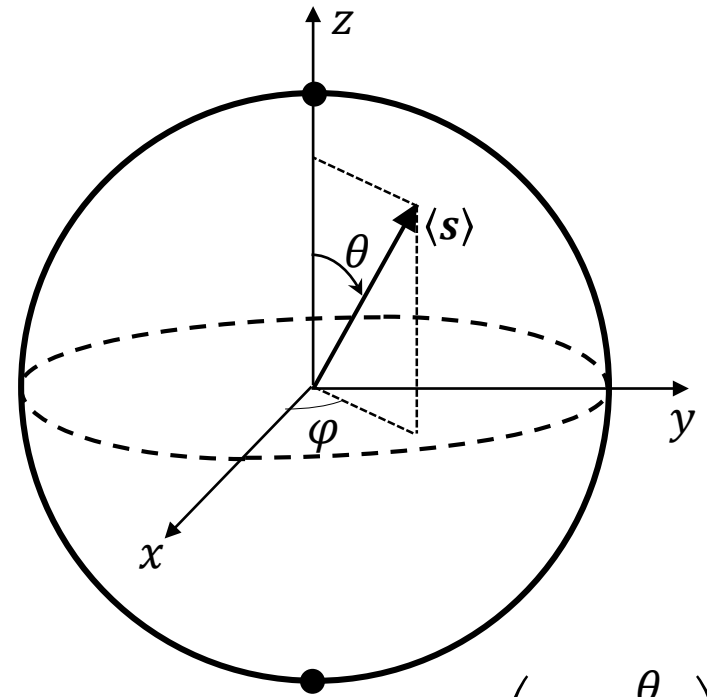
$$\langle \mathbf{s} \rangle = \langle \chi | \boldsymbol{\sigma} | \chi \rangle = \langle \chi | (\sigma_x \hat{\mathbf{x}} + \sigma_y \hat{\mathbf{y}} + \sigma_z \hat{\mathbf{z}}) | \chi \rangle$$

$$= \hat{\mathbf{x}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

$$+ \hat{\mathbf{y}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ i & 0 \end{pmatrix} \begin{pmatrix} 0 & -i \\ i & 0 \end{pmatrix} \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix} + \hat{\mathbf{z}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ 1 & 0 \\ 0 & -1 \end{pmatrix} \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

$$= \hat{\mathbf{x}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} & \cos \frac{\theta}{2} \end{pmatrix} + \hat{\mathbf{y}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ -i e^{i\varphi} \sin \frac{\theta}{2} & i \cos \frac{\theta}{2} \end{pmatrix}$$

$$+ \hat{\mathbf{z}} \begin{pmatrix} \cos \frac{\theta}{2} & e^{-i\varphi} \sin \frac{\theta}{2} \\ \cos \frac{\theta}{2} & -e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$



$$= \hat{x} \left(\cos \frac{\theta}{2} \quad e^{-i\varphi} \sin \frac{\theta}{2} \right) \begin{pmatrix} e^{i\varphi} \sin \frac{\theta}{2} \\ \cos \frac{\theta}{2} \end{pmatrix} + \hat{y} \left(\cos \frac{\theta}{2} \quad e^{-i\varphi} \sin \frac{\theta}{2} \right) \begin{pmatrix} -i e^{i\varphi} \sin \frac{\theta}{2} \\ i \cos \frac{\theta}{2} \end{pmatrix} \\ + \hat{z} \left(\cos \frac{\theta}{2} \quad e^{-i\varphi} \sin \frac{\theta}{2} \right) \begin{pmatrix} \cos \frac{\theta}{2} \\ -e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

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$$= \hat{x}(e^{i\varphi} + e^{-i\varphi}) \cos \frac{\theta}{2} \sin \frac{\theta}{2} + \hat{y}(-ie^{i\varphi} + ie^{-i\varphi}) \cos \frac{\theta}{2} \sin \frac{\theta}{2} + \hat{z} \left(\cos^2 \frac{\theta}{2} - \sin^2 \frac{\theta}{2} \right)$$

$$= \hat{x}(2 \cos \varphi) \frac{1}{2} \sin \theta + \hat{y}(-i)(2i \sin \varphi) \frac{1}{2} \sin \theta + \hat{z} \cos \theta$$

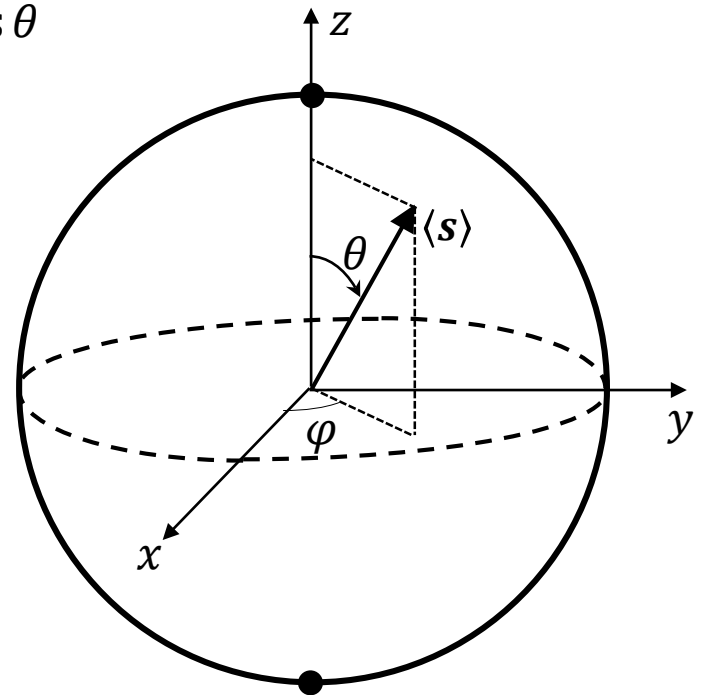
$$= \hat{x} \sin \theta \cos \varphi + \hat{y} \sin \theta \sin \varphi + \hat{z} \cos \theta$$

This means that the average spin, $\langle \mathbf{s} \rangle = \langle \chi | \boldsymbol{\sigma} | \chi \rangle$, of a spin state

$$|\chi\rangle = \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{i\varphi} \sin \frac{\theta}{2} \end{pmatrix}$$

is a **unit vector** of **polar angle θ** and **azimuthal angle φ** .

QED.



Time evolution revisited

$$\begin{aligned}
 |\chi(t)\rangle &= \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} \begin{pmatrix} c_{\uparrow} \\ c_{\downarrow} \end{pmatrix} = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} |\chi(0)\rangle = e^{i\frac{\omega}{2}t} \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\omega t} \end{pmatrix} |\chi(0)\rangle \\
 &= \begin{pmatrix} e^{i\frac{\omega}{2}t} \cos\frac{\theta}{2} \\ e^{-i\frac{\omega}{2}t} \sin\frac{\theta}{2} \end{pmatrix} = e^{i\frac{\omega}{2}t} \begin{pmatrix} \cos\frac{\theta}{2} \\ e^{-i\omega t} \sin\frac{\theta}{2} \end{pmatrix}
 \end{aligned}$$

Physically insignificant.

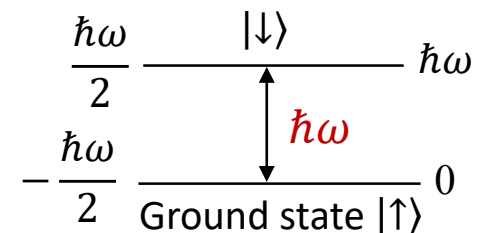
Whether or not the physically insignificant factor $e^{i\frac{\omega}{2}t}$ is thrown out, we can write

$$|\chi(t)\rangle = U(t)|\chi(0)\rangle$$

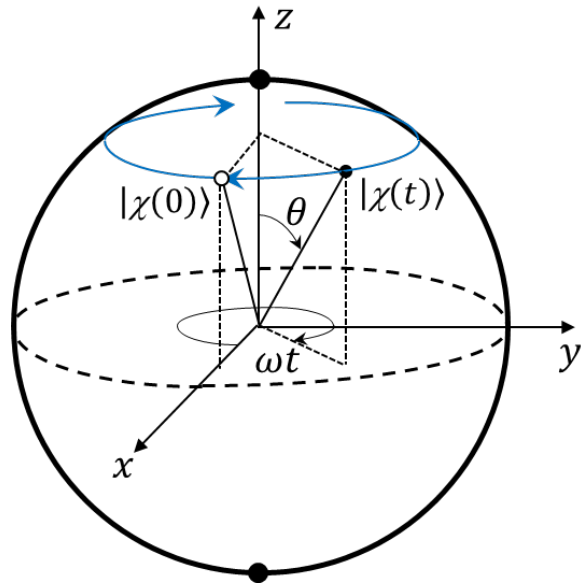
with the operator

$$U(t) = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} \text{ or } U(t) = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\omega t} \end{pmatrix}.$$

In the former, $c_{\uparrow}(t)$ and $c_{\downarrow}(t)$ rotate at angular frequencies $\frac{\omega}{2}$ and $-\frac{\omega}{2}$, respectively. In the latter, $c_{\uparrow}(t)$ is fixed while $c_{\downarrow}(t)$ rotates at angular frequency ω . Either way, $c_{\downarrow}(t)$ rotates at angular frequency ω with regard to $c_{\uparrow}(t)$, and $\hbar\omega$ is the difference between the two energy eigenvalues (levels).



$$|\chi(t)\rangle = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} \begin{pmatrix} c_{\uparrow} \\ c_{\downarrow} \end{pmatrix} = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} |\chi(0)\rangle = e^{i\frac{\omega}{2}t} \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\omega t} \end{pmatrix} |\chi(0)\rangle$$



$$= \begin{pmatrix} e^{i\frac{\omega}{2}t} \cos \frac{\theta}{2} \\ e^{-i\frac{\omega}{2}t} \sin \frac{\theta}{2} \end{pmatrix} = e^{i\frac{\omega}{2}t} \begin{pmatrix} \cos \frac{\theta}{2} \\ e^{-i\omega t} \sin \frac{\theta}{2} \end{pmatrix}$$

Physically insignificant.

$$|\chi(t)\rangle = U(t)|\chi(0)\rangle$$

with the operator

$$U(t) = \begin{pmatrix} e^{i\frac{\omega}{2}t} & 0 \\ 0 & e^{-i\frac{\omega}{2}t} \end{pmatrix} \text{ or } U(t) = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\omega t} \end{pmatrix}.$$

Either way, $c_{\downarrow}(t)$ rotates at angular frequency ω with regard to $c_{\uparrow}(t)$, thus $|\chi(t)\rangle$ rotates at ω around \hat{z} , as visualized in the Bloch sphere chart.

The time evolution is said to be a **unitary transformation**, since $\langle \chi(t) | \chi(t) \rangle = 1$ always holds. The operator $U(t)$ is a unitary matrix.

Furthermore, $U(t + \Delta t) = U(\Delta t)U(t)$.

The **unitary transformation** $|\chi(t)\rangle = U(t)|\chi(0)\rangle$ is naturally expected from the **Schrödinger equation**:

$$i\hbar \frac{d}{dt} |\psi(t)\rangle = H|\psi(t)\rangle \quad \frac{d}{dt} |\psi(t)\rangle = -i \frac{1}{\hbar} H|\psi(t)\rangle \quad |\psi(t)\rangle = e^{-i \frac{t}{\hbar} H} |\psi(0)\rangle$$

Keeping in mind that $e^{-i \frac{t}{\hbar} H}$ is an **operator**, we immediately see

$$U(t) = e^{-i \frac{t}{\hbar} H}$$

But, what does the exponential function of an operator mean?

This is to be explained later, when we go beyond 2-state systems.

You may want to figure this out. Here are two hints:

1. Consider $|\psi(t)\rangle = \sum_n c_n(t) |n\rangle$.
2. Use $e^{-i \frac{t}{\hbar} H} = 1 + \left(-i \frac{t}{\hbar} H\right) + \frac{1}{2} \left(-i \frac{t}{\hbar} H\right)^2 + \dots$. Apply this operator to each term in the above expansion.

A bit of digression: gate-based quantum computing

Having understood time evolution, we are now able to understand the very basic ideas of gate-based quantum computing and the single-qubit gates.

A 2-state system can be a qubit.

A gate is a unitary transformation of the qubit.

One example is the quantum counterpart of the classical NOT gate.

A classical bit can only be two states: $|0\rangle$ and $|1\rangle$. The NOT gate is the operator $X = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}$.

Obviously, $X|0\rangle = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} 1 \\ 0 \end{pmatrix} = \begin{pmatrix} 0 \\ 1 \end{pmatrix} = |1\rangle$ and $X|1\rangle = |0\rangle$. The quantum NOT gate is a generalization, which operates on a qubit $|\psi\rangle$.

An electron spin can be made a qubit. Here, $|\psi\rangle = \alpha|0\rangle + \beta|1\rangle$
 $= |\chi\rangle = c_{\uparrow}|\uparrow\rangle + c_{\downarrow}|\downarrow\rangle$.

$$X|\psi\rangle = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix} \begin{pmatrix} \alpha \\ \beta \end{pmatrix} = \begin{pmatrix} \beta \\ \alpha \end{pmatrix}$$

Not all quantum gates have classical counterparts. For example, the Z gate:

$$Z|\psi\rangle = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} \begin{pmatrix} \alpha \\ \beta \end{pmatrix} = \begin{pmatrix} \alpha \\ -\beta \end{pmatrix}$$

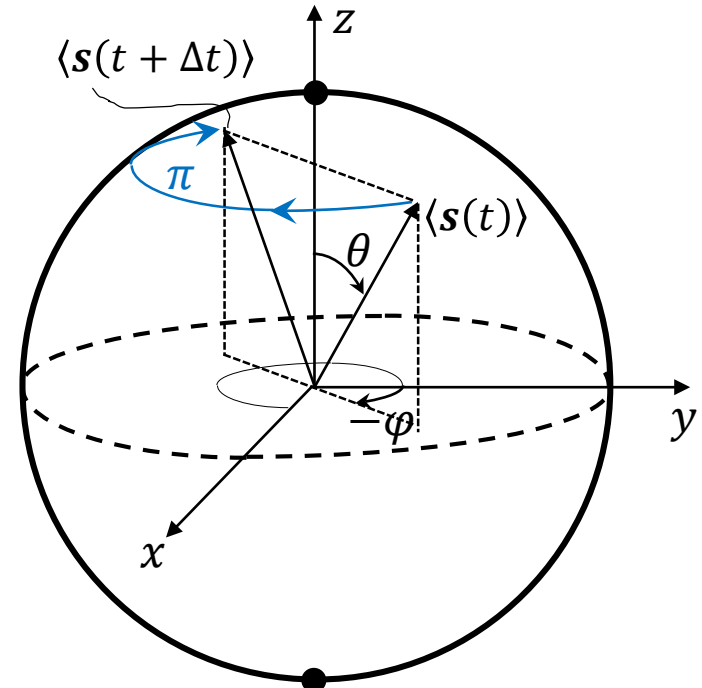
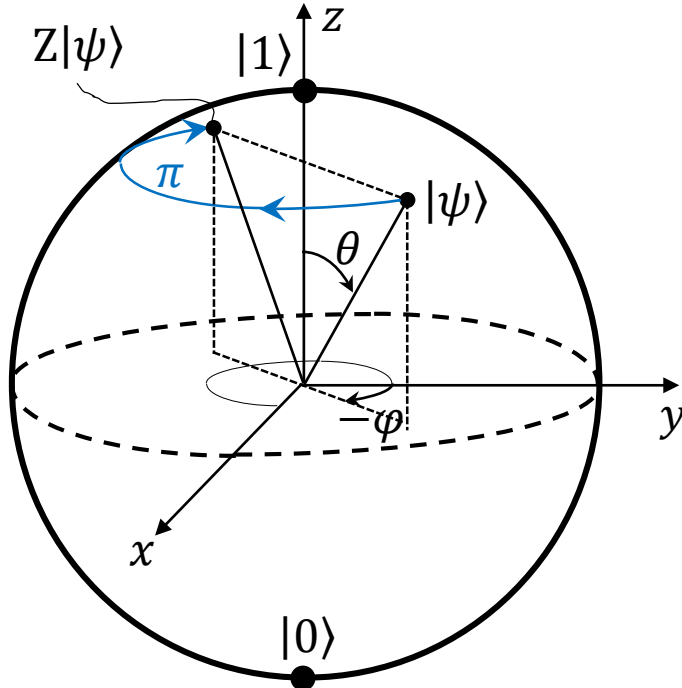
We now consider the **implementation** of the Z gate.

$$Z = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\pi} \end{pmatrix}$$

Recall that if we apply a magnetic field $\mathbf{B} = -B\hat{\mathbf{z}}$, the qubit will undergo unitary transformation

$$U(t) = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\omega t} \end{pmatrix}$$

So, we can apply a magnetic field pulse, with a pulse width Δt , such that $\omega\Delta t = \pi$, i.e., Δt is half a precession period. This operation is a Z gate: $U(\Delta t) = Z$.



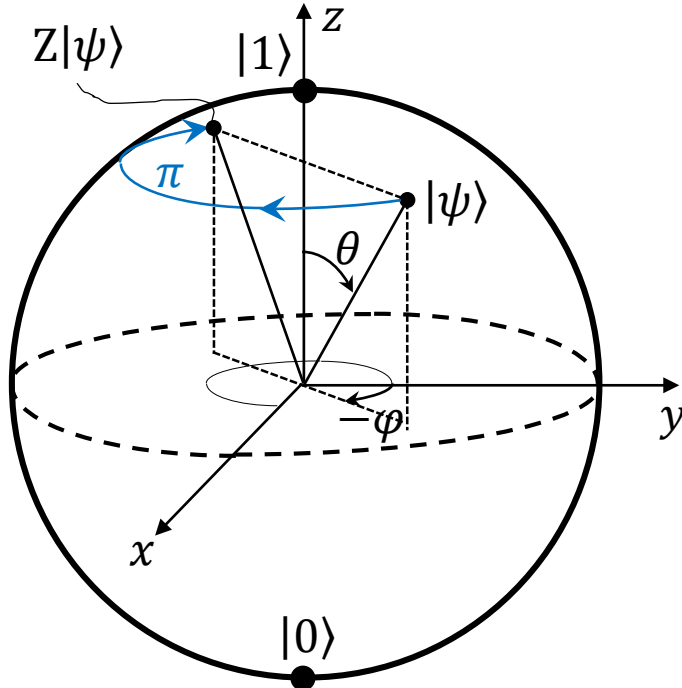
$$Z = \begin{pmatrix} 1 & 0 \\ 0 & -1 \end{pmatrix} = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\pi} \end{pmatrix} \Rightarrow Z|\psi\rangle = \begin{pmatrix} 1 & 0 \\ 0 & e^{-i\pi} \end{pmatrix} \begin{pmatrix} \cos\frac{\theta}{2} \\ e^{i\varphi} \sin\frac{\theta}{2} \end{pmatrix} = \begin{pmatrix} \cos\frac{\theta}{2} \\ e^{i(\varphi-\pi)} \sin\frac{\theta}{2} \end{pmatrix}$$

BTW, notice that Z is formally the same as σ_z .

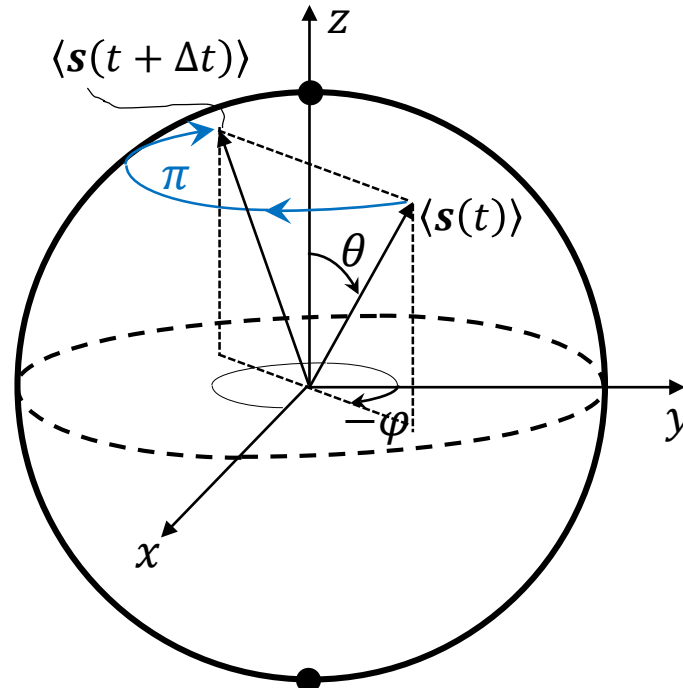
The Z gate operation: $(\theta, \varphi - \pi) \rightarrow (\theta, \varphi - \pi)$.

Visualized by the two charts below:

$$|\psi\rangle \rightarrow Z|\psi\rangle$$



$$\langle s(t) \rangle \rightarrow \langle s(t + \Delta t) \rangle; \omega\Delta t = \pi$$

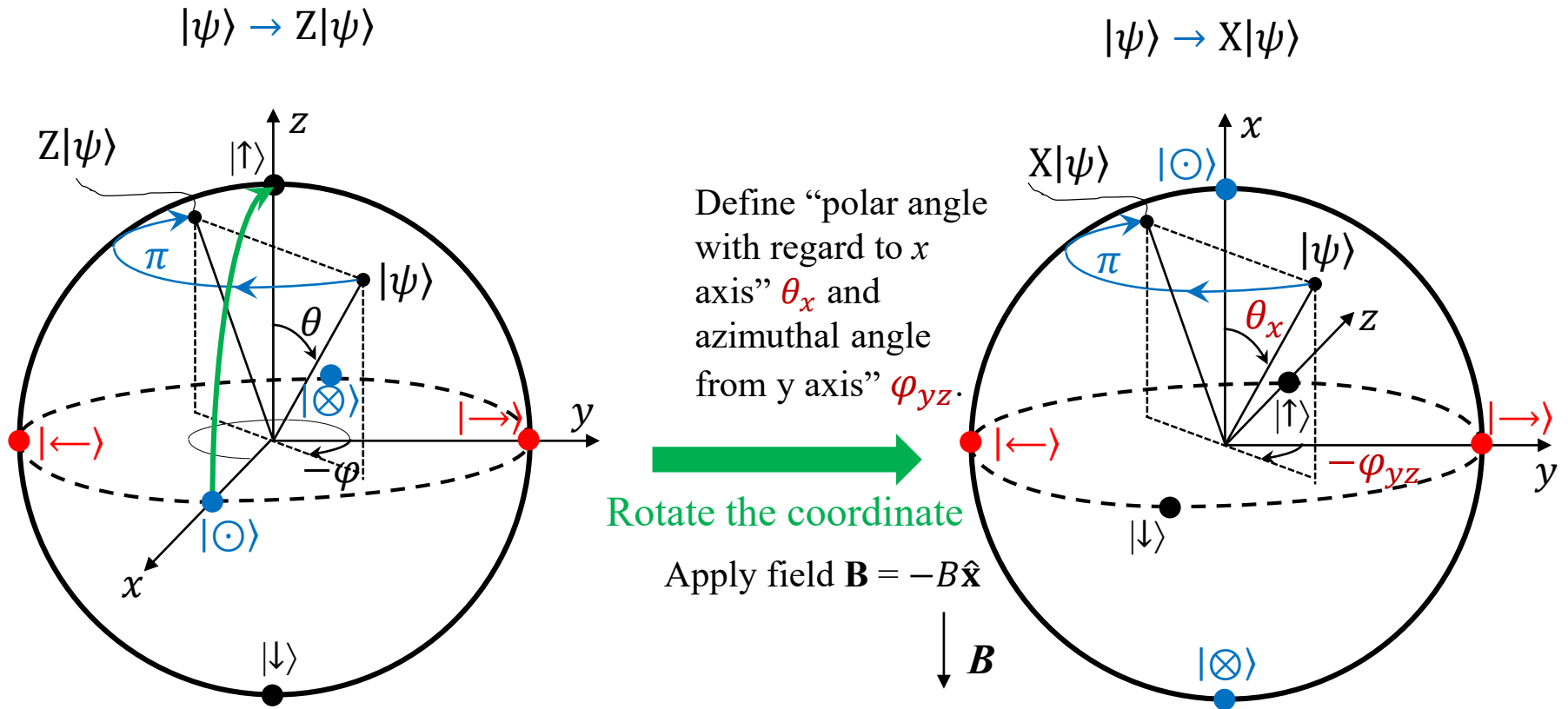


Homework 2

Find an implementation of the X gate. Visualize the relation between $|\psi\rangle$ and $X|\psi\rangle$.

Hint: We figured out how to implement the Z gate. We assume God is fair and does not favor a particular direction.

Note: There is also a Y gate, $Y = \begin{pmatrix} 0 & -i \\ i & 0 \end{pmatrix}$, which is formally the same as Pauli matrix σ_y .



Matrix elements

Earlier we found $\sigma_x = \begin{pmatrix} 0 & 1 \\ 1 & 0 \end{pmatrix}$ by finding the four matrix elements that satisfy

$$\sigma_x |\odot\rangle = \frac{1}{\sqrt{2}} \sigma_x \begin{pmatrix} 1 \\ 1 \end{pmatrix} = \frac{+1}{\sqrt{2}} \begin{pmatrix} 1 \\ 1 \end{pmatrix} = (+1) |\odot\rangle \quad \sigma_x |\otimes\rangle = \frac{-1}{\sqrt{2}} \begin{pmatrix} 1 \\ -1 \end{pmatrix} = (-1) |\odot\rangle$$

Now, we introduce the general formulation for the **matrix elements** of a general operator Q .

Let $Q = \begin{pmatrix} Q_{\uparrow\uparrow} & Q_{\uparrow\downarrow} \\ Q_{\downarrow\uparrow} & Q_{\downarrow\downarrow} \end{pmatrix}$ in the basis of $|\uparrow\rangle$ and $|\downarrow\rangle$.

$$Q|\uparrow\rangle = \begin{pmatrix} Q_{\uparrow\uparrow} & Q_{\uparrow\downarrow} \\ Q_{\downarrow\uparrow} & Q_{\downarrow\downarrow} \end{pmatrix} \begin{pmatrix} 1 \\ 0 \end{pmatrix} = \begin{pmatrix} Q_{\uparrow\uparrow} \\ Q_{\downarrow\uparrow} \end{pmatrix} \Rightarrow$$

$$\langle\uparrow|Q|\uparrow\rangle = (1 \ 0) \begin{pmatrix} Q_{\uparrow\uparrow} \\ Q_{\downarrow\uparrow} \end{pmatrix} = Q_{\uparrow\uparrow}$$

$$\langle\downarrow|Q|\uparrow\rangle = (0 \ 1) \begin{pmatrix} Q_{\uparrow\uparrow} \\ Q_{\downarrow\uparrow} \end{pmatrix} = Q_{\downarrow\uparrow}$$

$$Q|\downarrow\rangle = \begin{pmatrix} Q_{\uparrow\uparrow} & Q_{\uparrow\downarrow} \\ Q_{\downarrow\uparrow} & Q_{\downarrow\downarrow} \end{pmatrix} \begin{pmatrix} 0 \\ 1 \end{pmatrix} = \begin{pmatrix} Q_{\uparrow\downarrow} \\ Q_{\downarrow\downarrow} \end{pmatrix} \Rightarrow$$

$$\langle\uparrow|Q|\downarrow\rangle = (1 \ 0) \begin{pmatrix} Q_{\uparrow\downarrow} \\ Q_{\downarrow\downarrow} \end{pmatrix} = Q_{\uparrow\downarrow}$$

$$\langle\downarrow|Q|\downarrow\rangle = (0 \ 1) \begin{pmatrix} Q_{\uparrow\downarrow} \\ Q_{\downarrow\downarrow} \end{pmatrix} = Q_{\downarrow\downarrow}$$

We finished this slide on Thu 2/2/2023.

Quantum Mechanics Primer Part I Highlights

1. The electron spin is used as the simplest example to illustrate the **most basic concepts of quantum mechanics**:

Eigenstates, eigenvalues, measurements;

A measurement **projects** the system's state onto one of the system's eigenstates for the measured quantity, i.e., the system collapses onto an eigenstate upon measurement.

Amplitudes, superposition, statistical interpretation of amplitudes;

Eigenstates as vectors in Hilbert space, orthogonality, normalization, completeness;

Dirac notations;

Physical quantities and their operators, eigenvalue equations;

Common (simultaneous) eigenstates:

Operators P and Q have common eigenstates $\Leftrightarrow PQ = QP$

Time evolution and Schrödinger equation

The Hamiltonian H is the operator of the energy of a quantum system;

The eigenstates of H are steady-state solutions to the Schrödinger equation, and are referred to as stationary states;

An arbitrary state $|\psi\rangle$ undergoes unitary transformation determined by H:

$$|\psi(t)\rangle = U(t)|\psi(0)\rangle \text{ where } U(t) = e^{-i\frac{t}{\hbar}H}$$

2. Features of the electron spin as a 2-state quantum system:

An electron spin state $|\chi\rangle$ resides in a 2D Hilbert space;

The projection of the spin angular momentum in an *arbitrary* direction has two eigenvalues, $+1$ and -1 in the unit of $\hbar/2$, corresponding to two eigenstates;

Take 3 *arbitrary* directions to form a right-hand Cartesian coordinate system, then the operators for the 3 projections are the Pauli matrices $\sigma_x, \sigma_y, \sigma_z$;

No two Pauli matrices have common (simultaneous) eigenstates,

Therefore $\boldsymbol{\sigma} = \sigma_x \hat{\mathbf{x}} + \sigma_y \hat{\mathbf{y}} + \sigma_z \hat{\mathbf{z}}$ has *no eigenvalues* and *no eigenstates*!

Interestingly, $\sigma_x^2 = \sigma_y^2 = \sigma_z^2 = 1$ thus $\sigma^2 = \sigma_x^2 + \sigma_y^2 + \sigma_z^2 = 3$,

which means $S_x^2 = S_y^2 = S_z^2 = \hbar^2/4$ and $S^2 = S_x^2 + S_y^2 + S_z^2 = \frac{3}{4} \hbar^2$.

Applying a constant magnetic field makes the direction of the field *special*:

By convention, $\mathbf{B} = -B\hat{\mathbf{z}}$ thus, with $\mu_B \equiv \frac{e\hbar}{2m}$, we have $H = \begin{pmatrix} -\mu_B B & 0 \\ 0 & \mu_B B \end{pmatrix}$;

σ_z and H have common eigenstates $|\uparrow\rangle$ and $|\downarrow\rangle$ (neither σ_x nor σ_y has common eigenstate with H);

An arbitrary spin state $|\chi\rangle$ rotates *clockwise* around $\hat{\mathbf{z}}$, as visualized by the Bloch sphere;

The vector for the spin state $|\chi\rangle$ in the Bloch sphere chart also represents $\langle \mathbf{s} \rangle$, which is well-defined although \mathbf{s} has no eigenvalues,

thus $\langle \mathbf{s} \rangle$ precesses around $\hat{\mathbf{z}}$ at $\omega = 2\mu_B B/\hbar$.

3. Concepts alluded to but not sufficiently stressed:

Diagonalizing matrix Q finds the eigenvalues and eigenstates.

Degeneracy: Same eigenvalue for multiple eigenstates.

Within the **subspace** of the **degenerate states**, any linear combination of degenerate states is a degenerate state.

For 2D Hilbert space, a degenerate subspace is the *entire* 2D Hilbert space, that is, any arbitrary state is an eigenstate of an operator with degeneracy.

For the electron spin, $\sigma_x^2 = \sigma_y^2 = \sigma_z^2 = 1$ and $\sigma^2 = \sigma_x^2 + \sigma_y^2 + \sigma_z^2 = 3$.

4. Scope and *Limitations* of **Part I**:

Focused on **isolated single-particle** systems.

The *only* interaction discussed was the electron spin with an constant external magnetic field.

Without any disturbance from the surroundings or interaction with other electrons, an electron spin state will rotate around $\hat{\mathbf{z}}$ forever, and its $\langle \mathbf{s} \rangle$ precesses around $\hat{\mathbf{z}}$ forever; in other words, the precession is not damped, and the polar angle θ of $\langle \mathbf{s} \rangle$ will never change.

Moving forward, **Part II** will extend to many-state (including infinite) systems while remaining within the single particle systems (i.e. not considering *many-body interactions*, which is to be discussed in **Part III**).

5. Generalization from **spin $\frac{1}{2}$** to general 2-state systems (not discussed until now)

All 2-state systems follow the same math (Pauli matrices), despite different physics.

Examples: H_2^+ , NH_3 , qubits not based on spin.

Other 2-state systems are often described using the language of spin $1/2$.

6. Gate- (or circuit-) based quantum computing was touched upon

A 2-state system *may* make a qubit.

Not necessarily a spin $\frac{1}{2}$, but the non-spin-based are often discussed in the language of spin and are sometimes referred to as artificial spin.

A gate is an operation on a qubit or qubits. The operation is a unitary transformation that can be described by a *unitary* operator.

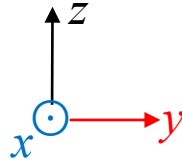
As we are so far limited to single-particle systems, our digression to qubits and gates are limited to single-qubit gates, and important concepts like entanglement have not been mentioned.

FYI, further reading on quantum computing: <https://doi.org/10.1145/3517340>

Footnotes: In discussing spin, we touched upon magnetism. We (largely) use SI units in this course. Notice that equations in electromagnetism may look quite different in **different unit systems**. For example, the proportional constant in $\mu \propto S$.

Offline exercise 1

Find $\langle \uparrow | \odot \rangle$ and $\langle \uparrow | \otimes \rangle$, and think about a sequential S-G measurements in which the first S-G apparatus measures S_x and the second measures S_z .



Comments

$\langle a|b\rangle = (a_0^* \ a_1^*) \begin{pmatrix} b_0 \\ b_1 \end{pmatrix} = a_0^* b_0 + a_1^* b_1$ is the **inner product** of the two vectors $|a\rangle = \begin{pmatrix} a_0 \\ a_1 \end{pmatrix}$ and $|b\rangle = \begin{pmatrix} b_0 \\ b_1 \end{pmatrix}$.

Notice that the elements of the **bra** are **complex conjugates** of the corresponding ones in the ket.

Recall that the **inner product** $\langle a|b\rangle$ is the **projection** of $|b\rangle$ onto $|a\rangle$.

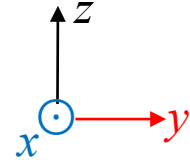
When projecting a vector onto a basis vector, you get the amplitudes:

For arbitrary $|\chi\rangle = c_\uparrow |\uparrow\rangle + c_\downarrow |\downarrow\rangle$, we have $\langle \uparrow | \chi \rangle = c_\uparrow$ and $\langle \downarrow | \chi \rangle = c_\downarrow$.

Offline exercise 2

An electron spin is initially in the state $|\chi(0)\rangle = |\odot\rangle = |x_+\rangle = \frac{1}{\sqrt{2}}(|\uparrow\rangle + |\downarrow\rangle)$ at $t = 0$ under an applied magnetic field $\mathbf{B} = -B\hat{\mathbf{z}}$. We also define $|\otimes\rangle = |x_-\rangle = \frac{1}{\sqrt{2}}(|\uparrow\rangle - |\downarrow\rangle)$. Let's follow the time evolution of this electron:

$$|\chi(t)\rangle = \frac{1}{\sqrt{2}}(e^{i\frac{\omega}{2}t}|\uparrow\rangle + e^{-i\frac{\omega}{2}t}|\downarrow\rangle).$$



Write $|\chi(t)\rangle$ in the basis of $|\odot\rangle$ and $|\otimes\rangle$.

If we **measure** electron spin in **z-direction** at time t , what are the **probabilities** of getting $+\hbar/2$ and $-\hbar/2$?

If we **measure** electron spin in **x-direction** at time t , what are the **probabilities** of getting $+\hbar/2$ and $-\hbar/2$?

(Answer the questions **first and then** check the answers below.)

Answers & comments

Inserting $|\uparrow\rangle = \frac{1}{\sqrt{2}}(|\odot\rangle + |\otimes\rangle)$ and $|\downarrow\rangle = \frac{1}{\sqrt{2}}(|\odot\rangle - |\otimes\rangle)$ leads to

$$\begin{aligned} |\chi(t)\rangle &= \frac{1}{\sqrt{2}} \left(e^{i\frac{\omega}{2}t} \frac{|\odot\rangle + |\otimes\rangle}{\sqrt{2}} + e^{-i\frac{\omega}{2}t} \frac{|\odot\rangle - |\otimes\rangle}{\sqrt{2}} \right) = \frac{1}{2} [(e^{i\frac{\omega}{2}t} + e^{-i\frac{\omega}{2}t})|\odot\rangle + (e^{i\frac{\omega}{2}t} - e^{-i\frac{\omega}{2}t})|\otimes\rangle] \\ &= \left(\cos \frac{\omega}{2}t \right) |\odot\rangle + \left(\sin \frac{\omega}{2}t \right) |\otimes\rangle \end{aligned}$$

When S_z is measured, the probabilities for obtaining $+\hbar/2$ and $-\hbar/2$ are both $1/2$ at any time t .

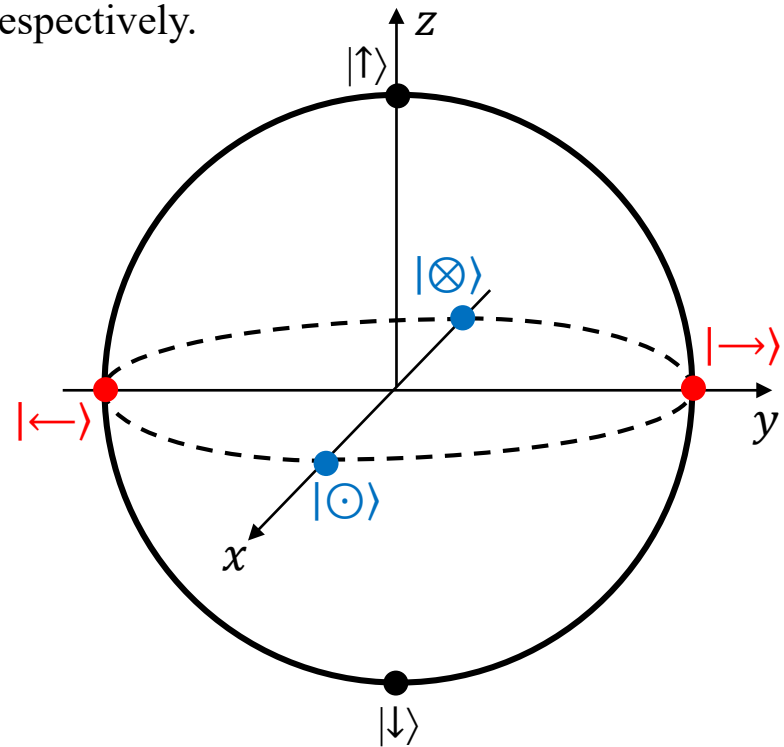
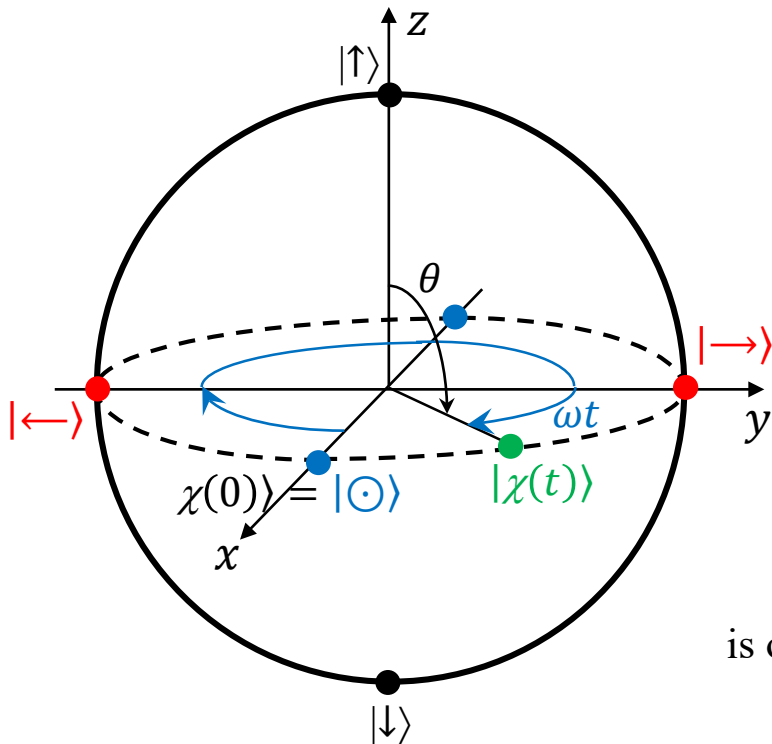
When S_x is measured, the probabilities for obtaining $+\hbar/2$ and $-\hbar/2$ are both $1/2$ at time t is $\cos^2 \frac{\omega}{2} t = \frac{1}{2}(1 + \cos \omega t)$ and $\sin^2 \frac{\omega}{2} t = \frac{1}{2}(1 - \cos \omega t)$, respectively.

Comments

Bloch sphere visualization:

States $|\odot\rangle$ and $|\otimes\rangle$, as well as $|\rightarrow\rangle$ and $|\leftarrow\rangle$, are shown on the Bloch sphere. They are *pairs of poles*, as are $|\uparrow\rangle$ and $|\downarrow\rangle$.

Moreover, **any pair of poles is basis set**.



$$|\chi(t)\rangle = \frac{e^{i\frac{\omega}{2}t}|\uparrow\rangle + e^{-i\frac{\omega}{2}t}|\downarrow\rangle}{\sqrt{2}} = e^{-i\frac{\omega}{2}t} \frac{|\uparrow\rangle + e^{-i\omega t}|\downarrow\rangle}{\sqrt{2}}$$

is visualized. The result

$$|\chi(t)\rangle = \left(\cos \frac{\omega}{2} t\right) |\odot\rangle + \left(\sin \frac{\omega}{2} t\right) |\otimes\rangle$$

is obvious; $\frac{\omega}{2} t$ is just the “polar angle with regard to the x axis”.

In this case where $|\odot\rangle = \frac{1}{\sqrt{2}}(|\uparrow\rangle + |\downarrow\rangle)$ at $t = 0$, it is said that the system is **prepared** in an initial state $|\odot\rangle$. Since $\mathbf{B} = -B\hat{\mathbf{z}}$, $|\odot\rangle$ is **not** an eigenstate of H , i.e., the system does not have a definitive energy. The prepared initial state is a superposition of the ground and excited states (spin-up and -down states). In such cases, **beating** happens -- the spin state oscillates between $|\odot\rangle$ and $|\otimes\rangle$ at the **resonance frequency** $\frac{\omega}{2}$.

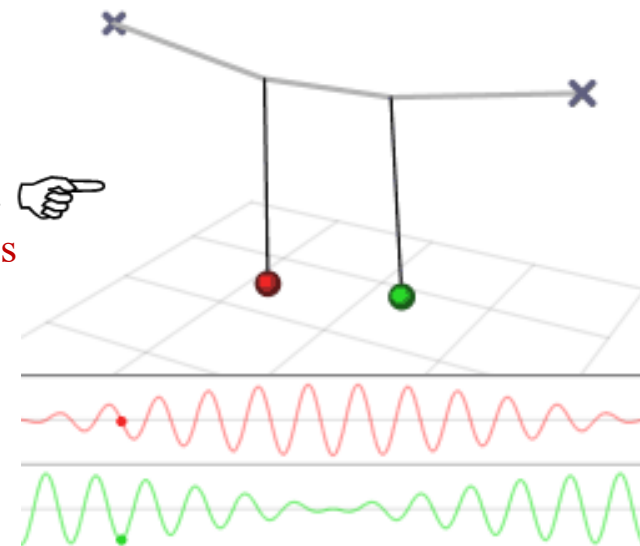
The same underlying math describes many similar physical phenomena:

A classical example is a system of two symmetric **coupled harmonic oscillators**, which has two **eigenmodes** with frequencies ω_0 and ω_1 . Let $\omega_1 - \omega_0 = \omega > 0$, then $\frac{\omega_1 + \omega_0}{2} = \omega_0 + \frac{\omega_1 - \omega_0}{2} = \omega_0 + \frac{\omega}{2}$. The lower- and higher-frequency modes are just in-phase and out-of-phase superpositions of oscillations of the two oscillators.

For visualization, see

https://www.youtube.com/watch?v=x_ZkKPtgTeA and https://en.wikipedia.org/wiki/Oscillation#Coupled_oscillations.

With the coupling, **the oscillation of each individual oscillator is not an eigenmode**. The oscillation must transfer back and forth between the two oscillators (see animation at Wikipedia page), even if starting out at $t = 0$ with all energy at one oscillator. In this example, the ω_0 and ω_1 **eigenmodes** are analogies of stationary states $|\uparrow\rangle$ and $|\downarrow\rangle$.



Quantum examples are plenty: In H_2^+ , the electron oscillates between two states – being with the two protons, each equivalent to the $|\odot\rangle$ or $|\otimes\rangle$ state whereas the bonding (ground) and the antibonding (excited) states correspond to $|\uparrow\rangle$ and $|\downarrow\rangle$, respectively. The NH_3 oscillates between two opposite orientations.

Further questions

If the system is **prepared** in an initial state $|\uparrow\rangle$, everything else the same as in the above case, how do the probabilities of measuring spin up and spin down change with time?

Will there be beating between $|\uparrow\rangle$ and $|\downarrow\rangle$?

Answers & comments:

The probabilities of measuring spin up and spin down will remain 1 and 0, respectively.

There is no beating between **stationary states** $|\uparrow\rangle$ and $|\downarrow\rangle$.

The reason is that $|\uparrow\rangle$ is an **eigenstate** of H , i.e., with a definitive energy, and therefore a definitive rate of phase evolution, ω_0 . We often set $\omega_0 = 0$ for the ground state in quantum mechanics

An energy eigenstate is said to be a stationary state.

Will the electron remain in $|\uparrow\rangle$ forever?

Yes and No. If $H \propto -B\sigma_z$ indeed, without any other contributions (as in this problem), then yes.

There will always be disturbance from the environment, which add to the Hamiltonian of a real system.

Offline exercise 3

Problem 1. (a) Find the eigenvalues and the corresponding eigenstates of $\sigma_x\sigma_z$. (b) Find the eigenvalues and the corresponding eigenstates of $\sigma_z\sigma_x$. (c) Compare your results with the eigenvalues and the corresponding eigenstates of σ_y . **Explain your observations.**

Problem 2. Find a relation between σ_y and σ_z , which is similar to $\sigma_x\sigma_z = -\sigma_z\sigma_x$.

Hints & comments

Applying matrix multiplication to matrices σ_x and σ_z , we get $\sigma_x\sigma_z = \begin{pmatrix} 0 & -1 \\ 1 & 0 \end{pmatrix}$ and $\sigma_z\sigma_x = \begin{pmatrix} 0 & 1 \\ -1 & 0 \end{pmatrix}$. Therefore $\sigma_x\sigma_z = -\sigma_z\sigma_x$.